

PIERCE COUNTY SUPERIOR COURT LOCAL RULES

Effective as Amended September 1, 2012

The Local Rules are located on the Pierce County Superior Court website:
www.co.pierce.wa.us/superiorcourt



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■ ADMINISTRATIVE RULES - PCLR

PCLR 0.1 CITATION - SCOPE

These rules shall be cited as PCLR (Pierce County Local Rules). They were adopted for the management and operation of the Pierce County Superior Court and became effective June 1, 1990, with periodic amendments thereafter.

[Amended effective September 1, 2010]

PCLR 0.2 COURT ORGANIZATION

(a) Judicial Departments. The Superior Court of Pierce County is organized into judicial departments, numbered consecutively in the order of their creation:

| Judicial Department | Created | Incumbent Judge | Date of | Qualification |
|---------------------|---------|------------------------------|---------|---------------|
| No. 1 | 1889 | Hon. James R. Orlando | Sept. | 2000 |
| No. 2 | 1891 | Hon. Katherine M. Stolz | Jan. | 2001 |
| No. 3 | 1891 | Hon. Thomas P. Larkin | Jan. | 1997 |
| No. 4 | 1925 | Hon. Bryan Chushcoff | Jan. | 1997 |
| No. 5 | 1951 | Hon. Vicki L. Hogan | Jan. | 1993 |
| No. 6 | 1953 | Hon. Rosanne Buckner | Jan. | 1985 |
| No. 7 | 1961 | Hon. Frederick W. Fleming | Jan. | 1993 |
| No. 8 | 1967 | Hon. Brian Tollefson | Jan. | 1989 |
| No. 9 | 1969 | Hon. Edmund Murphy | May | 2010 |
| No. 10 | 1971 | Hon. Garold E. Johnson | April | 2011 |
| No. 11 | 1978 | Hon. John A. McCarthy | Jan. | 1997 |
| No. 12 | 1981 | Hon. Stephanie Arend | Sept. | 1999 |
| No. 13 | 1981 | Hon. Kathryn J. Nelson | Jan. | 2001 |
| No. 14 | 1987 | Hon. Susan Keers Serko | Jan. | 2006 |
| No. 15 | 1987 | Hon. Thomas J. Felnagle | Jan. | 1992 |
| No. 16 | 1990 | Hon. Elizabeth P. Martin | May | 2010 |
| No. 17 | 1990 | Hon. Ronald Culpepper | Feb. | 2003 |
| No. 18 | 1990 | Hon. Beverly G. Grant | Apr. | 2003 |
| No. 19 | 1996 | Hon. Linda CJ Lee | May | 2004 |
| No. 20 | 1998 | Hon. Kitty-Ann van Doorninck | Oct. | 1998 |
| No. 21 | 2001 | Hon. Frank E. Cuthbertson | Mar. | 2001 |
| No. 22 | 2005 | Hon. John R. Hickman | Dec. | 2005 |

(1) Judicial Department Location. Each Judge has a permanently assigned courtroom, to the extent available, all located in the County-City Building, 930 Tacoma Avenue South, Tacoma, Washington 98402. Each Judge may sit for limited periods of time in other special function courts, described below. The Court Administrator's office will provide information as to the courtroom in which a Judge is currently sitting.

(2) Judicial Department Hours.

(A) Court Business Hours. Superior Court's regular hours are 8:30 a.m. to 4:30 p.m.

(B) Trials. Parties must appear for trial at 9:00 a.m. in the assigned judicial department on the first day of trial.

(b) Court Staff. Each Judge employs a full-time judicial assistant and court reporter. The court employs a Court Administrator, Deputy Administrator and administrative staff, who perform various support

services for the Judges and Commissioners. The Court Administrator's office serves as an information and message center at those times when the Judges and staff are not available. See website: www.co.pierce.wa.us/superiorcourt.

(c) Divisions of the Superior Court.

(1) Juvenile Court is located at Remann Hall, 5501 Sixth Avenue, Tacoma, WA 98406.

(2) Criminal Divisions.

(A) Judicial Assignments. The specific judicial officers assigned and courtroom locations are designated by the Court Administrator's Office. See website for specific information: www.co.pierce.wa.us/superiorcourt.

(B) Subject Matter. The Superior Court has three criminal division courts: Criminal Division I (CD1), Criminal Division II (CD2) and Criminal Division Presiding Judge (CDPJ). These criminal division courts hear arraignments, omnibus hearings, pleas, sentencing, revocation hearings related to criminal offenses, and other matters but not criminal jury trials.

(C) Drug Court. The Superior Court has Drug Court(s).

(D) Criminal Trial Assignment. Judges presiding over criminal trials are determined by the Presiding Judge.

(3) Civil Divisions.

(A) Judicial Assignments. The specific judicial officers assigned and courtroom locations are designated by the Court Administrator's Office. See website for specific information: www.co.pierce.wa.us/superiorcourt.

(B) Family Court. The Superior Court has two Family Courts: Family Court 1 (FAM1) and Family Court 2 (FAM2). Cases assigned to Family Court include: Petitions to Modify Custody/ Parenting Plans/Residential Schedules, Nonparental Custody, Relocations and all Custody/Parenting Plans/Residential Schedules cases in which a Guardian ad Litem is appointed, except those cases where a Guardian ad Litem is appointed for the purpose of parentage or minority.

(C) Civil Trial Assignment. Judges presiding over civil trials are determined by the Presiding Judge.

(4) Civil Mental Health Division. The Civil Mental Health Division hears matters relating to the involuntary commitment, treatment, and release of individuals alleged to be suffering from mental disorders or alcoholism. Protocols for presentation of Less Restrictive Orders are found at the Pierce County Superior Court website: www.co.pierce.wa.us/superiorcourt and by clicking on "Civil & Family Law" and "Protocols Less Restrictive Alternative Orders".

[Amended effective September 1, 2011]

PCLR 0.3 COURT MANAGEMENT

(a) Authority. The authority to manage and conduct the court is vested in the Superior Court Judges and shall be exercised through regular meetings of the Judges. Authority of the Superior Court located in the County-City Building is delegated to a:

- Presiding Judge
- Assistant Presiding Judge
- Presiding Judge-elect
- Executive Committee
- Court Administrator

Authority of the Juvenile Court located at Remann Hall is delegated to a:

- Juvenile Court Presiding Judge
- Juvenile Court Deputy Presiding Judge

Juvenile Court Executive Committee
Juvenile Court Administrator

(b) Duties - Responsibilities of the Judges of the Superior Court.

(1) Executive Committee. Elect an Executive Committee.

(2) Policies. Establish all policies regarding judicial functions of court.

(3) Court Organization. Exercise final authority over any matters pertaining to court organization and operation and over any individual, employee or committee of the court, except judicial departmental staff. This includes removal for cause of the Presiding Judge and Commissioners.

(4) Meetings. Meet regularly once a month or at such other special meetings as may from time to time be called by the Presiding Judge or as may be voted by a majority of Judges attending a regular meeting of the Judges and participate in the management of the court.

(A) Quorum. A quorum shall consist of a majority of the Judges.

(B) Governance Rules. Meetings shall be conducted under The Modern Rules of Order, Second Edition, where not inconsistent with these rules.

(c) Office of Presiding Judge.

(1) Duties.

(A) Court Business. Direct the business of the court and supervise its operation as provided in [GR 29](#).

(B) Court Policy. Initiate court policy for presentation to the Judges or to the Executive Committee.

(C) Spokesperson. Act as official speaker for the court. If the matter is of such a nature that the Presiding Judge requires advice and counsel, he/she shall contact the members of the Executive Committee as necessary, or as possible, under the circumstances.

(D) Meetings. Preside at all Judges' meetings.

(E) Executive Committee. Chair the Executive Committee.

(F) Special Meetings. Call such special meetings of the Judges and Executive Committee as may be required.

(2) Selection of Presiding Judge. The Presiding Judge shall be that member of the Executive Committee elected as Presiding Judge by a majority vote of the Judges as a whole. The Presiding Judge shall serve a two year term.

In January of the second year of the Presiding Judge's term, at a regularly scheduled Judges' meeting, an election shall occur for a Presiding Judge-elect. The Presiding Judge-elect shall be selected from the members of the Executive Committee.

If a vacancy occurs in the Presiding Judge position, and there is no Presiding Judge-elect, then an election shall occur at the next regularly scheduled Judges' meeting for the election of a Presiding Judge from the members of the Executive Committee. The Presiding Judge shall be elected to complete the term left in the vacant position.

(3) Selection of Assistant Presiding Judge. An Assistant Presiding Judge shall be elected by the Executive Committee, from the membership of the Executive Committee, at least annually in January of every year, or more frequently as needed.

(d) Executive Committee.

(1) Policy Decisions. The Executive Committee shall decide matters of policy affecting the court and make such decisions in writing by majority vote of the committee. Such actions shall be final unless modified or rejected by a majority of the Judges in attendance at the next regular Judges' meeting or continuation of the meeting.

(2) Policy Recommendations. The Executive Committee may make recommendations on policy matters to the Judges at any meeting of the Judges.

(3) Committees. The Executive Committee shall recommend the designation and duties of the committees of the court and nominate the members of the committees.

(4) Advisory Capacity. The Executive Committee shall act in an advisory capacity to the Presiding Judge.

(5) Procedure. The Executive Committee shall distribute promptly to the Judges written minutes of action taken by the Executive Committee. On request of any Judge, any action taken by the Executive Committee shall be subject to review for final approval or rejection at a meeting of the Judges. Any matter which should be decided by the Judges shall be presented to the next Judges' meeting before action is taken.

(6) Meetings. The Executive Committee shall meet at least once a month except during the summer months. Any Judge or Commissioner may attend any Executive Committee meeting and participate but not vote.

(7) Selection. The Executive Committee shall consist of five Judges. Vacancies shall be filled by election by a majority of the Judges voting at the regularly scheduled December Judges' meeting. Nominations shall be made in writing and delivered to the Presiding Judge one week prior to the December meeting. The Judge(s) receiving the majority of votes shall be elected to the Executive Committee to serve a two-year term beginning January 1.

(8) Unexpired Term. If any Judge serving on the Executive Committee is unable or unwilling to continue in office for any reason, the position shall be filled to serve out the balance of the term by the election process provided for in these rules. Provided further that a Presiding Judge-elect who succeeds to the office of the Presiding Judge during the term of another Presiding Judge shall serve the balance of that Judge's term as Presiding Judge and one calendar year as Presiding Judge following that term.

[Amended effective September 1, 2010]

PCLR 0.4 COMMISSIONERS

(a) Duties. Court Commissioners shall perform duties as assigned by the court. Full-time Court Commissioners have all powers conferred by law, including the authority to accept pleas in criminal matters. The Commissioners preside over and decide matters presented in the following divisions:

(1) Civil Divisions A, B, C and Ex Parte. The Commissioners hear and decide all matters brought before these divisions as set forth below. There are four civil Court Commissioners in divisions A, B, C and Ex Parte.

(A) Family Court. The Commissioners hear and decide matters arising in Family Court as set forth in [PCLSPR 94.04\(c\)](#). All cases involving children shall be assigned to a Commissioner at the time of the first motion and all later motions will be heard by that assigned Commissioner while on Family Court rotation, unless exclusive jurisdiction is retained by a specific judicial officer.

(B) Subject Matter. The function of these civil divisions is to hear family law motions, petitions to modify child support, initial determination of adequate cause on Petitions to Modify Parenting Plans and Nonparental Custody Petitions, initial relocation hearings, probates, trust and guardianship matters (except for annual periodic reviews which are heard by the assigned judicial department on its Friday motion docket), minor settlements, unlawful detainer actions, applications for appointment of a receiver, injunctive relief and restraining orders, replevin actions, defaults eligible for presentation in the Ex Parte Department wherein no notice is required (including uncontested finalization of dissolution, legal separation and invalidity with attorney representation), supplemental proceedings, paternity actions, adoptions (limited to the appointment of an adoption investigator), contested show cause proceedings, domestic violence, vulnerable adult protection hearings, and sexual assault protection hearings, uncontested/default dissolutions, committed intimate relationships (meretricious relationships), domestic partnerships, and uncontested/default self-represented party dissolutions, and ex parte matters.

(C) Schedule. The **Schedule of Commissioners' Calendars** for each division is contained in Appendix, **Form Q** and at the Pierce County Superior Court website: www.co.pierce.wa.us/superiorcourt and by clicking on "Civil & Family Law".

The Schedule of the Commissioners' Calendars may be changed without formal republication of these rules or appendices. Parties and counsel are advised to verify calendar schedules before noting matters for hearing and by viewing the Pierce County Superior Court website for any revisions to the Commissioners' Calendars.

(2) Juvenile Division. The Commissioners hear and decide matters arising under the juvenile laws and other matters at the request of the Presiding Juvenile Court Judge, including finalization of adoptions.

(3) Civil Mental Health Division. Commissioners, as assigned, hear matters arising in this division as set forth in **PCLR 0.2(c)(4)**, except where a jury trial is requested. Jury trials are assigned to one of the judicial departments by the Court Administrator.

(4) Criminal Division. In the event a Commissioner is assigned to this Division, this Commissioner hears and decides matters authorized pursuant to **Chapter 2.24 RCW**.

(b) Direction. Commissioners discharge their duties under the general direction of the Presiding Judge, except when serving in the Juvenile Court Division, during which time they are under the general direction of the Presiding Juvenile Court Judge.

(c) Rotation of Commissioner Duties. The above duties rotate among the Commissioners in accordance with a schedule adopted by the Executive Committee. Information as to their current duty assignments can be obtained from the Court Administrator's Office.

[Amended effective September 1, 2011]

PCLR 0.5 COURT ADMINISTRATOR

(a) Selection. The Court Administrator shall be appointed by a majority of all of the Judges and shall serve at the pleasure of the appointing authority under the direction and supervision of the Presiding Judge.

(b) Powers and Duties. The general powers and duties of the Court Administrator include but are not limited to:

(1) Administrative. Administrative control of all non-judicial activities of the court.

(2) Policies. Implement all policies regarding judicial functions of the court.

(3) Supervisory. Supervision of all court employees, except Commissioners, juvenile court employees and judicial departmental employees.

(4) Budgetary. Preparation and administration of the budget.

(5) Representative. Representation of the court in dealings with the State Court Administrator.

(6) Assist. Assist the Presiding Judge in meeting with representatives of governmental bodies, and other public and private groups regarding court management matters.

(7) Agenda Preparation. Prepare the agenda for Judges' meetings and act as recording secretary at those meetings and at committee meetings where the Administrator's presence would be reasonable and productive.

(8) Record Preparation and Maintenance. Prepare reports and compile statistics as required by the Judges or state court administration and maintain records of informal activities of the court.

(9) Recommendations. Make recommendations to the Judges for the improvement of the administration of the court.

[Amended effective September 1, 2010]

PCLR 0.6 STANDING COMMITTEES

(a) Establishment. The following permanent standing committees of Judges and Commissioners include:

- Bench Bar and Retired Judges Liaison Committee
- Civil Case Management/LINX Committee
- Civil Local Rules Committee
- Construction Committee
- County Courthouse Security Committee
- Family Law Committee
- Family Law Guardian ad Litem/Parenting Investigator Grievance Committee
- Guardianship, Probate, Trust and Mental Illness Committee
- Personnel Committee
- Pro Tem Commissioner and Pro Tem Judge Application and Training Committee
- Strategic Planning Committee
- Criminal Plus Committee, the assigned responsibilities of which include:
 - Criminal Justice Task Force
 - Criminal Local Rules
 - Criminal Procedures
- Drug Court

Any additional special committees may be appointed by the Presiding Judge with approval of the Executive Committee.

(b) Selection of Members. Committee members shall be selected by the Presiding Judge in the manner provided in [PCLR 0.3\(d\)\(3\)](#).

[Amended effective September 1, 2010]

PCLR 0.7 LEGAL ASSISTANTS

(a) Authorized Activity. Those persons qualifying as a legal assistant pursuant to subpart (b) below are authorized to: (1) check out court files from the Clerk of the Court, subject to the Clerk's rules and regulations; (2) use the Pierce County Law Library and check out materials, subject to the rules and regulations of the Library; and (3) present Agreed Orders and Orders to Show Cause (accompanied by the clerk's file) to Judges and Commissioners respectively, based solely upon the record; provided the same have been signed as presented by the attorney of record for whom said legal assistant is acting.

(b) Qualifications of Legal Assistant. For purposes of this rule, a legal assistant is one who has been so designated by the Tacoma-Pierce County Bar Association, and who presents credentials from said association to the Pierce County Clerk, Pierce County Law Library, or Pierce County Superior Court Judge or Commissioner, provided said credentials are based upon the following criteria:

(1) Supervising Attorney. Is responsible directly to a supervising attorney, who has at least five (5) years experience and who will be responsible under the Rules of Professional Conduct applicable to that attorney for the performance of the legal assistant sponsored by said attorney. The sponsoring attorney shall supervise the legal assistant and shall have submitted to the Tacoma-Pierce County Bar Association certification that he or she is currently sponsoring no more than one legal assistant; and

(2) Employment. Has been currently employed six months or longer by a Pierce County law firm, or by a city, county, or state administrative agency or corporation under the direct supervision of an attorney; and

(3) Nature of Work. Seventy-five percent of the legal assistant's work time is devoted to legal assistant (non-clerical) work, consisting of the performance of tasks under the direct supervision of a

lawyer, which tasks shall not include the giving of legal advice, the quoting of legal fees, or the appearance in court in contested matters; and

(4) Education. Has obtained a degree or certificate of completion of a legal assistant program of no less than two years duration, or has the substantially equivalent college education or work experience in the legal field which equivalency shall be determined by the Legal Assistants' Committee of the Tacoma-Pierce County Bar Association.

(c) Presentation by Out-of-County Legal Assistants. Notwithstanding the provisions of paragraph (b) above, legal assistants who are duly registered with a bar association in the state, other than the Tacoma-Pierce County Bar Association, may present Agreed Orders and Orders to Show Cause (accompanied by the Clerk's file) to Judges and Commissioners respectively, based solely upon the documents presented and the records in the file.

[Amended effective September 1, 2010]

■ **GENERAL RULES - PCLGR**

PCLGR 11 COURT INTERPRETERS

The court may appoint qualified interpreters for hearing impaired or non-English speaking persons in accordance with [RCW 2.42](#), [2.43](#), [GR11](#) and the [Pierce County Superior Court Language Assistance Plan](#) as well as with current applicable court rules and law.

[Effective September 1, 2012]

PCLGR 30 MANDATORY ELECTRONIC FILING

(a) Definitions - See [GR 30\(a\)](#)

(b) Electronic filing authorization - See [GR 30\(b\)\(1\)-\(4\)](#)

(5) Electronic Filing Is Mandatory. Effective January 1, 2012, unless this rule provides otherwise, attorneys are required to electronically file (e-file) all documents with the Clerk using the Clerk's e-filing system or an electronic service provider that uses the Clerk's e-filing system. Self-represented parties are not required to e-file documents but may contact the Clerk's Office to obtain a LINX account and password to enable e-filing.

(A) Documents That Shall Not Be E-Filed. Exceptions to mandatory e-filing include the following documents:

- (i)** Original Wills and codicils;
- (ii)** Certified records of proceedings for purposes of appeal;
- (iii)** Documents of foreign governments under official seal including foreign and out of state adoption documents;
- (iv)** Documents presented for filing during a court hearing or trial including documents submitted for in camera review pursuant to [GR 15](#);
- (v)** Foreign (out of state) Judgments;
- (vi)** New cases or fee based documents filed with a request for an Order in Forma Pauperis;
- (vii)** Affidavits for Writs of Garnishment and Writs of Execution on Garnishment;
- (viii)** Voluminous Document – "voluminous document" is any document that exceeds 200 pages, including attachments.

The above-excepted documents must be filed in paper form.

(B) Working Copies for E-Filed Documents. Judicial working copies for e-filed documents may be electronically delivered to the Clerk using the Clerk's e-filing system. The Clerk may assess a fee for the electronic delivery of working copies. Working copies of documents 200 pages or more in length shall be submitted in paper form only and shall be delivered pursuant to [PCLR 7\(a\)\(7\)](#) and [PCLR 7\(b\)\(1\)\(E\)](#).

(C) Waiver of the Requirement to E-File. If an attorney is unable to e-file documents, the attorney may request a waiver. The attorney must explain why he or she needs to file paper documents in that particular case. The Clerk will make waiver request forms available. The Clerk will consider each application and provide a written approval or denial to the attorney. The waiver may be for a specific case or for a specific period of time determined by the Clerk. Attorneys who receive a waiver shall file a copy of the waiver in each case in which they file documents. Attorneys who have received a waiver shall place the words "Exempt from e-filing per waiver filed on (date)" in the caption of all paper documents they file for the duration of the waiver. An attorney shall have the ability to ask for a review by the Presiding Judge if the request for waiver is denied by the Clerk.

(D) Non-Compliance With This Rule. If an attorney files a document in paper form and does not have an approved waiver from e-filing, the Clerk is authorized to reject the document and return it to the attorney for e-filing.

[Effective September 1, 2011]

■ CIVIL RULES - PCLR

PCLR 3 COMMENCEMENT OF ACTION/CASE SCHEDULE

(a) Scope. This rule shall apply to all civil cases including family law cases once an [Order Setting Case Schedule](#) as set forth in Appendix, [Form A](#) has been issued pursuant to [PCLR 40\(d\)](#), except for:

(1) Cases in mandatory arbitration after they have been transferred to arbitration pursuant to [PCLMAR 2.1](#). A written request for a trial de novo shall cause a new Order Setting Case Schedule to be issued by the assigned judicial department when the request for trial de novo is filed pursuant to [PCLMAR 7.1](#);

(2) Change of name;

(3) Adoption;

(4) Domestic violence ([Chapter 26.50 RCW](#));

(5) Harassment ([Chapter 10.14 RCW](#));

(6) UIFSA actions ([Chapter 26.21A](#));

(7) Review of action taken by administrative agency, except Land Use Petition Actions (LUPA) filed pursuant to [Ch. 36.70C RCW](#), which shall be assigned a Case Schedule pursuant to (g) below;

(8) Appeals from courts of limited jurisdiction, except de novo appeals from courts of limited jurisdiction which shall be assigned an Order Setting Case Schedule by the assigned judicial department when filed;

(9) Foreign judgments;

(10) Abstract or transcript of judgment;

(11) Civil commitment;

(12) Proceedings under [Chapter 10.77 RCW](#) (Criminally Insane);

(13) Proceedings under [Chapter 70.96A RCW](#);

(14) The following case types for which the Clerk shall issue, at the time of filing or when an order appointing personal representative is filed, an Order Assigning Case to Judicial Department and Setting Hearing Date as indicated:

(A) Case types to be reviewed 4 months after filing:

- Absentee
- Administrative Law Review
- Confidential name change
- Collection
- Commercial
- Compel/Confirm Binding Arbitration
- Confidential Intermediary
- Deposit of Surplus Funds
- DOL Revocation – Appeal
- Foreclosure
- Guardianship, Limited Guardianship, Special Needs Trust and Trust, except for annual periodic reviews of guardianships and trusts which are heard by the assigned Judicial Department on its Friday motion docket, and contested guardianships which shall be assigned a Case Schedule when a trial date is requested;
- Injunction
- Interpleader
- Lower Court Appeal – Civil
- Lower Court Appeal – Infraction
- Minor Settlement with or without guardianship
- Miscellaneous type 2 (civil)
- Petition for Writ
- Proceedings for isolation and quarantine
- Seizure of Property from Commission of Crime
- Seizure of Property Resulting from Crime
- Subpoenas
- Unlawful Detainer
- Writ of Habeas Corpus
- Writ of Mandamus
- Writ of Review

(B) Case types to be reviewed 6 months after filing:

- Criminal RALJ Appeal

(C) Case types to be reviewed 12 months after filing:

- Adoption
- Child Support or Maintenance Modifications
- Estate/probate if court supervision is required (e.g. bond required, either a guardian or guardian ad litem is appointed to represent a minor or incompetent heir, or estate insolvent) or is otherwise governed by [RCW 11.76.010](#), except any will contest or litigation matter arising in a probate case shall be assigned an Order Setting Case Schedule when the Petition to Contest the Will is filed or the estate is sued.
- Paternity Parent Determination

(D) Case types to be reviewed 60 months after filing:

Estate/probate if full nonintervention powers are granted.

The purpose of the hearing in these cases shall be to assess the progress of the case and assure that the matter is being prosecuted diligently to a conclusion. If necessary, a trial date may be assigned. Failure to attend the hearing may result, when appropriate, in dismissal of the case without prejudice or closure of the matter without further notice. In paternity matters, it may result in a resolution of the case without dismissal.

(b) Case Schedule. When a new civil case is filed or as otherwise provided in these rules, the clerk shall issue and file a document entitled Order Setting Case Schedule or an Order Assigning Case to Judicial Department and Setting a Hearing date, as applicable, and shall provide one copy to the plaintiff/petitioner and one copy to the assigned judicial department. The plaintiff/petitioner shall serve a copy of the applicable Order on the defendant/respondent along with the initial pleadings; provided that if the initial pleading is served prior to filing, the plaintiff/petitioner shall within five (5) court days of filing serve the applicable Order. If the initial pleading is served by publication, the plaintiff/petitioner shall serve the applicable Order within five (5) court days of service of defendant's/respondent's first appearance. When the applicable Order is served pursuant to this section, it may be served by regular mail with proof of mailing/service to be filed promptly in the form required by these rules, see **PCLR 5**. The **Order Setting Case Schedule** shall contain the case heading and otherwise be as set forth in Appendix, **Form A**, except for estate/probate cases for which the Order Setting Case Schedule shall be in a form set forth in Appendix, **Form B (1)** or **B (2)**, depending on the time period for mandatory case review.

(c) Family Law Cases. When a new family law case is filed, the clerk shall issue and file a document entitled Order Assigning Case to Judicial Department and shall provide one copy to the petitioner and one copy to the assigned judicial department. Nonparental Custody Petitions and Petitions to Modify Parenting Plan shall be issued an Order Setting Case Schedule at filing pursuant to **PCLSPR 94.04(f)** and **(g)**. The respondent shall be served with the applicable Order as set forth in **PCLR 3(b)**. The **Order Assigning Case to Judicial Department** shall contain the case heading and otherwise be as set forth in Appendix, **Form I**.

(d) Amendment of Case Schedule. The court, either on motion of a party or on its own initiative, may modify any date in the Order Setting Case Schedule for good cause, including the track to which the case is assigned, except that the trial date may be changed only as provided in **PCLR 40(g)**. If an Order Setting Case Schedule is modified or the track assignment is changed, the court shall prepare and file the Order Amending Case Schedule and promptly mail or provide it to the attorneys and self-represented parties.

(e) Service on Additional Parties Upon Joinder. A party who joins an additional party in an action shall be responsible for serving the additional party with the current Order Setting Case Schedule together with the first pleading served on the additional party.

(f) Form of Case Schedule.

(1) Original Case Schedule. The **Order Setting Case Schedule** is set forth in Appendix, **Form A**.

(2) Amended Case Schedule. An Order Amending Case Schedule shall be in the same form as the original Order Setting Case Schedule; except that an Order Amending Case Schedule shall be entitled Order Amending Case Schedule and it need not include the Notice provisions. An Order Amending Case Schedule issued pursuant to **PCLR 40(e)(4)** shall only contain the following dates: Joint Statement of Evidence, Pretrial Conference and Trial date. Additional dates may be added to the Order Amending Case Schedule upon order of the court.

(g) Time Intervals. Except for those cases provided for in **PCLR 3(a)(1), (8), (9)** and **(12)** the events and time intervals included in the original Order Setting Case Schedule shall be measured in weeks from the date of filing or assignment of a Case Schedule as follows:

CASE SCHEDULE AND TRACK ASSIGNMENT-Measured in Weeks:

| | EXPEDITED | STANDARD | COMPLEX | DISSOLUTION |
|--|-----------|----------|---------|-------------|
| Confirmation of Service | 2 | 4 | 6 | 3 |
| Confirmation of Joinder of Parties, Claims and Defenses * | 8 | 17 | 26 | |
| Jury Demand * | 9 | 18 | 27 | |
| Set Settlement Conference Date with Assigned Judicial Officer | | | | 14 |
| Status Conference (contact court for specific date) | 10 | 21 | 32 | 14 |
| Plaintiff's/Petitioner's Disclosure of Primary Witnesses | 12 | 25 | 38 | 18 |
| Defendant's/Respondent's Disclosure of Primary Witnesses | 15 | 29 | 42 | 21 |
| Disclosure of Rebuttal Witnesses | 17 | 36 | 57 | 23 |
| Deadline for filing motion to Adjust Trial Date | 19 | 40 | 60 | 25 |
| Discovery Cutoff | 20 | 45 | 67 | 30 |
| Exchange of Witness and Exhibit Lists and Documentary Exhibits | 21 | 47 | 70 | 32 |
| Deadline for Hearing Dispositive Pretrial Motions * | 22 | 48 | 72 | |
| Joint Statement of Evidence | 22 | 48 | 72 | 32 |
| Alternative Dispute Resolution to be held before | 23 | 48 | 72 | |
| Settlement Conference to be held before | | | | 34 |
| Pretrial Conference (contact Court for specific date) | 25 | 50 | 75 | 35 |
| Trial | 26 | 52 | 78 | 36 |

* Does not apply to dissolution cases.

LUPA CASE SCHEDULE:

| CASE EVENT | DEADLINE |
|--|---------------------------------|
| Petition for Review of Land Use Decision Filed and Schedule Issued (RCW 36.70C.040) | |
| DEADLINE to contact assigned Judge to confirm Initial hearing (RCW 36.70C.080) | 7 days after Petition is filed |
| DEADLINE to Stipulate or File Motion for Change of Hearing Date or Adjustment of Schedule (RCW 36.70C.080(1) ; RCW 36.70C.090) | 28 days after Petition is filed |
| Initial Hearing on Jurisdictional and Preliminary Matters (FRIDAYS ONLY) (RCW 36.70C.080) | 40 days after Petition is filed |
| DEADLINE to file Certified Copy of Local Jurisdiction Record | 45 days after Initial Hearing |

| | |
|--|--|
| (RCW 36.70C.110) | |
| DEADLINE to file Brief of Petitioner (RCW 36.70C.080(4)) | 20 days after deadline to file Record |
| DEADLINE to file Brief of Respondent (RCW 36.70C.080(4)) | 40 days after deadline to file Record |
| DEADLINE to file Reply Briefs (RCW 36.70C.080(4)) | 50 days after deadline to file Record |
| Review Hearing/Trial Date – (RCW 36.70C.090) | Within 60 days of the date set for submitting the Record |

(h) Track Assignment.

(1) Track Assignment. Each case shall be assigned to a track as set forth in this rule.

(2) Expedited Cases. Expedited cases shall have a discovery cutoff of 20 weeks and trial in 26 weeks. There shall be depositions of the parties only without leave of court. Interrogatories shall be limited to twenty-five (25) in number and each subpart of an interrogatory shall be counted as a separate interrogatory for purposes of this rule. There shall be no limit on requests for admissions. Any case in which it is expected there will be no more than a total of four (4) witnesses shall be presumptively an expedited track case.

(3) Standard Cases. Standard cases shall have a discovery cutoff of 45 weeks and trial in 52 weeks. There shall be no limitations with respect to depositions, except as otherwise ordered pursuant to the state civil rules. Interrogatories shall be limited to thirty-five (35) in number and each subpart of an interrogatory shall be counted as a separate interrogatory for purposes of this rule. There shall be no limit on requests for admissions. Actions for breach of contract, personal injury, title to land, construction claims involving questions of workmanship and discrimination claims shall presumptively be standard track cases. Any case wherein it is expected there will be no more than a total of twelve (12) witnesses shall be presumptively a standard track case.

(4) Complex Cases. Complex cases shall have a discovery cutoff of 67 weeks and trial in 78 weeks. There shall be no limitations with respect to depositions, except as otherwise ordered pursuant to the state civil rules. Interrogatories shall be limited to thirty-five (35) in number and each subpart of an interrogatory shall be counted as a separate interrogatory for purposes of this rule. Medical or professional malpractice, product liability and class action claims shall presumptively be complex track cases.

(5) Dissolution Cases. All dissolutions shall presumptively be a family law track at filing. If not resolved within 122 days of filing, the case will be assigned to the dissolution track by the assigned Judicial Department and an Order Setting Case Schedule will be created. There shall be no limitations with respect to depositions except as otherwise ordered pursuant to the civil rules. Interrogatories shall be limited to one hundred (100) in number and each subpart of an interrogatory shall be counted as a separate interrogatory for purposes of this rule. There shall be no limit on requests for admissions.

(6) LUPA Cases. All LUPA cases shall be LUPA track cases.

(i) Trial by Affidavit.

(1) Affidavit. Parties may agree to submit unresolved issues to the assigned judicial department by affidavit. This shall be determined at the discretion of the assigned judicial department at the status conference or as determined by agreement of the parties and approval of the assigned judicial department. If the request for trial by affidavit is granted the self-represented parties or their attorneys shall file and serve a form entitled [Trial By Affidavit Certificate](#), as set forth in Appendix, [Form C](#). The assigned judicial department shall issue an Order Amending Case Schedule.

(2) Trial and Notice. If the matter is to be submitted on affidavit, the parties shall be given a trial date approximately 20 weeks from filing. Fourteen (14) days prior to the trial date the parties shall serve and file their affidavits. Rebuttal affidavits, if any, shall be served and filed no later than seven (7) days prior to trial. Surrebuttal affidavits, if any, shall be filed and served two (2) days before the trial. Working

copies of all affidavits shall be provided to the assigned judicial department. Affidavits filed beyond these deadlines shall not be considered.

(3) Priority. Matters set for trial by affidavit may take priority over other matters set for the same day. On the day of trial, unless otherwise ordered, each side shall have one-half hour to argue their respective positions to the court.

(4) Case Schedule. Once a matter is set for trial by affidavit, the self-represented parties and attorneys shall no longer be bound by the Order Setting Case Schedule, except for the new trial date in the Order Amending Case Schedule issued by the Judicial Assistant.

(j) Monitoring. Each judicial department of the Superior Court, the Superior Court Administrator's Office, and at such time as the Presiding Judge may direct, the Clerk of the Court shall monitor cases to determine compliance with these rules.

(k) Enforcement. The assigned judicial department, on its own initiative or on motion of a party, may impose sanctions or terms for failure to comply with the Order Setting Case Schedule established by these rules. If the court finds that an attorney or self-represented party has failed to comply with the Order Setting Case Schedule and has no reasonable excuse, the court may order the attorney or party to pay monetary sanctions to the court, or terms to any other party who has incurred expense as a result of the failure to comply, or both; in addition, the court may impose such other sanctions as justice requires. As used in this rule, "terms" means costs, attorney fees, and other expenses incurred or to be incurred as a result of the failure to comply; the term "monetary sanctions" means a financial penalty payable to the court; the term "other sanctions" includes but is not limited to the exclusion of evidence.

[Amended effective September 1, 2012]

PCLR 5 SERVICE

(a) Scope. This rule shall apply to all cases governed by an Order Setting Case Schedule pursuant to **PCLR 3**.

(b) Confirmation of Service. No later than the date designated in the Order Setting Case Schedule, the plaintiff/petitioner shall file a Confirmation of Service. The original Confirmation of Service shall be filed with the Pierce County Clerk, with a copy delivered to the judicial department to which the case is assigned. The **Confirmation of Service** shall contain the case heading, cause number and shall otherwise be as set forth in Appendix, **Form D**.

[Amended effective September 1, 2011]

PCLR 6 TIME

For shortening or enlarging the time for filing of motions and briefs for the motions:

(a) Civil Motions. **PCLR 7** for motions generally;

(b) Restraining Orders. **PCLR 65** for applications for temporary restraining orders and injunctive relief; and

(c) Family Law. **PCLSPR 94.04** for family law proceedings.

[Amended effective September 1, 2010]

PCLR 7 MOTIONS: JUDGES AND COMMISSIONERS

(a) Judges' Motions and Trial Assignments

(1) When Heard. All motions, except motions during trial or those motions heard by the Commissioners as set forth below shall be heard on the assigned judicial department's motion calendar. All discovery motions shall be heard before the assigned judicial department. No contested summary judgment motions, motions to dismiss, or other such motions which might effectively terminate a case shall be heard, except by the assigned judicial department, unless otherwise directed by the Presiding Judge or

by the assigned judicial department. Motions are heard on Friday mornings at 9:00 a.m., unless specially set by the assigned judicial department. In the event a Friday is a non-judicial day, motions shall be heard on the judicial day immediately preceding the Friday.

(2) Recess Schedule. Motions and assignments regularly scheduled for a time when a judicial department is at recess shall be heard in the manner and in accordance with the schedule determined by the Judges.

(3) Scheduling Motions and Trial Assignments.

(A) Motions. Motions shall be scheduled for hearing by filing a Note for Motion Docket, in a form approved by the court, and containing all information required by such form. The Note for Motion Docket shall be filed with the motion and supporting documents and served upon the opposing party at the same time. The Note for Motion Docket, motion and supporting documents shall be filed with the Clerk, and served on the opposing party no later than the close of business on the sixth court day before the day set for hearing. For example, if the motion is scheduled for a Friday, it shall be filed by the close of business on the Thursday of the week before the hearing date unless there is an intervening court holiday. This rule shall not relieve the moving party from any greater notice or filing requirements established by law or court rule. See also [PCLSPR 98.20](#) regarding periodic guardianship hearings.

(B) Trial Assignments. If the attorneys or any self-represented party fails to appear on the date set for assignment of a trial date, the case shall be dismissed without prejudice unless the assignment of a trial date has been previously obtained or the case has been fully resolved with the entry of all final documents.

(4) Failure to File or Serve - Sanctions. If the motion, supporting documents and Note for Motion Docket are not all filed with the clerk, the court may strike the motion. No motion shall be heard unless proof of service upon the opposing party is filed or there is an admission of such service by the opposing party. The court may also, in its discretion, impose terms upon the offending party.

(5) Opposing Papers. Any party opposing a motion shall file and serve responsive papers in opposition to a motion not later than noon, two court days before the date the motion is scheduled for hearing.

(6) Reply. Any papers in strict reply shall be served no later than noon, one court day before the date the motion is scheduled for hearing.

(7) Working Copies. The assigned judicial department shall be furnished with a working copy of all motion papers. The working copies shall be delivered either directly to the judicial department or to the Court Administrator's office. Anyone e-filing motion papers shall be responsible for ensuring working copies are timely provided to the assigned judicial department. All working copies are to be delivered no later than the date and time they are required to be served on opposing parties. The working copies of papers in support or opposition shall be marked on the upper right corner of the first page with the date of hearing and the name of the Judge. A fax or email transmittal of working copies shall not be acceptable delivery.

(8) Confirmation of Motions. All motions shall be confirmed by the moving party during the week of the hearing, but no later than 12:00 noon two court days prior to the hearing. Attorneys and any self-represented party shall confirm motions by contacting the judicial assistant of the assigned judicial department or electronically, through the internet by those with LINX accounts and PIN (Personal Identification Numbers), in accordance with the procedures adopted by the Pierce County Superior Court Clerk's Office. Motions filed by those persons physically confined under a court order shall be deemed confirmed at filing. The court may strike motions that are not timely confirmed.

(9) Procedures for Hearing. The cases on the motion docket for each motion day shall be called and oral argument may be presented. Motions may be continued by the court, at the court's discretion, for hearing at other specified times. The trial court may, in its discretion or for good cause shown, waive oral argument for civil motions. Motions requiring more than ten (10) minutes for argument may be placed at the end of the calendar.

(10) Motions for Summary Judgment

(A) Confirmation of Motions. In the event a motion for summary judgment pursuant to [CR 56](#) is to be argued, the moving party shall notify the judicial department to which such motion is assigned during the week of the hearing, but no later than 12:00 noon, two (2) court days prior to the hearing; otherwise the motion shall be stricken. No hearing upon a motion for summary judgment shall be continued except upon the explicit order of the assigned Judge. Any summary judgment motion that is continued shall be reconfirmed as set forth above.

(B) Testimony. If testimony transcribed at any pretrial deposition is used in support of or in opposition to a motion for summary judgment, such testimony shall be presented by affidavit containing excerpts of the testimony relied upon by the party using such testimony, with reference to the line and the page of source.

(11) Motions for Revision.

(A) Timing. Within 10 days of the entry of a written order or judgment by a Court Commissioner, either party may file a motion for revision. Such motion shall be scheduled for argument on the assigned judicial department's next available motion date but no sooner than six working days from the Commissioner's written order or judgment sought to be revised, unless upon an order shortening time, and no later than 30 days except for good cause shown. Failure to schedule the motion within the time prescribed shall be deemed jurisdictional.

(B) Validity of Commissioner's Orders. All orders granted by a Court Commissioner shall remain valid and in effect pending the outcome of the motion for revision, unless stayed pending the outcome of a motion for revision by the Court Commissioner granting the order, the Presiding Judge or the Judge to whom the motion for revision has been assigned.

(C) Content of Motion. All motions and cross-motions shall state with specificity any portion of the Commissioner's order or judgment sought to be revised, identifying those portions by paragraph or page and line numbers. Any portion not so specified shall be binding as if no revision motion has been made.

(D) Costs and Fees. The judicial department has the right to award reasonable costs or attorneys fees where allowed on all motions for revision without the necessity of a written motion.

(E) Transcript Required. When seeking revision of a ruling of a Court Commissioner which was based upon testimony, such testimony shall be transcribed in accordance with [RAP 9.2\(e\) and \(f\)](#).

(12) Juvenile Court Orders and Judgments. Revision of orders and judgments made by a Court Commissioner sitting in the Juvenile Court Division shall be heard by a Judge sitting in the Juvenile Court Division.

(b) Commissioners' Motions

(1) Civil Divisions A, B, C and Ex Parte. Court Commissioners hear and decide all matters brought before these divisions as set forth below. There are four civil Court Commissioners in Divisions A, B, C and Ex Parte.

(A) Family Court. Court Commissioners hear and decide matters arising in Family Court as set forth in [PCLSPR 94.04\(c\)](#). All cases involving children shall be assigned to a Commissioner at the time of the first motion and all later motions shall be heard, if possible, by that assigned Commissioner while on Family Court rotation, unless exclusive jurisdiction is retained by a specific judicial officer.

(B) Subject Matter. The function of these Civil Divisions is to hear applications for show cause orders, motions for temporary orders, petitions to modify child support, initial determination of adequate cause on Petitions to Modify Parenting Plans and Nonparental Custody Petitions, initial relocation hearings, probates, trust and guardianship matters (except for annual periodic reviews which are heard by the Superior Court Department assigned on its Friday motion docket), minor settlements, unlawful detainer actions, applications for appointment of a receiver, injunctive relief and restraining orders, defaults eligible for presentation in the Ex Parte Department wherein no notice is required, supplemental proceedings, paternity actions, contested show cause proceedings, domestic violence, vulnerable adult protection and sexual assault protection hearings, uncontested/default dissolutions, committed intimate relationships (meretricious relationships), domestic partnerships, and uncontested/default self-represented party dissolutions, and ex parte matters. Court Commissioners do not hear discovery motions.

(C) Schedule. The **Schedule of Commissioners' Calendars** for each division is contained in Appendix, **Form Q** and at the Pierce County Superior Court website: www.co.pierce.wa.us/superiorcourt and by clicking on "Civil & Family Law". The Schedule of the Commissioners' Calendars may be changed without formal republication of these rules or appendices. Parties and counsel are advised to verify calendar schedules before noting matters for hearing and by viewing the Pierce County Superior Court website for any revisions to the Commissioners' Calendars. Incorrectly scheduled matters shall be stricken.

(D) How Motions Initiated. Attorneys shall electronically file a Note for Commissioners Calendar by using the electronic filing and scheduling process provided by LINX via the public website (www.co.pierce.wa.us/cfapps/linx/main.cfm) or from a public kiosk in the Clerk's Office for all the Commissioner's dockets held at the County-City Building, 930 Tacoma Avenue South, except for the self represented dissolution docket, domestic violence, vulnerable adult protection orders and sexual assault protection orders. See also **PCLSPR 94.04** regarding family law motions, **PCLSPR 98.04** regarding Estates and Probates, **PCLSPR 98.16W** regarding Settlements of Minors and Incapacitated Persons, **PCLSPR 98.18** regarding Court Created Trusts and **PCLSPR 98.20** regarding Guardianships for specific procedures about these types of motions on the Commissioners' dockets. Self represented parties may contact the Clerk's Office for a LINX e-filing account or use the Clerk's Office kiosk to file and schedule a Note for Commissioners Calendar. **Waiver of Requirement to E-file.** See **PCLGR 30(b)(5)(C)**.

(i) Docketing for Morning Show Cause Calendars. Matters heard on the show cause calendar at 9:30 a.m. shall be docketed by electronically filing and scheduling in accordance with **PCLR 7(b)(1)(D)** a Note for Commissioner's Calendar at least fourteen (14) calendar days before the hearing, simultaneously with a Motion and/or Notice of Hearing and any supporting pleadings, unless this is a renote of a motion or notice of hearing previously filed in which event only the Note for Commissioner's Calendar shall be e-filed. The morning show cause cases heard shall be limited in number. Case caps shall be calculated in LINX based on the number of cases rather than the Note for Commissioner's Calendar. Leave may be granted by a duly appointed Commissioner, not a Commissioner Pro Tem, to exceed the number of cases heard on any given day in that Commissioner's Division.

(ii) Counter Motions For Morning Show Cause Calendars. In the event there is an existing motion and the responding party wishes to file a counter motion to be heard the same date they may do so without leave of the court by electronically filing and scheduling in accordance with **PCLR 7(b)(1)(D)** a Note for Commissioner's Calendar, as long as the counter motion and all supporting pleadings are filed and served at least fourteen (14) calendar days before the hearing. Any necessary Order to Show Cause for the counter motion shall be signed by the Ex Parte Department.

(E) Working Copies. For matters docketed on the morning show cause calendars in Commissioner Divisions A, B, and C whether by Note for Commissioner's Calendar or by the Order Setting Case Schedule, and for probate, guardianship and minor settlement cases on the Commissioner Division A

afternoon calendar, the Commissioners shall be furnished with working copies of all motions, or petitions, and supporting documents, including affidavits, declarations, certified statements, Guardian ad litem reports, responsive and reply documents, and proposed orders. Working copies for the morning show cause calendars are subject to page limits pursuant to [PCLSPR 94.04\(c\)\(4\)](#).

Working copies are encouraged but not mandatory for all other dockets conducted in Civil Divisions A, B and C and at the discretion of the court, cases may be continued to require their submission.

The working copies shall be delivered directly to Commissioner's Services Department or by using the Clerk's electronic working copy delivery process as defined in [PCLGR 30\(b\)\(5\)\(C\)](#) "Working Copies" shall be marked on the upper right corner of the first page with the date of hearing, the appropriate docket and who is delivering the copies (moving or opposing party). Anyone e-filing motion papers shall be responsible for ensuring working copies are timely provided. All working copies shall be delivered no later than 12:00 noon two (2) court days prior to the hearing, provided that this deadline shall not apply to responsive pleadings in unlawful detainer matters. A copy of the Note for Commissioner's Calendar shall be attached to the working copies. The moving party and any party opposing a motion shall also submit a proposed order with their working copies. A fax or email transmittal of working copies shall not be acceptable delivery.

(2) Juvenile Division Calendars. Court Commissioners hear and decide matters arising under the juvenile laws and other matters at the request of the Presiding Juvenile Court Judge, including finalization of adoptions.

(3) Civil Mental Health Division. Court Commissioners hear matters arising in this division as set forth in [PCLR 0.2\(c\)\(4\)](#), except where a trial by jury is requested. Jury trials are assigned to one of the judicial departments by the Court Administrator.

(c) Motions held before Judges or Commissioners

(1) Motions for Reconsideration. A Motion for Reconsideration shall be heard by the Judge or Commissioner who initially ruled on the motion or to the Presiding Judge or his/her designee upon a showing of good cause. Temporary assignment of the Judge or Commissioner to a location other than the courthouse shall not be considered good cause.

(2) Motion and Order to Shorten Time.

(A) Motions to Shorten Time. All Motions to Shorten Time shall be in writing and supported by declaration or affidavit that (a) states the reasons why the matter should be heard on shortened time and (b) sets forth the manner and method by which notice, or attempted notice, was provided to all other parties regarding presentation of the Motion to Shorten Time. If the moving party has been unable to notify all parties of the Motion to Shorten Time, it is within the judicial officer's discretion to proceed with the Motion to Shorten Time. The court file shall be presented with the Motion to Shorten Time, declaration or affidavit, and the proposed Order.

(B) Judicial Department Motions. If the underlying motion is to be heard by a Judge, the Motion to Shorten Time and the underlying motion shall be presented to the assigned judicial department. If the assigned judicial department is not available to consider the Motion to Shorten Time, the matter shall be presented to the Presiding Judge for consideration. If the Presiding Judge is not available, the moving party shall contact Superior Court Administration for additional information as to which Judge can hear the Motion to Shorten Time.

(C) Commissioner Motions. If the underlying motion is to be heard by a Commissioner, the Motion to Shorten Time and the underlying motion shall be presented to the Ex Parte Division. The Motion to Shorten Time shall be heard by a duly appointed Court Commissioner and not a Commissioner Pro Tem. If granted, a copy of the Order Shortening Time and Note for Commissioner Docket shall be given to the Commissioner Services Department.

(D) Notice. The party requesting the Order to Shorten Time shall notify all opposing parties of the Motion to Shorten Time and the time and location of its presentation. Any party opposing the Motion to Shorten Time shall appear or respond by declaration or affidavit setting forth the basis of the opposition. Failure to appear or respond to the Motion to Shorten Time does not preclude a party from requesting terms.

(E) Service. If the Motion to Shorten Time is approved by the appropriate judicial officer, the party shall provide a copy of the pleadings relating to the Motion to Shorten Time as well as to the underlying motion, to all parties as soon as possible or as otherwise directed by the Court.

(3) Reapplication. No party shall reargue the same motion to a different judicial officer without showing by affidavit, what motion was previously made, when and to which judicial officer, what the order or decision was, and any new facts or other circumstances that would justify seeking a different ruling from another judicial officer.

(4) Temporary Restraining Orders and Injunctive Relief. See [PCLR 65](#).

[Amended effective September 1, 2012]

PCLR 10 FORM OF PLEADINGS

(d) Format Requirements.

(1) Handwritten Documents. To ensure access to the courts for any self-represented party, pleadings may be submitted that are legibly handwritten in black or blue ink, double spaced (unless a mandatory form authorizes the use of single spacing) using only one side of each page. Declarations shall be appropriately verified and formatted.

(2) Font Size for Typed or Computer Generated Documents. Except for footnotes, all typed or computer generated documents shall be prepared using a minimum of 12 point font and shall be double spaced, unless a mandatory form authorizes the use of single spacing.

(3) Paper color. All pleadings and working copies shall be only on white paper.

(4) Mandatory Forms. The Washington State Mandatory Forms shall be used except where a mandatory form is designated “optional,” and local forms have been promulgated by the Court or no mandatory form exists for the particular matter.

Local forms may be obtained from the Pierce County Superior Court Clerk, the Pierce County Law Library or by accessing: www.co.pierce.wa.us/xml/abtus/supct.htm. State forms may be obtained by accessing: www.courts.wa.gov/forms.

(5) Preparation of Transcript from Electronic/Mechanical Recorder or Videotape. All report of proceedings produced from use of any electronic/mechanical recorder or videotaped proceedings shall be in the same form as a verbatim report as provided in [RAP 9.2\(e\) and \(f\)](#). This rule applies to all transcripts prepared from hearings before any judicial officer. This rule shall not apply to appeals on small claims cases.

(e) Briefs/Memoranda. Briefs/Memoranda shall be submitted for all hearings involving disputed questions of law. A copy shall be served on opposing counsel, and a separate copy shall be delivered to the Judge/Commissioner and marked “Working Copy.” The original shall be filed with the Pierce County Clerk and the working copy shall be delivered to the Court Administrator's Office or Commissioners Service Department, whichever is applicable, at the time the working copies are due. A fax or email transmittal of working copies shall not be acceptable delivery.

(f) Required Language in Pleadings Relating to Supplemental Proceedings and Show Cause Hearings for Contempt. In all supplemental proceedings wherein a show cause order is to be issued requiring the personal attendance of a party to be examined in open court, and in orders to show cause for contempt, the order shall include the following words in capital letters:

YOUR FAILURE TO APPEAR AS SET FORTH AT THE TIME, DATE AND PLACE DESIGNATED SHALL CAUSE THE COURT TO ISSUE A BENCH WARRANT FOR YOUR APPREHENSION AND CONFINEMENT IN JAIL UNTIL SUCH TIME AS THE MATTER CAN BE HEARD.

No bench warrant shall be issued for the apprehension of the cited person if such language has been omitted. All orders directing the issuance of a warrant and all warrants in such matters shall provide that the cited person shall be brought before the presiding officer of the division or department signing the order.

[Amended effective September 1, 2010]

PCLR 11 SIGNING AND DRAFTING OF PLEADINGS, MOTIONS AND LEGAL MEMORANDA; SANCTIONS

(c) Address of Self Represented Party. A self represented party shall state on the pleadings, notice of appearance, and other documents filed, the person's telephone number, mailing address and street address where service of process and other papers may be served unless that information is made confidential by statute.

(d) Change of Address. Any self represented party or attorney changing their address shall immediately serve all parties and file, in each case, a Notice of Change of Address. The [Notice of Change of Address](#) shall contain the case heading and otherwise be as set forth in Appendix, [Form J](#).

[Amended effective September 1, 2010]

PCLR 15 AMENDED AND SUPPLEMENTAL PLEADINGS

(e) Interlineations. No interlineations, corrections or deletions shall be made in any paper after it is signed by the judicial officer or filed with the clerk. Any such mark made prior to filing shall be initialed and dated by all persons signing the document.

[Amended effective September 1, 2010]

PCLR 16 PRETRIAL AND SETTLEMENT PROCEDURES

(a) Designated Judge. Except in the case of family law matters or unless otherwise provided for herein, the judicial department to whom the case is assigned at the time of filing shall hear all pretrial matters.

(b) Pretrial Procedure.

(1) Pretrial Conferences. The lead trial attorney of each party represented by an attorney and each self-represented party shall attend the pretrial conference. The conference shall include those matters set forth in [CR 16](#) as well as any other matters that might result in a speedy, just and economical resolution of the case.

(2) Exchange of Exhibit and Witness Lists. In cases governed by an Order Setting Case Schedule pursuant to [PCLR 3](#), the parties shall exchange: (A) lists of the witnesses whom each party expects to call at trial; (B) lists of the exhibits that each party expects to offer at trial, except for exhibits to be used only for impeachment; and (C) copies of all documentary exhibits except those to be used only for illustrative purposes, and except for those items agreed to by counsel and self-represented parties, such as identical copies of items already produced to avoid unnecessary duplication. Counsel and self-represented parties are encouraged to ascertain that each has full and complete copies of any document to be presented at trial to avoid unnecessary duplication expenses. In addition, non-documentary exhibits, except for those to be used only for illustrative purposes, shall be made available for inspection by all other parties no later than fourteen (14) days before trial. Any witness or exhibit not listed shall not be used at trial, unless the court orders otherwise for good cause and subject to such conditions as justice requires.

(3) Pretrial Motions. All such motions shall be served, filed and heard pursuant to [PCLR 7](#); provided that no pretrial dispositive motions shall be heard after the cutoff date provided in the Order Setting Case Schedule except by order of the court and for good cause shown.

(4) Joint Statement of Evidence. In cases governed by an Order Setting Case Schedule pursuant to [PCLR 3](#) the parties shall file a Joint Statement of Evidence containing (A) a list of the witnesses whom each party expects to call at trial and (B) a list of the exhibits that each party expects to offer at trial. The Joint Statement of Evidence shall contain a notation for each exhibit as to whether all parties agree as to the exhibit's authenticity and admissibility.

(c) Alternative Dispute Resolution. Some form of Alternative Dispute Resolution is required in all cases prior to trial.

(1) Non-Family Law Cases. At least 30 days prior to trial the parties shall each submit a certification or declaration that they have participated in one or more types of Alternative Dispute Resolution, including, but not limited to: formal negotiations that included an exchange of written proposals; arbitration; or mediation.

(2) Family Law Cases. Judicial Officers shall make themselves available for settlement conferences in family law cases. The attorney or self-represented party may utilize an alternative dispute resolution process to satisfy the settlement conference requirement.

(A) Scheduling and Submission of Materials. A settlement conference Judicial Officer shall be randomly assigned by the LINX computer program at the time the family law case is filed. The parties shall conduct any settlement conference no later than the date set forth in the Case Schedule.

The assigned settlement conference Judicial Officer's judicial assistant shall schedule the exact date and time of the settlement conference. If the assigned settlement conference Judicial Officer is not available to conduct the settlement conference before the trial date the attorneys or self-represented parties shall utilize an alternative dispute resolution process to satisfy the settlement conference requirement.

The attorney or self-represented party shall prepare a [Domestic Relations Information Form](#) and submit the same to the settlement Judicial Officer and opposing counsel or opposing self-represented party not later than two (2) court days prior to the conference. See Appendix, [Form E](#). A fax or email transmittal of working copies shall not be acceptable delivery. This form may be supplemented.

(B) Attendance. Parties shall attend the settlement conference. Attendance may be excused, in advance, by the settlement judicial officer for good cause. Failure to attend may result in the imposition of terms and sanctions as the judicial officer deems appropriate.

(C) Proceedings Privileged. Proceedings of the settlement conferences shall, in all respects, be privileged and not reported or recorded. Without disclosing any communications made at the settlement conference, the settlement conference Judicial Officer may advise the assigned judicial department in writing as to whether the use of further or alternative dispute resolution procedures, or the appointment of additional investigators or the development of additional evidence would be advisable prior to trial.

(D) Settlement of Case. When a settlement has been reached, the settlement agreement or partial agreement shall be placed on the record or reduced to writing.

(E) Disqualification. A Judicial Officer presiding over a settlement conference shall be disqualified from acting as the trial Judge in that matter, unless all parties agree in writing.

(F) Withdrawal of Attorney. If any attorney withdraws and a settlement conference has been scheduled or is required to be scheduled by the existing case schedule, the withdrawing attorney shall inform his/her client of the date, time and location of the settlement conference, as well as a brief explanation of the process, including how to schedule a settlement conference and expectations.

(3) Cases Exempt from Alternative Dispute Resolution. The following cases are exempt from participating in an alternative dispute resolution process: LUPA, RALJ, ALR, child support cases and trials de novo after arbitration.

[Amended effective September 1, 2011]

PCLR 19 JOINDER

(a) Scope. This rule shall apply to all cases governed by an Order Setting Case Schedule pursuant to **PCLR 3**.

(b) Additional Parties, Claims, and Defenses. No additional parties may be joined, and no additional claims or defenses may be raised, after the date designated in the Order Setting Case Schedule for Confirmation of Joinder of Additional Parties, Claims and Defenses, unless the court orders otherwise for good cause and subject to such conditions as justice requires.

(c) Confirmation of Joinder; Form. No later than the designated deadline for joining additional parties and raising additional claims and defenses, as described in section (b) above, the plaintiff shall, after conferring with all other attorneys or any self-represented party pursuant to paragraph (d) of this rule, file with the Pierce County Clerk and with the assigned judicial department, and serve by mail upon the opposing counsel or any self-represented party, a report entitled **Confirmation of Joinder of Parties, Claims, and Defenses**, which will contain the case heading and otherwise be as set forth in Appendix, **Form F**.

(d) Parties to Confer in Completing Form. The plaintiff shall confer with all other parties in completing the form. This may be in person or by telephone but requires actual contact with the attorney of record or self-represented party.

(e) Cases Subject to Mandatory Arbitration. If a statement of arbitrability pursuant to **PCLMAR 2.1** is filed on or before the deadline for filing the Confirmation of Joinder of Parties, Claims and Defenses, the Confirmation of Joinder need not be filed and no status conference will be held.

[Amended effective September 1, 2011]

PCLR 26 DISCOVERY: DISCLOSURE OF POSSIBLE LAY AND EXPERT WITNESSES

(a) Scope. This rule shall apply to all cases governed by an Order Setting Case Schedule pursuant to **PCLR 3**.

(b) Disclosure of Primary Witnesses. Each party shall, no later than the date for disclosure designated in the Order Setting Case Schedule, disclose all persons with relevant factual or expert knowledge whom the party reserves the option to call as witnesses at trial.

(c) Disclosure of Rebuttal Witnesses. Each party shall, no later than the date for disclosure designated in the Order Setting Case Schedule, disclose all persons whose knowledge did not appear relevant until the primary witnesses were disclosed and whom the party reserves the option to call as witnesses at trial.

(d) Scope of Disclosure. Disclosure of witnesses under this rule shall include the following information:

(1) All Witnesses. Name, address and phone number.

(2) Lay Witnesses. A brief description of the witness's relevant knowledge.

(3) Experts. A summary of the expert's anticipated opinions and the basis therefore and a brief description of the expert's qualifications or a copy of curriculum vitae if available. For the purposes of this rule, treating physicians shall be considered expert as well as fact witnesses.

(e) Exclusion of Testimony. Any person not disclosed in compliance with this rule shall not be called to testify at trial, unless the court orders otherwise for good cause and subject to such conditions as justice requires.

(f) Discovery Not Limited/Additional Witness Identified. This rule does not modify a party's responsibility to timely supplement responses to discovery requests or otherwise to comply with discovery before the deadlines set by this rule or by other civil rules.

(g) Interrogatories. The number of interrogatories is limited depending on track assignment. See [PCLR 3\(h\)](#).

[Amended effective September 1, 2012]

PCLR 38 JURY TRIALS

(a) Jury Trials. No case will be set for trial by jury unless the jury fee has been paid or waived by court order and all other requirements of statutes or court rules have been satisfied.

(b) Demand for Jury. In cases governed by an Order Setting Case Schedule pursuant to [PCLR 3](#), a jury demand must be filed and served no later than the date set in the Order Setting Case Schedule, which shall be deemed the date on which the case is called to be set for trial within the meaning of [CR 38\(b\)](#).

[Amended effective September 1, 2011]

PCLR 40 ASSIGNMENTS OF CASES TO JUDICIAL DEPARTMENTS

(a) Presiding Judge in Charge. Assignment of cases shall be the responsibility of the Court Administrator under the supervision of the Presiding Judge.

(b) Authority of Judicial Departments. The case shall be assigned to a judicial department at the time of filing and once so assigned shall remain in such judicial department for all future proceedings unless returned to the Court Administrator by the Trial Judge for reassignment. The assigned judicial department will hear such pretrial motions as are subsequently noted. Each judicial department maintains its own hearing and trial docket.

(c) Trial Dates. Except in those cases governed by an Order Setting Case Schedule pursuant to [PCLR 3](#), following the filing of a lawsuit or appeal from a court of limited jurisdiction, the matter shall be set for trial upon request of counsel. A [Note for Trial Setting](#) shall be filed at least six (6) court days prior to the date fixed for assignment to bring the matter before the court. In cases governed by an Order Setting Case Schedule pursuant to [PCLR 3](#), the trial date shall be listed in the Order Setting Case Schedule. The trial date may be changed only as provided in section [\(g\)](#) of this rule.

(d) Trial Dates - Family Law Cases. When a new family law case is filed, except for nonparental custody petitions and petitions to modify a parenting plan or petition for parenting plan/child support, a petitioner in a family law case shall be provided with an Order Assigning Case to Judicial Department by the clerk. This order shall (1) assign the case to a trial judicial department and (2) set a date by which a trial date shall be obtained. The [Order Assigning Case to Judicial Department](#) shall contain the case heading and otherwise be as set forth in Appendix, [Form I](#).

On the assignment for trial date, either party may appear before the assigned judicial department to obtain an Order Setting Case Schedule. Whichever party obtains the Order Setting Case Schedule shall serve a copy of the Case Schedule on all other parties. Pursuant to [PCLR 5](#), the original of the [Confirmation of Service](#), in Appendix, [Form D](#) shall be filed with the Pierce County Clerk no later than the date designated in the Order Setting Case Schedule, with a copy delivered to the judicial department to which the case is assigned. Assignment of the trial date shall conform to the dissolution track, [PCLR 3\(g\)](#).

If neither party appears on the date set for assignment for trial date, the case shall be dismissed without prejudice.

Once a response to the petition has been filed, any party may request the assignment of a trial date by filing a note for assignment at least six (6) court days prior to the date fixed for assignment to bring the matter before the court.

Nonparental Custody Petitions and Petitions to Modify Parenting Plan shall be assigned to Family Court and issued an Order Setting Case Schedule at filing pursuant to [PCLSPR 94.04\(f\)](#) and [\(g\)](#).

(e) Reassignment for Inability to Hear.

(1) Preassigned Matter. If the assigned judicial department is unable to hear a preassigned matter, the Court may transfer that case to the Court Administrator for reassignment.

(2) Trial Date. In the event the judicial department is unable to hear a case on the date set because of a conflicting schedule, the case shall be transferred to the Court Administrator for reassignment.

(3) Remain Available. While awaiting such reassignment, litigants and their witnesses shall remain available until such time as they are excused by the Court Administrator or designee.

(4) No Available Judicial Department. If it is not possible for the Court Administrator to reassign a case due to the lack of an available judicial department, the case shall be returned to the previously assigned trial department. The court shall issue an Order Amending Case Schedule which shall only contain the following dates: Joint Statement of Evidence, Pretrial Conference and Trial Date. Additional dates may be added to the Order Amending Case Schedule upon order of the court.

(f) Change of Judge (Affidavits of Prejudice).

(1) Judges. To seek disqualification of a judge, a motion and affidavit of prejudice shall be presented to the Judge against whom the affidavit is made. It shall be in conformity with [RCW 4.12.040](#) and [.050](#), and be presented before the Judge in question has made any ruling involving discretion and prior to the time set forth in [CR 40\(f\)](#). Upon being presented with a motion and affidavit, the Judge shall sign a request for reassignment and direct the parties to report to the Court Administrator for assignment to a different judicial department and, if necessary, receipt of an amended case schedule from the new judicial department.

(2) Commissioners. Affidavits of prejudice with reference to Court Commissioners shall not be recognized, the remedy of a party being a motion for revision under [RCW 2.24.050](#).

(g) Change of Trial Date.

(1) Cases Not Governed by an Order Setting Case Schedule. In cases not governed by an Order Setting Case Schedule pursuant to [PCLR 3](#), a motion to continue a case already on the trial calendar shall be in writing, supported by an affidavit or declaration under penalty of perjury showing sufficient grounds therefore. If a motion for continuance is granted, the court may impose terms and conditions on the moving party and may set a new trial date. The moving party shall present a written order for entry.

(2) Cases Governed by an Order Setting Case Schedule.

(A) Limited Adjustment of Trial Date to Resolve Schedule Conflict. In cases that are governed by an Order Setting Case Schedule pursuant to [PCLR 3](#), the trial date may be adjusted, prior to the Deadline for Filing Motions to Adjust Trial Date, by written agreement of counsel and the parties and the court or by court order upon motion by a party, but only to a date no more than 30 days before or 30 days after the trial date listed in the original Order Setting Case Schedule, or as otherwise ordered by the court. The new trial date shall not be selected without first consulting with the judicial department's judicial assistant in order to accommodate the court's calendar. On the court's own motion prior to the Deadline for Filing Motions to Adjust Trial Date the trial date may be adjusted to a date no more than 120 days before or 120 days after the trial date listed in the original Order Setting Case Schedule to accommodate the court's civil and criminal calendars and to attempt to insure trial on the day scheduled.

(B) Continuance of Trial Date. A request to change the trial date to a date more than 30 days before or after the original trial date shall be made by motion and will not be granted unless the motion is supported by a showing of good cause. The new trial date shall not be selected without first consulting with the judicial department's judicial assistant in order to accommodate the Court's calendar. If a motion to change the trial date is made after the Deadline to Adjust Trial Date, the motion will not be granted

except under extraordinary circumstances where there is no alternative means of preventing a substantial injustice. A continuance may be granted subject to such conditions as justice requires. If an attorney moves for a continuance of the trial date under this subsection, the motion shall not be considered unless it is signed by both the attorney and the client or it contains a certification from the attorney that the client has been advised of the motion to continue the trial date as well as the basis for the motion and that the client agrees with the motion to continue.

(C) Notice of Change of Trial Date. In the event a party is not present at the time of hearing the motion to change the trial date, the party or parties requesting the change shall serve the absent party or parties with a conformed copy of the Order Amending Case Schedule within five (5) days.

[Amended effective September 1, 2011]

PCLR 41 DISMISSAL OF ACTIONS

(a) – (d) Reserved.

(e) Notice of Settlements.

(1) Notice of Settlement. After any settlement that fully resolves all claims against all parties, the plaintiff shall, within five (5) days or before the next scheduled court hearing, whichever is sooner, file and serve a written notice of settlement. Where such written notice cannot be filed before the trial date, the assigned judicial department shall be notified of the settlement by telephone, or orally in open court, to be confirmed by filing and serving the written notice of settlement within five (5) days.

(2) Form of Notice. The **Notice of Settlement of All Claims Against All Parties** shall contain the case heading and otherwise be as set forth in Appendix, **Form G**.

(3) Dismissal on Court's Motion. If an order disposing of all claims against all parties is not entered within 90 days after the written notice of settlement is filed, the court shall dismiss the matter unless good cause is shown upon motion and order.

(4) Agreement by Stipulation. If the parties have reached agreement and file a stipulation with the court, and the completion or execution of the agreement will take more than 90 days to complete, the requirements of paragraph (3) are waived.

[Amended effective September 1, 2011]

PCLR 65 TEMPORARY RESTRAINING ORDERS AND INJUNCTIVE RELIEF

Family law matters. A party requesting an Ex Parte Temporary Restraining Order/Order to Show Cause or other temporary injunctive relief under **CR 65** in a family law matter shall present the proposed order to the Ex Parte Division. The party asking for an Ex Parte Restraining Order or other temporary injunctive relief (the moving party) shall give prior written or oral notice to the attorney for the opposing party or to the self-represented party. The moving party or attorney shall certify to the court in writing the efforts which have been made to give notice to the opposing party. Such notice is required in all cases unless the moving party clearly shows by sworn declaration that immediate injury, loss or damage will result if notice is given. If the injunctive relief or temporary restraining order is granted, the hearing shall be set in accordance with the timing requirements of **CR 65(b)** and shall be heard in Civil Division A, B or C as assigned by the Ex Parte Division or by the judicial department which ruled on the initial request for relief. In the interim, the adverse party may move to have the order set aside prior to the hearing in accordance with the time limits set forth in **CR 65(b)**. Such motion shall be heard in Civil Division A, B or C as assigned by the Ex Parte Division or by the judicial department which ruled on the initial request for relief.

Non-family law matters. In non-family law matters, a party requesting a temporary restraining order/preliminary injunctive relief under **CR 65** shall present the proposed order to the Superior Court Presiding Judge. The party asking for an Ex Parte Restraining Order or temporary injunctive relief (the

moving party) shall give prior written or oral notice to the attorney for the opposing party or to the self-represented party. The moving party or attorney shall certify to the court in writing the efforts which have been made to give notice to the opposing party. Such notice is required in all cases unless the moving party clearly shows by sworn declaration that immediate injury, loss or damage will result if notice is given. The Presiding Judge shall grant, deny, refer the matter to the assigned judicial department, or if not assigned to a department, refer the matter to court administration for assignment to a judicial department. If the injunctive relief or temporary restraining order is granted, the hearing shall be set in accordance with the timing requirements of **CR 65(b)** and may be heard before the judicial officer who ruled on the requested order, referred to the judicial department to which the case has already been assigned, or if not assigned to a judicial department, then referred to administration for assignment to a judicial department. In the interim, the adverse party may move to have the order set aside prior to the hearing in accordance with the time limits set forth in **CR 65(b)**. Such motion shall be heard by the judicial department which ruled in the initial request for relief.

In all cases, the time period for hearing the preliminary injunction or temporary restraining order may be extended in accordance with **CR 65(b)**.

[Amended effective September 1, 2012]

PCLR 71 WITHDRAWAL BY ATTORNEY

(a) – (b) Reserved.

(c) Withdrawal by Notice. Except as provided in **CR 71(b)** and **71(d)**, an attorney may withdraw by notice in the manner provided in this section.

(1) Notice of Intent To Withdraw. The attorney shall file and serve a Notice of Intent to Withdraw on all other parties in the proceeding. The notice shall specify a date when the attorney intends to withdraw, which date shall be at least 10 days after the service of the Notice of Intent To Withdraw. The notice shall include a statement that the withdrawal shall be effective without order of court unless an objection to the withdrawal is served upon the withdrawing attorney prior to the date set forth in the notice. If notice is given before trial, the notice shall include the date set for trial. If trial is not yet set, the notice shall include the date(s) of any mandatory future proceeding dates, including any mandatory court review, under **PCLR 3**. The notice shall include the names and last known addresses of the persons represented by the withdrawing attorney, unless disclosure of the address would violate the Rules of Professional Conduct, in which case the address may be omitted. If the address is omitted, the notice must contain a statement that after the attorney withdraws, and so long as the address of the withdrawing attorney's client remains undisclosed and no new attorney is substituted, the client may be served by leaving papers with the clerk of the court pursuant to **CR 5(b)(1)**.

(d) Reserved.

[Effective September 1, 2012]

PCLR 83 LOCAL RULES OF COURT – CIVIL

(a) Adoption/Amendment of Local Rules

(1) Local Rules Committee. The Local Rules Committee (see **PCLR 0.6(a)**), shall be responsible for promulgation and/or review of all proposed local rules or amendments thereto.

(2) Changes to Rules. Substantive changes to local rules proposed by any other committee of the Bench or Bar shall be referred to the Local Rules Committee for review and initial approval.

(3) Submission to County Bar Association. Upon initial approval by the Local Rules Committee, that Committee shall forward the text of the proposed rule/amendment to the Tacoma-Pierce County Bar Association for dissemination to the members of the Tacoma-Pierce County Bar Association for comments, criticisms or objections.

(4) Comments. The Local Rules Committee shall consider all comments, criticisms and objections. It shall then make any changes to the proposed rules that it deems necessary. It shall then present any proposed rules/amendments to a meeting of the Judges for their consideration.

[Amended effective September 1, 2010]

PCLR 85 TITLE OF RULES. These rules shall be known and cited as the Pierce County Superior Court Local Court Civil Rules. PCLR is the official abbreviation.

[Amended effective September 1, 2010]

PCLR 86 Effective Dates. These rules shall become effective June 1, 1990. The effective date of the amendments is September 1, 1995; July 1, 1996; July 2, 1996; July 1, 1997; September 1, 1998; September 1, 1999; May 15, 2000 on an emergency basis; September 1, 2000; September 1, 2001, September 1, 2002; December 2, 2002 on an emergency basis; September 1, 2003; September 1, 2004; September 4, 2004; September 24, 2004 on an emergency basis; September 1, 2005; September 1, 2006; September 1, 2007; July 1, 2008 and September 1, 2008; June 1, 2009 on an emergency basis; September 1, 2009; September 1, 2010 and September 1, 2011.

■ **SPECIAL PROCEEDINGS RULES – PCLSPR**

PCLSPR 93.04 ADOPTIONS

(a) Where and When Heard. All adoption hearings and motions shall be heard every Friday morning commencing at 9:00 a.m. at Pierce County Superior Court, Juvenile Division, located at Remann Hall. Ex Parte and emergency motions can be heard at such dates and times pursuant to procedures promulgated by Juvenile Court and available at the Clerk's Office, Building A, Remann Hall.

(b) How Initiated. The moving party shall docket these matters by filing a Note for Juvenile Court Calendar at least six (6) court days in advance of the hearing date unless otherwise required for the hearing by law.

(c) Appointment and Notice to Adoption Investigator. Upon the filing of any initial pleadings for adoption of a minor child, including any preplacement reports, the Pierce County Superior Court Clerk shall generate the Order Appointing the Pierce County Adoption Investigator. Copies of all initial pleadings, including any preplacement reports, shall be immediately delivered to the Adoption Investigator. Copies of all Notes for Juvenile Court Calendar, motions for temporary custody, termination or relinquishment of parental rights or for the entry of a Decree of Adoption of a minor child shall be served upon the Adoption Investigator in conformity with paragraph (b) above.

(d) Preplacement Reports. No order approving voluntary relinquishment of parental rights shall be considered unless a preplacement report has been filed pursuant to statute. Said preplacement report shall be prepared by those authorized by statute.

(e) Postplacement Reports. The Pierce County Adoption Investigator shall provide a postplacement report to the court prior to any adoption of a minor child being finalized, unless the court authorizes an alternate person or adoption agency. No person shall provide postplacement services in a private or independent adoption until authorized by the court. Unless otherwise ordered by the court, the adoption agency having legal custody of the child may be appointed to prepare the postplacement report required by statute. In the event the court authorizes an alternate person or adoption agency to prepare the postplacement report, said report shall be immediately delivered to the Pierce County Adoption Investigator for his/her review and approval.

(f) Disclosure of Fees and Costs. A completed financial disclosure declaration shall be filed by the petitioner and considered by the court at any hearing that may result in the termination of parental rights, award of temporary custody or entry of an adoption decree.

[Amended effective September 1, 2010]

PCLSPR 94.04 FAMILY LAW PROCEEDINGS

(a) Uncontested Applications for Marital Dissolution, Decree of Invalidity or Legal Separation, Committed Intimate Relationships (Meretricious Relationships) or Domestic Partnerships.

(1) Hearings to Finalize with Attorneys. Uncontested/Default Dissolutions, Invalidity or Legal Separation, Committed Intimate Relationships (Meretricious Relationships) or Domestic Partnerships for parties represented by counsel are conducted Monday through Friday in the Ex Parte Division. The location of this calendar is contained in the [Schedule of Commissioners' Calendars](#), Appendix, [Form Q](#), attached to these rules. The Commissioners' Calendars may be changed without formal republication of these rules or appendices.

At the time of hearing, if the Findings of Fact and Conclusions of Law are signed under penalty of perjury by the Petitioner in the form hereinafter set forth and there has been no appearance by the Respondent, no personal appearance by the Petitioner is required. In the event there has been an appearance by the Respondent, but the Respondent agrees to the entry of the final papers as proposed, neither party need personally appear except through his/her attorney, provided that both the Petitioner and Respondent have signed the Findings of Fact and Conclusions of Law under penalty of perjury in the form set forth below.

Declaration(s) under penalty of perjury shall be as follows:

I declare under penalty of perjury under the laws of the State of Washington that the following is true and correct:

I am the Petitioner in this case and I have read the foregoing Findings of Fact and Conclusions of Law, Decree, the Order of Child Support, Child Support Worksheets, and Parenting Plan (if applicable), and they are true and accurate to the best of my knowledge. I am not seeking any relief beyond that specifically requested in the Petition. The support requested, if any, is in compliance with the Child Support Schedule. The wife/other domestic partner is not pregnant and no other children have been born to the wife/other domestic partner since the date of marriage that have not been disclosed in the Findings of Fact and Conclusions of Law and Final Parenting Plan. The State of Washington has been notified of this case as required by the court rules if either party or the children are receiving or have ever received state cash assistance or medical public assistance.

Signed at _____, _____ on _____.
City State Date

Petitioner's Signature

And if agreed by Respondent, add the following declaration:

I declare under penalty of perjury under the laws of the State of Washington that the following is true and correct:

I am the Respondent in this case and I have read the foregoing Findings of Fact and Conclusions of Law, Decree, the Order of Child Support, Child Support Worksheets, and Parenting Plan (if applicable,) and they are true and accurate to the best of my knowledge. I am not seeking any relief beyond that specifically

requested in the petition. The support requested, if any, is in compliance with the Child Support Schedule. The wife/other domestic partner is not pregnant and no other children have been born to the wife/other domestic partner since the date of marriage that have not been disclosed in the Findings of Fact and Conclusions of Law and Final Parenting Plan. The State of Washington has been notified of this case as required by the court rules if either party or the children are receiving or have ever received state cash assistance or medical public assistance.

Signed at _____, _____ on _____.
City State Date

Respondent's Signature

(2) Hearings to Finalize without Attorney Representation. Uncontested/default dissolutions invalidity or legal separation, committed intimate relationships (meretricious relationships) or domestic partnerships for self-represented parties are conducted every Friday morning. The moving party shall docket these matters by e-filing a Note for Commissioner's Calendar - Uncontested Docket six court days before the hearing date, subject to case limits. The location and exact time of this calendar is contained in the **Schedule of Commissioners' Calendars**, Appendix, **Form Q**, attached to these rules. The Commissioners' Calendars may be changed without formal republication of these rules or appendices. Parties are advised to confirm calendar schedules before noting matters for hearing. Incorrectly scheduled matters shall be stricken.

(3) Presentation of Final Documents. At the time of final hearing upon any uncontested dissolution, invalidity, legal separation, committed intimate relationship (meretricious relationship) or domestic partnership, the attorney for the applicant or the self-represented party shall present to the court for signature appropriate Findings of Fact and Conclusions of Law, Decree, Order of Child Support, Child Support Worksheets and Parenting Plan/Residential Schedule, if applicable, and shall immediately after signature by the court, file the same with the clerk in open court.

(4) Certificates of Completion -- Mandatory Impact on Children Seminar. The parties shall attach each party's Certificate of Completion of the mandatory Impact on Children Seminar to any Final Parenting Plan submitted for approval to the Court.

(5) Reconciliation

(A) Notice of Reconciliation. In the event the parties reconcile or mutually agree they wish to attempt a reconciliation, they shall jointly file in the Clerk's Office an Order and **Joint Notice of Reconciliation** as set forth in Appendix, **Form H**, and the parties shall no longer have to comply with the Order Setting Case Schedule requirements of **PCLR 3**; provided that the matter shall automatically be dismissed by the court six months from the date of the notice unless an amended petition has been filed.

(B) Amended Petition. In all dissolution, invalidity, legal separation, committed intimate relationship (meretricious relationship) or domestic partnership actions where the parties have reconciled, and the reconciliation fails, an amended petition shall be filed and personally served unless otherwise authorized.

(6) Collaborative Law. In the event that represented parties mutually agree to participate in Collaborative Law, they shall present to the assigned judicial department the **Order and Joint Notice of Participation in Collaborative Law** as set forth in the Appendix, **Form P**, and obtain a mandatory status conference date and the parties shall no longer have to comply with the Order Setting Case Schedule Requirements of **PCLR 3**. If the case does not resolve by the mandatory status conference date, the mandatory status conference shall be held to advise the Court of the progress. Counsel and the court may

agree to continue the status conference if participation in the Collaborative Law process is ongoing. Failure to comply may lead to dismissal of the case.

(b) Contested Matters. Before all final hearings or trials in contested dissolution, invalidity, legal separation, committed intimate relationship (meretricious relationship) or domestic partnership cases, each party shall file and serve on the opposing party a **Domestic Relations Information Form** approved by the Court. See Appendix, **Form E**. The Domestic Relations Information Form shall be filed and served two (2) court days prior to the scheduled final hearing or trial. Such information shall be verified under oath.

(c) Family Law Motions.

(1) How Initiated. All motions (except discovery motions which are heard on the Judges' motion docket) shall be docketed by filing a Note for Commissioner's Calendar at least fourteen (14) calendar days before the hearing, simultaneously with a Motion and/or Notice of Hearing and any supporting pleadings, unless this is a refile of a motion or notice for hearing previously filed, in which event only the Note for Commissioner's Calendar shall be filed. The hearing shall be heard on the basis of affidavit and/or declaration. Attorneys shall electronically file a Note for Commissioners Calendar by using the electronic filing and scheduling process provided by LINX via the public website (www.co.pierce.wa.us/cfapps/linx/main.cfm) or from a public kiosk in the Clerk's Office. Cases heard shall be limited in number. Case caps shall be calculated in LINX based on the number of cases rather than the Note for Commissioner's Calendar. Leave may be granted by a duly appointed Commissioner, not a Commissioner Pro Tem, to exceed the number of cases heard on any given day in that Commissioner's Division. Self represented parties may contact the Clerk's Office for a LINX e-filing account or use the Clerk's Office kiosk to file and schedule a Note for Commissioners Calendar.

(2) Counter Motions. In the event there is an existing motion or adequate cause hearing and the responding party wishes to file a counter motion to be heard the same date they may do so without leave of the court by e-filing a Note for Commissioner's Calendar, as long as the counter motion and all supporting pleadings are filed and served a minimum of fourteen (14) calendar days before the hearing. Any necessary Order to Show Cause shall be timely presented to the Ex Parte Department. The Note for Commissioner's Calendar shall be electronically filed and scheduled in accordance with **PCLSPR 94.04(c)(1)**.

(3) Notice and Hearing. Copies of the motion, counter motion, Petition, e-filed Note for Commissioner's Calendar, Notice of Adequate Cause, if applicable, together with all supporting documents including affidavits, declarations, certified statements, exhibits, and any other materials to be considered by the court, shall be served on all counsel and any self-represented party at least fourteen (14) calendar days before the hearing. Response documents, including briefs or memoranda, if any, shall be filed with the Clerk and copies served on all parties and attorneys no later than 12:00 noon four (4) court days prior to the hearing time; and documents in strict reply to the motion shall be similarly filed and served no later than 12:00 noon two (2) court days prior to the hearing.

(4) Working Copies/Proposed Orders. Copies of the motion, counter motion, Petition, e-filed Note for Commissioner's Calendar, together with all supporting documents including affidavits, declarations, certified statements, documents in strict reply and response documents, including briefs or memoranda and a copy of proposed orders shall be delivered to the Commissioners Service Department no later than 12:00 noon two (2) court days prior to the hearing or by using the Clerk's electronic working copy delivery process as defined in **PCLGR 30(b)(5)(B)**. A copy of the e-filed Note for Commissioner's Calendar shall be attached to each set of copies delivered to the Commissioner Services Department. All parties shall mark "Working Copies" in the upper right hand corner and indicate the name of the calendar, the date and time of the hearing and who is delivering the papers (moving party or opposing party).

Anyone e-filing documents shall be responsible for ensuring working copies are timely provided to the Commissioner Services Department. A fax or email transmittal of working copies shall not be acceptable delivery.

(5) Page Limits

(A) Generally. Absent prior authorization from the court, the entirety of all declarations and affidavits from the parties and any non-expert witness in support of motions (except financial declarations), including any reply, shall be limited to a sum total of 20 pages for all motions scheduled for the same date. Prior authorization to exceed page limits under **PCLSPR 94.04(c)(5)** shall initially be presented to the Ex Parte Department and that Department shall determine whether the matter needs to be referred to the assigned Commissioner. The entirety of all declarations and affidavits submitted in response to motions shall be limited to a sum total of 20 pages for all motions scheduled for the same date. In those cases having joint petitioners, the entirety of all declarations and affidavits from each petitioner in support of their respective motions (except financial declarations), shall be limited to a sum total of 20 pages per side.

(B) Exhibits. Exhibits that consist of declarations or affidavits of party's witnesses shall count towards the above page limits. All other exhibits attached to a declaration or affidavit shall be limited to 10 pages.

(C) Financial Declarations. Financial declarations and financial documents do not count toward the page limit.

(D) Expert Reports and Evaluations. Declarations, affidavits, and reports from Court Appointed Special Advocates (CASA), Parenting Investigators, Guardians ad Litem, Family Court Services (FCS), expert witnesses, police reports and out-of-state backgrounds checks do not count toward the page limit.

(E) Miscellaneous Exceptions. Copies of declarations or affidavits previously filed for a motion already ruled upon and supplied only as a convenience to the court in lieu of the court file do not count toward the page limit. Deposition excerpts shall not count toward the page limit. **GR 17** affidavits/declarations regarding fax signature shall not count toward the page limit. Cover sheets setting forth a caption for an attached document or declaration shall not count toward the page limit, however, the attached document or declaration shall count in accordance with this rule.

(6) Confirmations. The moving party shall confirm the motion with the Commissioner Services Department in person or by telephone by noon two (2) court days prior to the hearing; otherwise the matter shall be stricken. Motions may also be confirmed and stricken electronically, through the internet, in accordance with the time deadlines set forth herein, by those with LINX accounts and PIN (Personal Identification Numbers) in accordance with the procedures adopted by the Pierce County Superior Court Clerk's Office. Motions filed by persons physically confined under a court order shall be deemed confirmed at filing.

(7) Courtroom Assigned. The monitors located on the first and second floor lobbies of the County City Building list which court has been assigned to hear confirmed motions. Attorneys and self-represented parties may also check the assigned courtroom by accessing the Pierce County Superior Court website: www.co.pierce.wa.us/cfapps/linx/main.cfm and viewing the calendar of proceedings.

(8) Presentation of Court Orders. All counsel or self-represented parties are responsible for preparing and presenting court orders (using mandatory Family Law pattern forms if applicable) at the conclusion of the motion and shall remain in attendance in the court until the appropriate order(s) has been signed by counsel, all parties and the court.

(9) Limits of Argument. The court shall direct counsel or self-represented parties to appropriate issues set forth in the motion and shall place strict limits on the time for argument.

(10) Motion and Order to Shorten Time.

(A) Motions to Shorten Time. All Motions to Shorten Time shall be in writing and supported by declaration or affidavit that (i) states the reasons why the matter must be heard on shortened time and (ii) sets forth the manner and method by which notice, or attempted notice, was provided to all other parties regarding the presentation of the Motion to Shorten Time. If the moving party has been unable to notify all parties of the Motion to Shorten Time, it is within the judicial officer's discretion to proceed with the Motion to Shorten Time. The court file shall be presented along with the Motion to Shorten Time, declaration or affidavit, and the proposed Order to the Judge or Commissioner considering the request.

(B) Judicial Department Motions. If the underlying motion is to be heard by a Judge, the Motion to Shorten Time shall be presented to the assigned judicial department. If the assigned judicial department is not available to consider the Motion to Shorten Time, the matter shall be presented to the Presiding Judge for consideration. If the Presiding Judge is not available, the moving party shall contact Superior Court Administration for information as to which judicial department can hear the Motion to Shorten Time.

(C) Commissioner Motions. If the underlying motion is to be heard by a Court Commissioner, the Motion to Shorten Time shall be presented to the Ex Parte Division. The Motion to Shorten Time shall be heard by a duly appointed Court Commissioner and not a Commissioner Pro Tem. If granted, a copy of the Order Shortening Time and Note for Commissioner's Calendar shall be given to the Commissioner Services Department.

(D) Notice. The party requesting the Order to Shorten Time shall notify all opposing parties of the Motion to Shorten Time and the time and location of its presentation. Any party opposing the Motion to Shorten Time shall appear or respond by declaration or affidavit setting forth the basis of the opposition. Failure to appear or respond to the Motion to Shorten Time does not preclude a party from requesting terms.

(E) Service. If the Motion to Shorten Time is approved by the appropriate judicial officer, the prevailing party shall provide a copy of the pleadings relating to the Motion to Shorten Time as well as to the underlying motion, to all parties as soon as possible or as otherwise directed by the Court.

Waiver of Requirement to E-file. See [PCLGR 30\(b\)\(5\)\(C\)](#).

(d) Settlement Conferences. See [PCLR 16\(c\)](#). Settlement conferences are mandatory in dissolutions, paternity, post-dissolutions and related Family Law matters except for cases addressing solely child support.

(e) Guardian ad Litem/Parenting Investigator in Parenting/Custody Cases: Limitations on Appointments, Hours and Fees.

(1) Appointment of Guardian ad Litem/Parenting Investigator. The appointment of a guardian ad litem/parenting investigator in cases involving the residential placement of minor children shall be made by court order. The guardian ad litem/parenting investigator shall be provided a copy of the Order Setting Case Schedule, and any amendments thereto entered throughout the course of the case. If there are less than 90 days to the date of trial, any Order or Agreed Order for Appointment of a Guardian ad Litem/Parenting Investigator shall include the trial date and shall only be signed by the assigned judicial department.

(2) Hours and Fees.

(A) Retainer/Additional Fees. When an order authorizing appointment of a guardian ad litem/parenting investigator from the [RCW 26.09](#) Certified Registry is signed, a \$750.00 initial retainer fee shall be paid to the Clerk of the Court, unless for good cause shown a different amount is ordered by the Court at the time of the appointment of a guardian ad litem/parenting investigator and is reflected in the order.

The guardian ad litem/parenting investigator's time shall be paid from this retainer at the rate of \$75.00 per hour. When the retainer is exhausted, the guardian ad litem/parenting investigator shall request payment of additional fees from the assigned Family Court (FAM 1 or FAM 2). No additional fees shall be allowed without prior authorization of the assigned Family Court Judge (FAM 1 or FAM 2).

(B) State Paternity Actions. Section (2) (A) does not apply to State initiated paternity contract cases.

(3) Administrative Policy. Pierce County Superior Court's current Administrative Policy re: **Guardian ad Litem/Parenting Investigator Registry for Pierce County Family Law Proceedings** and **Code of Conduct** are set forth in Part VI, Administrative Policies, **Policies 1** and **2**. Found at: www.co.pierce.wa.us/superiorcourt and by clicking on "Local Rules."

(4) Case Assignment. Upon the court authorizing the appointment of a guardian ad litem/parenting investigator, the case shall be reassigned to Family Court (FAM 1 or FAM 2), except for those cases where the Guardian ad Litem (GAL) is only appointed for the purpose of parentage or minority.

(f) Nonparental Custody Proceedings

(1) How Initiated. An action for custody of a child brought by a nonparent is commenced by the filing of a Summons and Petition and Petitioner's Notice of Adequate Cause and Order Directing DCFS/CPS to Release Information on the mandatory forms under a new cause number and may not be commenced under an existing dissolution, paternity or other case.

(2) Case Schedule. Upon filing, the Clerk's Office shall issue an **Order Setting Case Schedule**. Refer to Appendix, **Form A**.

(3) Requirements. The petitioner(s) shall obtain a Washington State Patrol and Child Protective Services (CPS) background checks on themselves and all adult household members. The petitioner(s) shall obtain an Order Finding Adequate Cause on the Commissioner's dockets on or before the court hearing date specified in the Order Setting Case Schedule or the petition shall be dismissed without further notice. The petitioners and respondents shall attend the mandatory Impact on Children seminar. A settlement conference, or other dispute resolution process, is required prior to trial, unless waived by the Court; see **PCLR 16(c)**.

(4) Case Assignment. All Nonparental Custody actions shall be assigned to Family Court (FAM 1 or FAM 2).

(5) Finalization. Nonparental Custody actions shall not be finalized in the Ex Parte Department. These matters shall be calendared on the Commissioners' Motion/Show Cause docket or on the motion calendar of the assigned Family Court Department. Pro Tem Commissioners are not authorized to finalize any nonparental custody actions.

(g) Petition to Modify Parenting Plan/Residential Schedule

(1) How Initiated. An action for modification of a final parenting plan/residential schedule is commenced by the filing of a Summons, Petition for Modification of Custody, Proposed Parenting Plan/Residential Schedule, and Petitioner's Notice of Adequate Cause on the mandatory forms under the existing dissolution, paternity, or other case.

(2) Case Schedule. Upon filing, the Clerk's Office shall issue an **Order Setting Case Schedule**. Refer to Appendix, **Form A**.

(3) Requirements. The petitioner(s) shall obtain an Order Finding Adequate Cause on the Commissioners' dockets on or before the court hearing date specified in the Order Setting Case Schedule or the petition will be dismissed without further notice. The petitioner(s) and respondent(s) shall attend the mandatory Impact on Children seminar. A settlement conference, or other dispute resolution process, is required prior to trial, unless waived by the Court; see **PCLR 16(c)**.

(4) Case Assignment. All Petitions to Modify Parenting Plan/Residential Schedule shall be assigned to Family Court (FAM 1 or FAM 2).

(h) Relocation of Children

(1) How Initiated. An action for Relocation of Children is commenced by the filing of an Objection to Relocation under the existing dissolution, paternity, or other case. The hearing on the Objection to Relocation is heard on the Commissioners' docket pending the trial.

(2) Case Schedule. The Clerk's office shall issue an Order Assigning Case to Family Court (FAM 1 or FAM 2) and set a date on the assigned Family Court's next available motion calendar (not less than six days from filing) for an assignment for trial date.

(3) Case Assignment. All Objections to Relocation shall be assigned to Family Court (FAM 1 or FAM 2).

[Amended effective September 1, 2012]

PCLSPR 94.05 MANDATORY SEMINAR: IMPACT ON CHILDREN

Pierce County Superior Court finds that it is in the best interest of any child whose parents or custodians are involved in Family Law proceedings to provide such parties with an educational workshop concerning the impact family restructuring has on a child. The workshop offers parties tools to help ensure that a child's emotional needs will not be overlooked during the legal processes, to encourage parties to agree on child-related matters, and to aid in maximizing the use of court time.

(a) Applicable Cases. This rule shall apply to all cases filed under [Ch. 26.09](#), [Ch. 26.10](#), or [Ch. 26.26 RCW](#) which require a parenting plan or residential schedule for minor children. This rule does not apply to modification cases based solely upon relocation.

(b) Mandatory Attendance. In all cases governed by this rule, all parties shall complete an approved parenting seminar. Each party shall attach a copy of the Certificate of Completion to the final parenting plan. Standards for parenting seminars shall be established by the court and providers shall be approved by the court. The court may approve a seminar upon a showing of functional equivalency regarding course content and instructor qualifications. In no case shall opposing parties be required to attend a seminar together.

(c) Timing. Parties required by this rule to participate in a parenting seminar shall complete an approved parenting seminar within 60 days after service of the petition or motion initiating the action which is subject to this rule. In the case of paternity actions initiated by the prosecuting attorney's office, the parenting seminar shall be required only when paternity is established or acknowledged and a residential schedule is requested.

(d) Fees. Each party attending a seminar shall pay a fee charged by the approved providers and sanctioned by the court. The court or an approved provider may waive the fee for indigent parties.

(e) Seminar Content/Instructor Qualifications. The Impact on Children Seminar shall provide information concerning the impact family restructuring has on children. Superior Court (or a committee designated by the Judges) shall adopt guidelines governing the content of the seminar, the number of approved providers and the minimum credentials and experience required of seminar instructors. The provider shall e-file each attendee's Certificate of Completion with the court. The provider shall give each attendee a Certificate of Completion.

(f) Waiver. The court may waive the seminar requirement for good cause shown.

(g) Failure to Comply. Willful refusal to participate in a parenting seminar or willful delay in completion of a parenting seminar by any party may constitute contempt of court and result in sanctions, including, but not limited to, imposition of monetary terms, striking of pleadings or denial of affirmative parenting plan relief, to a party not in compliance with this rule. Non-participation, or default, by one party does not excuse participation by the other.

(h) Administrative Policy. [Pierce County Superior Court's current Administrative Policy re: Impact on Children Seminar](#) is set forth in Part VI, Administrative Policies. It may also be found at: www.co.pierce.wa.us/superiorcourt and by clicking on "Local Rules."

[Amended effective September 1, 2010]

PCLSPR 98.04 -- ESTATES – PROBATE – NOTICES

(a) Presentation. The initial presentation of an order appointing a Personal Representative or Administrator in a testate or intestate estate shall be presented to the Court Commissioner in the Ex Parte Division. This appointment shall be at the discretion of the court and in the event the court determines that notice shall be given, may direct the petitioner to make said presentation on the Commissioner's Probate calendar conducted in Civil Division A.

(b) Notice and Hearing. The following matters shall be noted for hearing at least six (6) court days in advance:

- (1) All decedent estate matters involving the approval of periodic reports, final accounts or the expenditure of funds;
- (2) Petitions for Nonintervention Powers unless notice has been waived by the parties or is not required by law;
- (3) Interim accounts in estate matters;
- (4) Motions for confirmation of sale of real estate; or
- (5) Any other matters in which the court is requested to find that certain procedural steps have been taken.

All hearings shall be scheduled with a Note for Commissioner's Calendar. Attorneys shall electronically file a Note for Commissioners Calendar by using the electronic filing and scheduling process provided by LINX via the public website (www.co.pierce.wa.us/cfapps/linx/main.cfm) or from a public kiosk in the Clerk's Office. The Note shall be filed at least six (6) court days prior to the scheduled hearing date. The Court Commissioner may set special hearings at other times if complex or unusual issues are present. Counsel shall make the Commissioner aware of the need for a special setting at least six (6) court days in advance. Self represented parties may contact the Clerk's Office for a LINX e-filing account or use the Clerk's Office kiosk to file and schedule a Note for Commissioners Calendar.

(c) Working Copies/ Proposed Orders. All parties shall be responsible for ensuring working copies and proposed orders are delivered to the Commissioner Services Department no later than 12:00 noon two (2) court days prior to the hearing or by using the Clerk's electronic working copy delivery process as defined in [PCLGR 30\(b\)\(5\)\(B\)](#). A copy of the Note for Commissioner's Calendar shall be attached to each set of copies delivered to the Commissioner's Service Department. In the upper right hand corner mark "Working Copies" the name of the calendar, the date and time of the hearing and indicate who is providing the copies (moving party or opposing party). A Guardian ad Litem shall be responsible for providing a working copy of his/her report. Anyone e-filing documents shall be responsible for ensuring working copies are timely provided to the Commissioner Services Department. A fax or email transmittal of working copies shall not be acceptable delivery.

(d) Bonds. All bonds required of personal representatives/administrators shall be signed by the principal and shall contain the address of the surety.

(e) Order for Production of Wills. Upon filing any petition showing jurisdictional facts as to the estate of a deceased person and alleging that it is believed that a will exists and is located in a safety deposit box to which the deceased had access, any person having control of such safety deposit box may be directed by court order to open such box in the presence of the petitioner, and if a document purporting to be a will of the deceased is found, the custodian of such safety deposit box shall deliver the will to counsel for the petitioner for immediate filing or to the Clerk of the Court.

(f) Probate Homesteads/Prior Claims. In all cases where a petition for allowance in lieu of homestead or in addition thereto is filed by the surviving spouse, receipts evidencing the payment of funeral expenses, expenses of last sickness and of administration including fees of appraisers, or a signed written statement by the creditor that such payment has been provided for, shall be filed at or before the time of the hearing on said petition.

(g) Oaths. The Personal Representative(s)/Administrator(s) name shall be typed or printed on the oath as it appears in the order. The oath shall conform to the requirements as set forth in [RCW 11.28.170](#) and [RCW 11.36.010](#). When a Personal Representative/Administrator changes his or her name, he or she shall obtain an order for new letters and file an oath under the new name in order to receive new letters. The expiration date of the letters shall remain the same unless changed by the new order.

(h) Order Appointing Personal Representative/Administrator. The order shall contain the name(s) for the Personal Representative(s)/Administrator(s) as it appears in the oath.

(i) Notification of Change of Address. Any person appointed as Personal Representative or Administrator of an estate shall file a notice of change of address with the court within thirty (30) days of the change.

Waiver of Requirement to E-file. See [PCLGR 30\(b\)\(5\)\(C\)](#).

[Amended effective September 1, 2011]

PCLSPR 98.16W -- SETTLEMENT OF CLAIMS OF MINORS AND INCAPACITATED PERSONS

(a) Presentation. The presentation of an order to appoint an attorney to serve as the proposed Settlement Guardian ad Litem shall be presented to the Court Commissioner in the Ex Parte Division. This appointment shall be at the discretion of the court and no proposed order presented shall include a preselected name nor address the fees/cost of the court appointed Settlement Guardian ad Litem.

(b) Qualifications. The qualifications of an attorney to serve as the Settlement Guardian ad Litem shall be in compliance with [PCLSPR 98.16W\(d\)](#). The Settlement Guardian ad Litem report shall include the following information:

- (1) the number of years the attorney has been in practice in the State of WA;
- (2) a summary of the type of practice of the attorney for at least the last five (5) years;
- (3) an affirmation that the attorney does not have any conflict of interest as contemplated in [PCLSPR 98.16.W\(d\)](#); and whether the attorney is aware of any pending Bar Association disciplinary proceedings or of any criminal charges that have been filed against his/her; and
- (4) whether the attorney has any relationship with the involved parents, guardians, insurers or other attorneys in the case; and
- (5) a statement as to whether or not there has been compliance with [RCW 4.24.010](#), specifically, the notice requirements to a parent who is not named as a plaintiff.

(c) Attendance at Hearings. The presence of the Settlement Guardian ad Litem and the affected person is required unless waived by the Court pursuant to an Order obtained from the Commissioner in Civil Division A in advance of the hearing for good cause shown. A custodial parent or legal custodian shall be present for the settlement of claims involving a minor unless their presence is waived by the Court for good cause shown by the Commissioner assigned to Civil Division A in advance of the hearing.

(d) Report/Working Copies/Proposed Orders. The Settlement Guardian ad Litem, shall file his/her report in the Clerk's Office. The moving party shall be responsible for ensuring working copies, including proposed orders and the Settlement Guardian ad Litem report, are delivered to the Commissioner Services Department no later than 12:00 noon two (2) court days prior to the hearing or by using the Clerk's

electronic working copy delivery process as defined in [PCLGR 30\(b\)\(5\)\(B\)](#). A copy of the e-filed Note for Commissioner's Calendar shall be attached to each set of copies delivered to the Commissioner Services Department. In the upper right hand corner mark "Working Copies", the name of the calendar, the date and time of the hearing and who is providing the papers (moving party or opposing party). Anyone e-filing documents shall be responsible for ensuring working copies are timely provided to the Commissioner Services Department. A fax or email transmittal of working copies shall not be acceptable delivery.

(e) Notice and Hearing. All hearings shall be scheduled with a Note for Commissioner's Calendar. Attorneys shall electronically file a Note for Commissioners Calendar by using the electronic filing and scheduling process provided by LINX via the public website (www.co.pierce.wa.us/cfapps/linx/main.cfm) or from a public kiosk in the Clerk's Office. The Note shall be filed at least six (6) court days prior to the scheduled hearing date. Consistent with [RCW 4.24.010](#), notice of said motion shall be given to a parent who was not originally named as a plaintiff or is no longer a custodian of the minor or incapacitated person. Self represented parties may contact the Clerk's Office for a LINX e-filing account or use the Clerk's Office kiosk to file and schedule a Note for Commissioners Calendar.

The Court Commissioner may set special hearings at other times if complex or unusual issues may be present. Counsel or the Settlement Guardian ad Litem shall make the Commissioner aware of the need for a special setting at least six (6) days in advance.

(f) Multiple Minors. In the event the filed claim involves multiple minors, separate proposed court orders shall be presented to the court addressing each individual minor. Each proposed Order shall also include reference to the day, month and year of the minor's eighteenth (18th) birthday.

(g) Structured Annuity Settlements. Unless waived by the Court for good cause shown, the following language shall be inserted into any court order involving a structured annuity settlement involving a minor or incapacitated person:

"Neither the minor nor incapacitated person, nor his estate, nor any subsequent beneficiary or recipient of any payments or any part of any payments under this structured settlement shall have the right to accelerate, commute or otherwise reduce to present value or to a lump sum any of the payments or any part of the payments due under this structured annuity settlement or this order unless by later motion good cause has been shown to lift or modify these restrictions.

No payment under the structured settlement annuity contract or this order shall be transferred as defined in [RCW 19.205.010\(18\)](#), accelerated, deferred, increased or decreased, or anticipated, sold, mortgaged, assigned or encumbered in any manner by the minor or incapacitated person or any other recipient of the payments unless by later motion good cause has been shown to lift or modify these restrictions."

(h) Receipt of Deposit of Funds. Unless waived by the Court for good cause shown, a verification of blocked account and receipt of deposit of funds into either the Registry of the Court or such institution as the court order directs shall be filed within forty-five (45) days by independent counsel for the minor or incapacitated person, counsel for the insurance carrier or by the court appointed Settlement Guardian ad Litem should there be no independent counsel on behalf of the minor or incapacitated person. In the event a party other than the Settlement Guardian ad Litem deposits the funds, they shall provide a copy of the receipt of deposit and verification of blocked account to the Settlement Guardian ad Litem. Failure to comply with this provision may subject the parties to a noncompliance hearing and the assessment of terms.

(i) Discharge of Settlement Guardian ad Litem. No court appointed Settlement Guardian ad Litem shall be considered discharged by the court until a receipt of deposit of funds has been filed as set forth above.

(j) Disbursements. All motions relating to disbursements from the court approved settlement proceeds of a minor or incapacitated person prior to their eighteenth (18th) birthday shall be scheduled by e-filing a Note for Commissioner's Calendar and the parties shall comply with all requirements set forth in subsections **(c)**, **(d)** and **(e)** above.

(k) Fees/Costs. All fees and costs requested by the attorney for the minor and/or court appointed Settlement Guardian ad Litem are subject to court approval only.

Waiver of Requirement to E-file. See [PCLGR 30\(b\)\(5\)\(C\)](#).

[Amended effective September 1, 2011]

PCLSPR 98.18 – COURT CREATED TRUSTS

(a) Scope of Rule. This rule shall apply to any trust created by the court, including but not limited to trusts created pursuant to [PCLSPR 98.16W](#), [RCW 11.88](#) and [RCW 11.92](#), such as special needs trusts and settlement trusts.

(b) Drafting of Trust Instrument. A trust instrument shall only be drafted after a written guardian ad litem recommendation and/or a court order that specifies the relevant terms of such trust, unless the requirement of such recommendation or court order is waived by the court for good cause.

(c) Guardian ad Litem/Guardian. The court shall only order a court-created trust upon the written recommendation of a qualified guardian ad litem or guardian, unless the requirement of a guardian ad litem or guardian is specifically waived by the court for good cause. Based on the facts and circumstances, the court may authorize the petitioner, the guardian ad litem or guardian to hire trust counsel to evaluate any proposed trust instrument, to draft a trust instrument or any other duties as enumerated by the court.

The guardian ad litem's or guardian's report shall:

- (1)** Identify why a court-created trust is in the best interests of the beneficiary;
- (2)** Specifically identify any other roles expected of a trustee or trust advisory committee member in the life of the beneficiary (e.g. this requirement would include caregivers, professional advisors, family or others who might receive direct or independent economic benefit from trust expenditures); and
- (3)** Specifically recommend why a Trust Advisory Committee is appropriate or not appropriate if proposed by petitioner.

(d) Special Master. In its discretion, the court may appoint a Special Master to provide independent analysis to the court with regard to the proposed trust instrument or provide such assistance as ordered by the court.

(e) Declaration of Proposed Trustee. Prior to appointment, each trustee shall file with the court a [Declaration of Proposed Trustee](#) as set forth in Appendix, [Form K](#) unless waived by the court. If the proposed trustee is a bank or trust company, no Declaration shall be required, except if the court or the guardian ad litem determines that a Declaration shall be filed with the court. At the hearing for appointment, the fee schedule shall be disclosed.

(f) Notice and Hearing. All hearings shall be scheduled with a Note for Commissioner's Calendar. Attorneys shall electronically file a Note for Commissioners Calendar by using the electronic filing and scheduling process provided by LINX via the public website (www.co.pierce.wa.us/cfapps/linx/main.cfm) or from a public kiosk in the Clerk's Office. The Note shall be e-filed at least six (6) court days prior to the scheduled hearing date. Self represented parties may contact the Clerk's Office for a Commissioners Calendar.

(g) Attendance at Hearings. The presence of the Guardian ad Litem, Guardian, Special Master and the affected person is required unless waived by the Court pursuant to an Order obtained from the Commissioner in Civil Division A in advance of the hearing for good cause shown.

(h) Report/Working Copies/Proposed Orders. The Guardian ad Litem and Special Master shall file their reports in the Clerk's Office. The moving party shall be responsible for ensuring working copies, including proposed orders, the Guardian ad Litem report and report of Special Master, are delivered to the Commissioner Services Department no later than 12:00 noon two (2) court days prior to the hearing or by using the Clerk's electronic working copy delivery process as defined in [PCLGR 30\(b\)\(5\)\(B\)](#). A copy of the Note for Commissioner's Calendar shall be attached to each set of copies delivered to the Commissioner Services Department. In the upper right hand corner mark "Working Copies", the name of the calendar, the date and time of the hearing and who is providing the papers (moving party or opposing party). Anyone e-filing documents shall be responsible for ensuring working copies are timely provided to the Commissioner Services Department. A fax or email transmittal of working copies shall not be acceptable delivery.

(i) Order Approving/Declaring Trust. Within thirty (30) days, the Order Approving/Declaring the Trust shall be filed in a court file with a guardianship cause number to allow the court to track the matter. Likewise, the trust instrument shall be filed under the same cause number. Any guardian ad litem shall not be discharged until such filing has occurred.

(j) Fees/Costs. All fees and costs requested by the attorney for the minor and/or court appointed Settlement Guardian ad Litem are subject to court approval only.

(k) Review Hearings. Upon signing the Order Approving/Declaring the Trust, the court shall specify the report interval for the first periodic report and accounting. At the time the Order Approving/Declaring the Trust is filed with the clerk's office, the clerk shall schedule the date for the initial review hearing on the assigned judicial department's Friday motion docket, not more than 120 days after the anniversary date of the Order. Trusts shall be reviewed at least annually unless the court extends the review period. The periodic reports and accountings shall be filed within 90 days after the anniversary date of the trust's creation.

Review hearings on subsequent periodic reports and accountings shall be automatically scheduled by the court and heard on the assigned judicial department's Friday motion docket not more than 120 days after the anniversary date of the trust's creation. Any change to the scheduled review date shall be noted before the assigned department. Review hearings on final reports and accountings shall be noted and heard on the assigned judicial department's Friday motion docket.

(l) Trust Summary. A [Trust Summary](#), as set forth in Appendix, [Form L](#) shall be completed and placed directly below the case caption or on a separate cover page on all orders creating a trust and orders approving a trustee's periodic report or accounting.

(m) Delinquency Calendar. The Clerk of the Court shall track all trust cases which require court review and shall notify the assigned judicial department of cases where periodic reports and accountings are delinquent. The court shall direct the trustee and counsel to appear at a hearing where sanctions may be imposed or the trustee removed. The court may appoint a guardian ad litem to investigate and report back to the court as to whether the trustee should be removed or other protections put in place for the benefit of the trust beneficiary.

Waiver of Requirement to E-file. See [PCLGR 30\(b\)\(5\)\(C\)](#).

[Amended effective September 1, 2011]

PCLSPR 98.20 – GUARDIANSHIPS

(a) Presentation of Order Appointing Guardian ad Litem. The initial Order appointing a Guardian ad Litem shall be presented to the Court Commissioner in the Ex Parte Division upon the filing of a Petition for

Guardianship. The Clerk of the Court in the Ex Parte Division shall maintain the [RCW 11.88](#) Registry and shall select the next Guardian ad Litem on the list for insertion into the Order Appointing Guardian ad Litem, unless the alleged incapacitated person is indigent in which event the selection shall be made from those Guardians ad Litem who have contracted to serve in this capacity with Pierce County Superior Court.

(b) Notice and Hearing. The following matters shall be noted for hearing at least six (6) court days in advance and heard on the Guardianship docket in Civil Division A:

(1) All guardianship matters involving the approval of initial reports, interim accounts or the expenditure of funds prior to the appointment of a Guardian;

(2) All hearings on the appointment of a Guardian of the Person and/or Estate;

(3) Motions for confirmation of sale of real estate; or

(4) Any other matters in which the court is requested to find that certain procedural steps have been taken.

All hearings shall be scheduled with a Note for Commissioner's Calendar. Attorneys shall electronically file a Note for Commissioners Calendar by using the electronic filing and scheduling process provided by LINX via the public website (www.co.pierce.wa.us/cfapps/linx/main.cfm) or from a public kiosk in the Clerk's Office. The Note shall be filed at least six (6) court days prior to the scheduled hearing date. The Court Commissioner may set special hearings at other times if complex or unusual issues are present. Counsel shall make the Commissioner aware of the need for a special setting at least six (6) court days in advance. Self represented parties may contact the Clerk's Office for a LINX e-filing account or use the Clerk's Office kiosk to file and schedule a Note for Commissioners Calendar.

(c) Report/Working Copies/Proposed Orders. The moving party shall be responsible for ensuring working copies, including proposed orders and the Guardian ad Litem report and any medical reports are delivered to the Commissioner Services Department no later than 12:00 noon two (2) court days prior to the hearing or by using the Clerk's electronic working copy delivery process as defined in [PCLGR 30\(b\)\(5\)\(B\)](#). A copy of the Note for Commissioner's Calendar shall be attached to each set of copies delivered to the Commissioner Services Department. In the upper right hand corner mark "Working Copies", the name of the calendar, the date and time of the hearing and who is providing the papers (moving party or opposing party). Anyone e-filing documents shall be responsible for ensuring working copies are timely provided to the Commissioner Services Department. A fax or email transmittal of working copies shall not be acceptable delivery.

(d) Declaration of Proposed Guardian. Prior to appointment, a [Declaration of Proposed Guardian](#) shall be filed with the Court as set forth in Appendix, [Forms M](#) or [N](#), unless waived by the Court. If the proposed guardian is a bank or trust company, no declaration shall be required, except if the Court or the Guardian ad Litem determines that a Declaration shall be filed with the Court. At the hearing for appointment, the fee schedule for the bank or trust company shall be disclosed.

(e) Review Hearings. Upon signing the Order Appointing Guardian the court will specify: (i) the report interval for the first periodic report and accounting, and (ii) whether a review hearing will be required on the Inventory.

At the time the Order Appointing Guardian is filed, the Clerk's Office shall schedule the date for the *initial* review hearing on the assigned judicial department's Friday motion docket, not more than 120 days after the anniversary date of the guardian's appointment. Guardianships shall be reviewed at least annually unless the court extends the review period. The periodic reports and accountings shall be filed and a working copy provided to the assigned judicial department within 90 days after the anniversary date of the guardian's appointment. Anyone e-filing the periodic report and accounting shall be responsible for ensuring the working copies are timely provided to the assigned judicial department.

Review hearings on *subsequent* periodic reports and accountings shall be automatically scheduled by the court and heard on the assigned judicial department's Friday motion docket not more than 120 days

after the anniversary date of the guardian's appointment. Any change to the scheduled review date shall be noted before the assigned judicial department. Review hearings on the final report and accounting must be noted and heard on the judicial assigned department's Friday motion docket. Working copies of the final report and accounting shall be provided to the assigned judicial department at the time the final report and accounting are filed. Anyone e-filing the final report and accounting shall be responsible for ensuring the working copies are timely provided to the assigned judicial department. A fax or email transmittal of working copies shall not be acceptable delivery.

(f) Guardianship Summary. A **Guardianship Summary**, as set forth in **Form O** shall be completed and placed directly below the case caption or on a separate cover page on all Orders Appointing a Guardian and Orders Approving a Guardian's Periodic Report or Accounting.

(g) Delinquency Calendar. The Clerk of the Court shall track all guardianship cases which require court review and shall notify the court of cases where periodic reports and accountings are delinquent. The court may direct the guardian, and counsel to appear at a hearing where sanctions may be imposed and/or the guardian removed. The court may appoint a guardian ad litem to investigate and report back to the court as to whether the guardian should be removed or other protections put in place for the benefit of the incapacitated person.

(h) Expiring Letters of Guardianship. The Clerk's Office shall issue Letters of Guardianship to the appointed guardian. The Letters shall expire on the 120th day after the anniversary date of the guardian's appointment, unless a different date is ordered by the court. A guardian has no authority to act on behalf of the incapacitated person without valid Letters of Guardianship.

(i) Oaths. The guardian name(s) shall be typed or printed on the oath as it appears in the order. When a guardian changes his or her name he or she shall obtain an order for new letters and file an oath under the new name in order to receive new letters of guardianship. The expiration date of the letters shall remain the same unless changed by new court order.

(j) Vulnerable Adult Protection Petitions. Any petition protecting a vulnerable adult shall be filed as a civil matter separate from any guardianship matter. If there is an existing guardianship case when the Vulnerable Adult Petition is filed, a copy of any Protection order shall be placed in that file.

(k) Loss of Voting Rights. In accordance with **RCW 11.88.010(5)**, if an incapacitated person loses the right to vote, the Order Appointing Guardian or Approving Report shall include a specific finding on the loss of the right to vote. The Guardian shall also submit a Notice of Loss of Voting Rights to the court that includes the name, address and date of birth of the incapacitated person and that directs the Clerk to forward the Notice of Loss of Voting Rights to the County Auditor. In the event the guardianship is terminated by a determination of competency of the individual, the court shall direct the Clerk to send to the County Auditor a certified copy of the Order Restoring Voting Rights including the same personal identifiers as the Notice of Loss of Voting Rights.

(l) Mandatory Forms. In the event a statewide mandatory guardianship form exists, these forms shall be utilized. If no state wide form exists, then the Pierce County Mandatory Guardianship forms shall be utilized. Both the mandatory and pattern guardianship forms can be obtained on Pierce County Superior Court's website: www.co.pierce.wa.us/superiorcourt or the Pierce County Superior Court Law Library. These forms are subject to future updates, corrections, amendments or other alterations and notice of these changes shall be placed on Superior Court's website and are available at: www.courts.wa.gov/forms/.

Waiver of Requirement to E-file. See **PCLGR 30(b)(5)(C)**.

[Amended effective September 1, 2011]

PCLSPR 98.30 -- PUBLIC EXPENSE GUARDIANS AD LITEM AND ATTORNEYS FOR ALLEGED INCAPACITATED PERSONS PURSUANT TO RCW 11.88

(a) Application and Petition. All persons asserting a right to the services of an attorney or a guardian ad litem at public expense shall make application to the court at the time of the filing of the Petition for Guardianship, or as soon thereafter as the qualifying financial situation is known, setting forth:

(1) Financial Condition. The financial condition of the alleged incapacitated person and of persons responsible for the alleged incapacitated person's obligations, and the resulting substantial hardship, if any, if payment of fees is required.

(2) Other. The Petition for Guardianship shall also, whenever possible, indicate:

(A) if the assets are expected to be less than \$3,000;

(B) whether there is a request that the filing fee be waived; and

(C) whether a guardian ad litem at public expense is being sought.

(b) Guardian ad Litem at Public Expense. If the court approves an application for the appointment of a guardian ad litem at public expense, the case shall be assigned in the Ex Parte Department to the appropriate guardian ad litem at public expense.

(1) Mandatory Language in Order. All orders appointing a guardian ad litem at public expense shall include language that:

(A) "If the estate is found not to qualify for services at public expense, the assigned public expense guardian ad litem shall, before significant work is performed or time elapsed, return the case for reassignment to a regular [RCW 11.88](#) guardian ad litem from the Certified Registry."

(B) All orders appointing a guardian ad litem at public expense shall include language that "If significant work by the public expense guardian ad litem has been performed or time elapsed, the public expense guardian ad litem shall perform all duties and then apply for fees at their private rate from the court."

(2) Duty of Guardian ad Litem to Advise Court. The Guardian ad Litem shall immediately advise the court if the guardianship case qualifies for a guardian ad litem at public expense and before significant work is performed or time elapsed and return the case for reassignment to a guardian ad litem at public expense.

(c) Attorney Assignment and Fees. When the court appoints an attorney for the alleged incapacitated person which attorney will be paid at public expense, the order shall provide that the hourly rate to be charged by the attorney is \$75.00 per hour or less, and that all fees paid shall be reasonable fees as determined by the judicial officer.

[Amended effective September 1, 2010]

■ MANDATORY ARBITRATION RULES – PCLMAR

PCLMAR 1 -- SCOPE AND PURPOSE OF RULES

1.1 Application of Rules - Purpose and Definitions

(a) Purpose. The purpose of mandatory arbitration of civil actions under [RCW 7.06](#), as implemented by the Mandatory Arbitration Rules, is to provide a simplified and economical procedure for obtaining the prompt and equitable resolution of disputes involving claims of \$50,000 or less. The Mandatory Arbitration Rules, as supplemented by these local rules, are not designed to address every question which may arise during the arbitration process, and the rules give considerable discretion to the arbitrator. The arbitrator should not hesitate to exercise that discretion. Arbitration hearings should be informal and expeditious, consistent with the purpose of the statutes and rules.

(b) "Director" Defined. In these rules, "Director" means the Clerk of the Pierce County Superior Court.

[Amended on an emergency basis August 4, 2005]

1.2 Matters Subject to Arbitration. The limit for claims subject to mandatory arbitration is \$50,000.00. For the purpose of this rule, a "claim" is defined to be the net value of the claim, after all reductions for comparative negligence or set-offs; e.g. if the plaintiff's damages are \$70,000.00 and the plaintiff is 50% comparatively negligent, the plaintiff's claim is for \$35,000.00.

[Amended on an emergency basis August 4, 2005]

1.3 Relationship to Superior Court Jurisdiction And Other Rules – Motions

(a) Motions. All motions before the court relating to mandatory arbitration shall be noted on the civil motions calendar in accordance with [PCLR 7](#), except as otherwise provided in these arbitration rules.

(b) Assignment to Arbitrator. A case is deemed assigned to an arbitrator upon the filing of a Statement of Arbitrability, as set forth in [PCLMAR 2.1\(e\)](#).

[Adopted effective June 1, 1990]

PCLMAR 2 -- TRANSFER TO ARBITRATION AND ASSIGNMENT OF ARBITRATOR

2.1 Transfer to Arbitration

(a) Statement of Arbitrability. In every civil case, the party filing the note for trial provided by [CR 40\(a\)\(1\)](#) and [PCLR 40](#) shall, upon the form prescribed by the court, complete a statement of arbitrability; except that a party may file a notice of arbitrability requesting arbitration at any time after filing of the complaint.

(b) Response to Statement of Arbitrability. Any person disagreeing with the statement of arbitrability shall serve and file a response to the statement of arbitrability on the forms prescribed by the court within 20 days of service of the summons and complaint, or 7 days after the receipt of the statement of arbitrability, whichever time is greater.

(c) Failure to File - Amendments. A person failing to serve and file an original response within the times prescribed may later do so only upon leave of the court. A party may amend a statement of arbitrability or response at any time before assignment of an arbitrator or assignment of a trial date, and thereafter only upon leave of the court for good cause shown.

(d) By Stipulation. A case in which all parties file a stipulation to arbitrate under [MAR 8.1](#) will be placed on the arbitration calendar regardless of the nature of the case or amount in controversy.

(e) When Transfer to Arbitration Occurs for Purpose of Application of Local Rules. The case is transferred to arbitration upon the filing of a statement of arbitrability indicating that the case is subject to arbitration, unless an objection to arbitration of the case is received within the time limits found in [PCLMAR 2.1\(b\)](#). This transfer shall also trigger the restriction on discovery contained in [MAR 4.2](#) and [PCLMAR 4.2](#).

[Adopted effective June 1, 1990]

2.3 Assignment to Arbitrator

(a) Generally; Stipulations. When a case is set for arbitration, a list of 5 proposed arbitrators will be furnished to the parties. A master list of arbitrators will be made available on request. The parties are encouraged to stipulate to an arbitrator. In the absence of a stipulation, the arbitrator will be chosen from among the five proposed arbitrators in the manner defined by this rule.

(b) Response by Parties. Each party may, within 14 days after a list of proposed arbitrators is furnished to the parties, nominate 1 or 2 arbitrators and strike 2 arbitrators from the list. If both parties respond, an arbitrator nominated by both parties will be appointed. If no arbitrator has been nominated by

both parties, the presiding Judge or designee will randomly appoint an arbitrator from among those not stricken by either party.

(c) Response by Only One (1) Party. If only one party responds within 14 days, the presiding Judge or designee will appoint an arbitrator nominated by that party.

(d) No Response. If neither party responds within 14 days, the presiding Judge or designee will randomly appoint 1 of the 5 proposed arbitrators.

(e) Additional Arbitrators for Additional Parties. If there are more than 2 adverse parties, all represented by different counsel, 2 additional proposed arbitrators shall be added to the list for each additional party so represented, with the above principles of selection to be applied. The number of adverse parties shall be determined by the presiding Judge or designee.

[Adopted effective June 1, 1990]

PCLMAR 3 – ARBITRATORS

3.1 Qualifications

(a) Arbitration Panel. There shall be a panel of arbitrators in such numbers as the administrative committee may from time to time determine. A person desiring to serve as an arbitrator shall complete an information sheet on a form prescribed by the court. A copy of said completed sheet is available upon request by any party and will be mailed to a requesting party at the party's own expense. The oath of office on the form prescribed by the court must be completed and filed prior to an applicant being placed on the panel. An arbitrator must be a member of the Washington State Bar Association and have been admitted to the bar for a minimum of 5 years.

(b) Refusal; Disqualification. The appointment of an arbitrator is subject to the right of that person to refuse to serve. An arbitrator must notify the presiding Judge or designee immediately if refusing to serve or if any cause exists for the arbitrator's disqualification from the case upon any of the grounds of interest, relationship, bias or prejudice set forth in **CJC Canon 3(D)**, governing the disqualification of Judges. If disqualified, the arbitrator must immediately return all materials in a case to the presiding Judge or designee.

3.2 Authority of Arbitrators. An arbitrator has the authority to:

(a) Payment of Expense/Attorney Fees. Require a party or attorney, advising such party, or both, to pay the reasonable expenses, including attorney fees, caused by the failure of such party or attorney, or both, to obey an order of the arbitrator unless the arbitrator finds that the failure was substantially justified or that other circumstances make an award of expenses unjust. The arbitrator shall make a special award for such expenses and shall file such award with the clerk of the superior court, with proof of service of a party on each party. The aggrieved party shall have 10 days thereafter to appeal the award of such expense in accordance with the procedures described in **RCW 2.24.050**. If, within 10 days after the award is filed, no party appeals, a judgment shall be entered in a manner described generally under **MAR 6.3**;

(b) Basis of Attorney Fee Award. Award attorney fees, as authorized by these rules, by a contract or by law.

[Amended effective September 1, 2002]

PCLMAR 4 -- PROCEDURES AFTER ASSIGNMENT

4.2 Discovery

(a) Additional Discovery. In determining when additional discovery beyond that directly authorized by **MAR 4.2** is reasonably necessary, the arbitrator shall balance the benefits of discovery against the burdens and expenses. The arbitrator shall consider the nature and complexity of the case, the amount in controversy, values at stake, the discovery that has already occurred, the burdens on the party

from whom discovery is sought, and the possibility of unfair surprise which may result if discovery is restricted. Authorized discovery shall be conducted in accordance with the civil rules, except that motions concerning discovery shall be determined by the arbitrator.

(b) Notwithstanding the Foregoing, the Following Interrogatories May Be Submitted to Any Party:

(1) General Damages. State the amount of general damages being claimed;
(2) Special Damages. State each item of special damages being claimed and the amount thereof;

(3) Knowledge of Liability Witness(es). List the name, address and phone number of each person having knowledge of any facts regarding liability;

(4) Knowledge of Damages Witness(es). List the name, address and phone number of each person having knowledge of any facts regarding the damages claimed;

(5) Expert Witness(es). List the name, address and phone number of each expert witness you intend to call at the arbitration. For each such expert, state the subject matter on which the expert is expected to testify; state the substance of the facts and opinions to which the expert is expected to testify, and a summary of the grounds for each opinion.

Only these interrogatories, with the exact language as set out above, are permitted.

(c) Restrictions Upon Discovery. The restrictions upon discovery set out in [MAR 4.2](#) and [PCLMAR 4.2\(a\)](#) shall take effect upon the filing of a statement of arbitrability as set out in [PCLMAR 1.3](#) and [2.1\(e\)](#).

[Adopted effective June 1, 1990]

PCLMAR 5 -- HEARING

5.1 Notice of Hearing - Time and Place – Continuance. An arbitration hearing shall be scheduled to be heard in Pierce County at any reasonable time and place chosen by the arbitrator. The arbitrator may grant a continuance without court order. The parties may stipulate to a continuance only with the permission of the arbitrator. The arbitrator shall give reasonable notice of the hearing date and any continuance to the Director.

[Amended effective February 19, 1991]

5.2 Prehearing Statement of Proof - Documents Filed with Court. In addition to the requirements of [MAR 5.2](#), each party shall also furnish the arbitrator with copies of pleadings and other documents contained in the court file which that party deems relevant. The court file shall remain with the county clerk. The arbitrator shall strictly enforce the provisions of [MAR 5.2](#) and is encouraged to withhold permission to present evidence at time of hearing if the parties have failed to comply with this rule.

[Adopted effective June 1, 1990]

PCLMAR 6 – AWARD

6.1 Form and Content of Award

(a) Form. The award shall be prepared on the form prescribed by the court.

(b) Exhibits. All exhibits offered during the hearing shall be returned to the offering parties.

(c) Attorneys Fees. Any motion for actual attorney fees, whether pursuant to contract, statute, or recognized ground in equity, must be presented to the arbitrator, as follows:

(1) Motion. Any motion for an award of attorney fees must be submitted to the arbitrator and served on opposing counsel within seven calendar days of receipt of the award. There shall be no extension of this time, unless the moving party makes a request for an extension before the seven day period has expired, in writing, served on both the arbitrator and opposing counsel;

(2) Response. Any response to the motion for fees must be submitted to the arbitrator and served on opposing counsel within seven calendar days after receipt of the motion;

(3) Decision. The arbitrator shall render a decision on the motion, in writing, within 14 days after the motion is made;

(4) Amended Award. If the arbitrator awards fees, the arbitrator shall file an amended award. If fees are denied, the decision shall be filed and served on the parties;

(5) Discretionary Hearing. It is within the arbitrator's discretion whether to hold a hearing on the issue of fees;

(6) Appeal. The time for appeal of the arbitrator's decision in any case where attorney fees have been timely requested, as set forth above, shall not start to run until the service and filing of the amended award, or the denial thereof.

[Adopted effective June 1, 1990]

6.2 Filing of Award. A request by an arbitrator for an extension of time for the filing of an award under **MAR 6.2** may be presented to the presiding Judge, ex parte. The arbitrator shall give the parties notice of an extension granted.

[Adopted effective June 1, 1990]

6.3 Judgment on Award. A judgment on award may be noted by either party for presentation on the motion docket and shall be presented to the Judge to whom the case is assigned.

[Amended effective September 1, 1992]

PCLMAR 7 -- TRIAL DE NOVO

7.1 Request for Trial de Novo – Calendar

(a) Form. A written request for a trial de novo shall be accompanied by a note of issue placing the matter on the assignment calendar. Failure to submit the note for assignment is not grounds for dismissal; however, the court may impose terms in its discretion.

(b) Attorney Fees – Time for Appeal. In any case in which a party makes a motion for attorney fees pursuant to **PCLMAR 6.1(c)**, the 20 day period for appeal shall not commence until the arbitrator has either filed and served the amended award, or the written denial thereof.

(c) Trial Date. When a case is transferred to the arbitration calendar, it will lose its trial date. A trial de novo will thereafter be scheduled on the regular assignment calendar.

[Amended effective September 1, 2002]

PCLMAR 8 -- GENERAL PROVISIONS

8.1 Stipulation - Effect on Relief Granted. If a case not otherwise subject to mandatory arbitration is transferred to arbitration by stipulation, the arbitrator may grant any relief which could have been granted if the case were determined by a Judge.

[Adopted effective June 1, 1990]

8.3 Effective Date. These rules, as amended, become effective on the 1st day of January, 1989, subject to amendment thereafter, pursuant to **GR 7**.

[Amended effective September 1, 2000]

8.4 Title and Citation. These rules are known and cited as the Pierce County Local Mandatory Arbitration Rules. PCLMAR is the official abbreviation.

[Adopted effective June 1, 1990]

8.5 Compensation of Arbitrator

(a) **Generally.** Arbitrators shall be compensated in the same amount and manner as Judges pro tempore of the superior court; provided, however, that said compensation shall not exceed \$1,000.00 for any case unless prior approval is granted by the presiding Judge. Hearing time and reasonable preparation time are compensable. Arbitrators may be reimbursed a sum not to exceed \$10.00 for costs incurred.

(b) **Form.** When the award is filed, the arbitrator shall submit to the presiding court ex parte a request for payment on a form prescribed by the court. The presiding Judge shall determine the amount of compensation and costs, if any to be paid.

[Amended effective September 1, 2006]

8.6 Administration

(a) **Supervision.** The director, under the supervision of the superior court Judges shall supervise arbitration under these rules.

(b) **Committee.** There shall be a standing committee of the Tacoma-Pierce County Bar Association, appointed by the president thereof, to assist the court in the formulation and administration of these rules.

(c) **Powers.** The court, assisted by the director and standing committee of the Tacoma-Pierce County Bar Association, shall have the power and duty to:

- (1) Appoint the panel of arbitrators provided in [PCLMAR 3.1\(a\)](#);
- (2) Remove a person from a panel of arbitrators;
- (3) Establish procedures for selecting an arbitrator not inconsistent with the mandatory arbitration rules;
- (4) Review the administration and operation of the arbitration program periodically and make recommendations as it deems appropriate to improve the program.

[Adopted effective June 1, 1990]

■ CRIMINAL RULES – PCLCRR

1.1 Local Procedures. Procedures for handling and processing criminal cases in Pierce County Superior Court will be available in the Presiding Department, from the courtroom of the Criminal Division Presiding Judge, in Superior Court Administration and posted on the Superior Court's website at: www.co.pierce.wa.us/superiorcourt and by clicking on "Criminal Law" or "Local Rules".

1.2 Scope. The following Pierce County Local Rules (PCLR) shall apply in Pierce County in criminal cases:

[PCLR 10](#)

[PCLR 11](#)

[PCLR 15](#)

[PCLR 40\(e\)](#)

[Amended effective September 1, 2010]

■ ADMINISTRATIVE POLICIES

Policy 1: Pierce County Superior Court Administrative Policy Re: Guardian Ad Litem/Parenting Investigator Registry For Pierce County -- FAMILY LAW PROCEEDINGS

1. Qualifications: Registry For Guardians Ad Litem/Parenting Investigators In Family Law Proceedings.

1.1 The Pierce County Superior Court Administrator or his/her designee shall be responsible for maintaining a registry of those qualified to serve as Guardians ad Litem/Parenting Investigators for parenting matters as provided in [RCW 26.09.220](#) and [RCW 26.12.175](#).

1.2 Applicants to the Pierce County Guardian ad Litem/Parenting Investigator registry must successfully complete training requirements of the Administrative Office of the Courts (AOC).

A. Attorneys: Must be a member of the Washington State Bar Association in good standing.

B. Non-Attorneys: Must have five years experience working with children and families involved in disputes over parenting issues, dissolution or parentage determinations. A Bachelor's Degree in a related academic discipline is required and a Master's Degree in related academic discipline is preferred.

C. All Applicants: Shall be of high moral character, and shall not have any:

1. Felony convictions or any convictions involving theft, dishonesty, or moral turpitude.

2. Suspension or revocation of professional certification or license.

3. Pending investigation or action for either 1 or 2 above.

4. Agree to abide by the Guardian ad Litem/Parenting Investigator Code of Conduct, Pierce County Superior Court Administrative Policy, and all applicable statutes and Court Rules.

1.3 The Pierce County Guardian ad Litem Committee shall review applications periodically, prior to the creation of the updated Registry. Placement on the Registry does not guarantee appointment as a guardian.

1.4 The Registry shall be open for new applications at least once a year, as set by the Pierce County Superior Court. A new Registry shall be created by July 1 of each year.

1.5 Each applicant, including persons currently on the Registry, must annually complete and file the following documents with the Court Administrator:

A. Application

B. Code of Conduct

C. Washington State Patrol Request for Conviction Criminal History Record, with the results provided to the Court Administrator as part of the required application materials.

1.6 Persons applying for the Registry for the first time, or after a substantial break in service, will be notified of their provisional placement on the Registry, and shall then be eligible for appointment as a Guardian ad Litem/Parenting Investigator after meeting the requirements of the Pierce County Superior Court Guardian ad Litem Committee.

1.7 First-time registrants, or registrants returning after a substantial break in service, shall complete their required mentoring and have on file, with Superior Court Administration, the Declaration of Mentoring Completion before they may reapply for the following year's Registry. Special authorization to reapply and continue provisional placement in the second year may be granted by the Pierce County Superior Court Guardian ad Litem Committee.

1.8 Registry members shall attend continuing education as required by Pierce County Superior Court.

1.9 The Court Administrator, or designee, shall maintain a separate file for each person on the Registry. Each file shall include an Applicant's Certificate of Completion of training. In addition, the file will include all application materials and all formal complaints or grievances, related to an Applicant's service as a Guardian ad Litem/Parenting Investigator, which were retained and acted upon by Pierce County Superior Court. The information contained in the files shall be open for public review in the office of Superior Court Administration during normal business hours.

2. Appointment From Registry.

2.1 Request for appointment of a Guardian ad Litem/Parenting Investigator shall be made to a Superior Court Commissioner or Judge, who shall generate an Order for Selection of a Guardian ad Litem/Parenting Investigator. This Order contains randomly selected names from the Registry and an apportionment of responsibility for payment of the retainer. Each party shall strike one person from this randomly selected set of names within 3 days. Upon payment of the retainer in full, the Petitioner is responsible for obtaining the Order Appointing Guardian ad Litem/Parenting Investigator and the timely presentation of the Order to the Ex Parte Commissioner for approval and signature.

2.2 If the judicial officer determines from the financial affidavits that a pro bono or county pay Guardian ad Litem/Parenting Investigator is required, the parties will be directed to properly file, serve and note a motion before the assigned Family Court Judge.

2.3 Any Commissioner or Judge who deviates from the rotational order established for the Registry shall make an appropriate written record pursuant to statute.

2.4 In the event the person appointed Guardian ad Litem/Parenting Investigator chooses not to serve, regardless of the reason, the Judicial Officer shall generate a new Order for Selection of a Guardian ad Litem/Parenting Investigator.

2.5 If the parties stipulate to recommend the appointment of a particular Guardian ad Litem/Parenting Investigator, who shall be on the registry, the parties must present, prior to appointment, a written stipulation, signed by both parties and their attorneys, which specifies:

- A. The amount of the retainer charged;
- B. The agreement between the parties regarding payment of the retainer and all fees;
- C. The hourly rate charged by the recommended Guardian ad Litem/Parenting Investigator; and
- D. The statutory reasons for a non-rotational appointment.

2.6 All retainers and additional fees shall be paid into the Clerk of the Court and disbursed pursuant to Court Order. A stipulation alone is not a basis for a non-rotational appointment if the judicial officer finds the statutory factors for a non-rotational appointment are not present.

3. Placement On Registry.

3.1 Once placed on the registry, a person shall remain on the registry for one year unless:

- A. The person fails to maintain current information required by law or Local Rule;
- B. The person is removed by his or her own request; or
- C. The person is removed pursuant to action by the Superior Court Judges under Section Four (4)

below.

4. Complaint Procedures.

4.1 Complaints by a Guardian ad Litem/Parenting Investigator shall be timely addressed by the Pierce County Superior Court through its Family Law Guardian ad Litem/Parenting Investigator Grievance Committee. Such complaints shall be in writing and delivered to the Court Administrator. A written response will be provided to the Guardian ad Litem/Parenting Investigator.

4.2 Complaints against a Guardian ad Litem/Parenting Investigator during the pendency of the case.

A. Complaints shall be by written motion properly served and noted, pursuant to Pierce County Local Rules. The motion shall be made directly to the assigned trial department, its designee, or the Presiding Judge. Complaints may be made by any party to the case or his or her attorney.

B. The judicial officer may decide, in his or her discretion, to remove, retain, substitute, or stay the work or appointment of the Guardian ad Litem/Parenting Investigator in the active case. Any such decision shall be documented by a written order. The Family Law Guardian ad Litem/Parenting Investigator Grievance Committee shall be notified of any remedial action.

C. Complaints by a party to the case or his or her attorney, or the judicial officer, may be referred for remedial action after the completion of the case, and according to the processes specified in sections 4.3-4.9 below.

4.3 Complaints against Guardian ad Litem/Parenting Investigator after the case is complete.

A. If the Court Administrator:

1. Receives a written complaint, based upon personal knowledge, alleging that a Parenting Investigator or Guardian ad Litem:

- a)** has violated this policy regarding the requirements for participation on the registry; or
- b)** has misrepresented his or her qualifications to be on the registry; or
- c)** is not suitable to act as a Guardian ad Litem/Parenting Investigator, or raises questions about the conduct of the Guardian ad Litem/Parenting Investigator in a particular case; or

2. In any manner becomes aware of a reason that would place the suitability of the Guardian ad Litem/Parenting Investigator in question, then under 1. or 2. above, the matter shall be referred to the Judges on the Family Law Guardian ad Litem/Parenting Investigator Grievance Committee.

B. If it is determined that the case is completed and that the complaint was submitted upon personal knowledge, the Judges on the Family Law Guardian ad Litem/Parenting Investigator Grievance Committee shall seek a written response from the Guardian ad Litem/Parenting Investigator. Such response shall be due within 30 days.

C. All matters/materials shall be submitted in writing only. There shall be no live testimony or oral testimony. A copy of the response from the Guardian ad Litem/Parenting Investigator shall be sent to the person initiating the complaint.

D. The Guardian ad Litem/Parenting Investigator may be suspended pending resolution of the complaint. The Guardian ad Litem/Parenting Investigator and complaining person shall be notified in writing of any decision to suspend the Guardian ad Litem/Parenting Investigator, pending resolution or otherwise.

4.4 Information regarding suitability to serve as a Guardian ad Litem/Parenting Investigator, which does not relate to a particular case, may be directed to the Family Law Guardian ad Litem/Parenting Investigator Grievance Committee. The source of the information and its content may be communicated to the Guardian ad Litem/Parenting Investigator for their written response.

4.5 The Committee shall forward any recommendation to remove a Guardian ad Litem/Parenting Investigator from the Registry to the Presiding Judge, who shall present the recommendation to the Superior Court Judges at their next meeting.

4.6 In the discretion of a majority of the Pierce County Superior Court Judges, a person may be denied admission to the Registry or may be removed from the Registry for any reason that places the suitability of the person to act as a Guardian ad Litem/Parenting Investigator in question, including but not limited to, failure to comply with the applicable requirements of the Administrative Policy, the Code of Conduct, State law, and Guardian ad Litem Rules (GALR).

4.7 Any person filing a grievance or complaint against the Guardian ad Litem/Parenting Investigator shall be notified in writing of the final decision of the Superior Court Judges within 60 days of the response to the complaint being received.

4.8 In addition to recommending removal, the Family Law Guardian ad Litem/Parenting Investigator Grievance Committee may order remedial measures, including but not limited to further education, additional training and mentoring, and/or suspension, as a condition to remaining on the Registry or receiving new cases. The Family Law Guardian ad Litem/Parenting Investigator Grievance Committee shall regularly make a report of all such remedial actions.

4.9 Administrative Office of the Court Reporting Requirements. As required, the Administrative Office of the Court shall be timely notified of the names on the Guardian ad Litem/Parenting Investigator Registry. The Administrative Office of the Court shall be notified immediately of the name of any Guardian ad Litem removed from the rotational Registry as a result of a grievance or decision of the Superior Court Judges.

[Amended effective September 1, 2010]

Policy 2: Pierce County Superior Court [RCW 26.09.220](#) and [RCW 26.12.175](#) Guardian Ad Litem/Parenting Investigator Code of Conduct

All Guardian ad Litem/Parenting Investigators shall fully comply with this Code of Conduct and the requirements of Superior Court GALR.

1. The appointed Guardian ad Litem/Parenting Investigator shall decline the appointment if he/she is not qualified, competent, or able to complete the matter in a timely manner.
2. The Guardian ad Litem/Parenting Investigator shall maintain the ethical principles of his/her own profession in addition to compliance with this Code of Conduct.
3. The Guardian ad Litem/Parenting Investigator shall promptly advise the court of any grounds for disqualification or unavailability to serve.
4. The Guardian ad Litem/Parenting Investigator shall avoid self-dealing or association from which the Guardian ad Litem/Parenting Investigator might directly or indirectly benefit, other than from compensation as a Guardian ad Litem/Parenting Investigator.
5. The Guardian ad Litem/Parenting Investigator shall not guarantee or create the impression that any portion of the investigation will remain confidential, and shall inform all witnesses that the information gathered by the Guardian ad Litem/Parenting Investigator must be reported to the court.
6. All records, including contemporaneously maintained time and expense records, of the Guardian ad Litem/Parenting Investigator shall promptly be made available to the parties and their attorneys for review upon request, without formal discovery request(s) being made. Copies of the records may be made by the parties and their attorneys under circumstances that assure that the file remains complete, organized and intact.
7. The Guardian ad Litem/Parenting Investigator shall be available to testify if called by a party.
8. Once admitted to the [RCW 26.09](#) Certified Registry, all Guardian ad Litem/Parenting Investigator's shall fully comply with all continuing education requirements established under Pierce County Local Rules and GALR, as amended.
9. The Guardian ad Litem shall report to D.S.H.S. and the court, any child abuse as defined in [RCW 26.44.030](#), [RCW 26.12.175](#) and [RCW 26.12.177](#).

The undersigned acknowledges receipt of the foregoing, has read the same and GALR, and agrees to be governed by all.

Date

Signature

[Amended effective September 1, 2010]

Policy 3: Pierce County Superior Court Administrative Policy Re: Guardian Ad Litem Registry for Pierce County -- GUARDIANSHIP PROCEEDINGS

1. Qualifications: Registry for Guardians Ad Litem in Guardianship Proceedings.

1.1 The Pierce County Superior Court Administrator or his/her designee shall be responsible for maintaining a Registry of those qualified to serve as Guardian ad Litem for guardianship matters as provided in [RCW 11.88](#).

1.2 Applicants to the Pierce County [RCW 11.88](#) Guardian ad Litem Registry shall successfully meet all qualifications set forth in [RCW 11.88](#) and this Policy. Applicants shall attend and satisfactorily complete the mandatory training approved by the Pierce County Superior Court. Registry members must attend and satisfactorily complete continuing education as required by the Pierce County Superior Court as well as any statute, court rule and regulation in order to qualify for continued placement on the Registry.

1.3 A person whose application for placement or continued placement on the Registry does not, in the opinion of the majority of members of the Pierce County Superior Court Guardian ad Litem Committee, meet the Court's requirements for admission to and placement on the Registry shall not be approved.

1.4 In the sole discretion of a majority of the Pierce County Superior Court Judges, a person may be denied admission to the Registry for any reason that places the suitability of the person to act as a Guardian ad Litem in question, including but not limited to, failure to comply with the applicable requirements of this Administrative Policy, the Code of Conduct, State law, Court Rules, the Rules of Professional Conduct (RPC), and Guardian ad Litem Rules (GALR). The procedures described in Section IV below do not apply to decisions regarding the application or continued placement of an applicant for Guardian ad Litem.

A. ATTORNEYS: Must be a member of the Washington State Bar Association in good standing and demonstrate relevant experience working in the needs of impaired elderly people, an understanding of issues surrounding "abuse and neglect" of the elderly, physical disabilities, mental illness, developmental disabilities, and/or other areas relevant to the needs of incapacitated persons, legal procedure, and the Guardian ad Litem requirements of [RCW 11.88](#).

B. NON-ATTORNEYS: Must have five years relevant experience working in the needs of impaired elderly people, an understanding of issues surrounding "abuse and neglect" of the elderly, physical disabilities, mental illness, developmental disabilities and/or other areas relevant to the needs of incapacitated persons, legal procedure, and the Guardian ad Litem requirements of [RCW 11.88](#).

C. ALL APPLICANTS: Shall be of high moral character, and shall not have any:

1. Felony convictions or any convictions involving theft, dishonesty, or moral turpitude.
2. Suspension or revocation of professional certification or license.
3. Pending investigation or action for either 1 or 2 above.
4. Agree to abide by the current Guardian ad Litem Code of Conduct and this Pierce

County Superior Court Administrative Policy, as well as all applicable statutes and Court Rules.

1.5 The Pierce County Guardian ad Litem Committee shall review applications periodically, prior to the creation of the updated Registry.

1.6 The Registry shall be open for new applications periodically, as set by the Pierce County Superior Court.

1.7 Each applicant, including persons currently on the Registry, must complete and timely file the following documents with the Court Administrator when the registry is opened:

A. Application for Pierce County Superior Court Guardian ad Litem Registry Title 11 (all new applicants) or a Renewal Application (all current registry participants);

B. Signed agreement to abide by Administrative Policy 4, Code of Conduct;

- C. Current Washington State Patrol Request for Conviction Criminal History Record, with the results to be provided to the Court Administrator as part of the required application materials; and
- D. Current Certificate of Attendance at applicable mandatory training.

1.8 Each applicant will be notified of the decision regarding placement on the Registry. Only those applicants approved for placement on the Registry shall be eligible for appointment as a Guardian ad Litem. Placement on the Registry does not guarantee appointment as a Guardian ad Litem.

1.9 The Court Administrator, or his/her designee, shall maintain a separate file for each person on the Registry. Each file shall include each applicant's application materials and all formal complaints related to an applicant's service as a Guardian ad Litem which were retained and acted upon by Pierce County Superior Court. The information contained in the files shall be open for public review in the office of Superior Court Administration during normal business hours.

2. Placement On Registry.

2.1 Once approved by the Superior Court and placed on the Registry, a person shall remain on the registry unless:

- A. The person fails to maintain current information or qualifications required by law or court rule;
- B. The person is removed by his or her own request; or
- C. The person is removed pursuant to action by the Superior Court Judges under Section Four (4) below.

3. Appointment from Registry.

3.1 Request for appointment of a Guardian ad Litem in all guardianship proceedings shall be made by submitting an Order Appointing Guardian ad Litem to the Superior Court Ex Parte Department. The clerk on the Ex Parte Department shall write in the name which is next on the applicable rotational list and initial the same. The Order shall then be submitted to the Ex Parte Department for signature or such other action as may be appropriate. An Order Appointing a Guardian ad Litem for an indigent person shall only be made from the rotational list of contracted **RCW 11.88** Guardians ad Litem for Indigent Persons.

3.2 Any judicial officer who deviates from the rotational order established for the Registry shall fully comply with the provisions of **RCW 11.88** for the purposes of making an appropriate written record pursuant to statute for said deviation. In the event a person who is not next on the rotation list is approved by the Court, the appointed person's name shall go to the bottom of the rotation list.

3.3 In the event the person appointed Guardian ad Litem chooses not to serve, regardless of the reason, that person's name shall go to the bottom of the rotational list just as if they had served.

4. Complaint Procedures.

4.1 Any complaint regarding a person who is on the Registry shall be timely submitted to the Court Administrator. Any such complaint shall be submitted in writing and shall be based upon personal knowledge. The Court Administrator shall refer to the Judges on the Guardian ad Litem Committee the following:

- A. A written complaint received by the Court Administrator, alleging that a Guardian ad Litem:
 - 1. has violated this Administrative Policy regarding requirements for participation on this Registry; or
 - 2. has misrepresented his or her qualifications to be on the Registry; or
 - 3. is not suitable to act as a Guardian ad Litem or raises questions about the conduct of the Guardian ad Litem in a particular case;
 - 4. exceeds the authority of the Order Appointing Guardian ad Litem;

OR

B. Any reason, of which the Court Administrator becomes aware in any manner that would place the suitability of a person to act as a Guardian ad Litem in question.

4.2A. If it is determined that the case is completed and that the complaint was submitted upon personal knowledge, the Judges on the Guardian ad Litem Committee shall seek a written response from the Guardian ad Litem. Such response shall be due in 30 days. If the complaint is filed by a judicial officer, the judicial officer shall not participate in the complaint procedure after submitting the written complaint. Conduct of a Guardian ad Litem in an active case shall be addressed to the assigned Judge, or to the Commissioners, pursuant to Court Rules.

4.2B. Information regarding suitability to serve as a Guardian ad Litem, which does not relate to a particular case, may be directed to the Guardian ad Litem Committee for consideration and action. The source of the information and its content may, at the Committee's discretion, be communicated to the Guardian ad Litem for their written response.

4.3 All materials, including the complaint response and any supporting documentation, shall be submitted in writing only. There shall be no live testimony or oral testimony. A copy of the response from the Guardian ad Litem shall be sent to the person initiating the complaint.

4.4 The Guardian ad Litem may be suspended from the Registry by the Guardian ad Litem Committee pending resolution of the complaint. The Guardian ad Litem and complaining person shall be notified in writing of any decision to suspend the Guardian ad Litem, pending resolution or otherwise.

4.5 The Committee shall forward any recommendation to remove a Guardian ad Litem from the Registry to the Presiding Judge, who shall present the recommendation to the Superior Court Judges at their next meeting.

4.6 In the discretion of a majority of the Pierce County Superior Court Judges, a person may be removed from the Registry for any reason that places the suitability of the person to act as a Guardian ad Litem in question, including but not limited to, failure to comply with the applicable requirements of this Administrative Policy, the Code of Conduct, State law, court rules, the Rules of Professional Conduct (RPC), and Guardian ad Litem Rules (GALR).

4.7 In lieu of recommending removal, the Guardian ad Litem Committee may order remedial measures, including but not limited to further education, additional training and mentoring, and/or suspension or probation, as a condition to remaining on the Registry or to receiving appointments on new cases. The Guardian ad Litem Committee shall regularly make a report of all such remedial actions to the Presiding Judge.

4.8 Any person filing a complaint against a Guardian ad Litem shall be notified in writing of the final decision of the Guardian ad Litem Committee or Superior Court Judges.

4.9 Nothing herein is intended to limit the discretion of a judicial officer to remove or retain a Guardian ad Litem in an active case. Conduct of a Guardian ad Litem in an active case shall be addressed to the assigned Judge, or to the Commissioners, pursuant to Court Rules.

5. Administrative Office of the Court Reporting Requirements

5.1 As required, the Administrative Office of the Court shall be timely notified of the names on the Guardian ad Litem Registry. The Administrative Office of the Court shall be notified immediately of the name of any Guardian ad Litem removed from the Registry as a result of a complaint or decision of the Superior Court Judges.

[Amended effective September 1, 2012]

Policy 4: Pierce County Superior Court [RCW 11.88](#) Guardian Ad Litem Code Of Conduct

All Guardians ad Litem shall fully comply with this Code of Conduct and the requirements of Superior Court GALR:

1. The appointed Guardian ad Litem shall decline the appointment if he/she is not qualified, competent, or able to complete the matter in a timely manner.
2. The Guardian ad Litem shall maintain the ethical principles of his/her own profession in addition to compliance with this Code of Conduct.
3. The Guardian ad Litem shall promptly advise the court of any grounds for disqualification or unavailability to serve.
4. The Guardian ad Litem shall avoid self-dealing or association from which the Guardian ad Litem might directly or indirectly benefit, other than from compensation as a Guardian ad Litem.
5. The Guardian ad Litem shall not guarantee or create the impression that any portion of the investigation will remain confidential, and shall inform all witnesses that the information gathered by the Guardian ad Litem must be reported to the court.
6. All records, including contemporaneously maintained time and expense records, of the Guardian ad Litem shall promptly be made available to the parties and their attorneys for review upon request, without formal discovery request(s) being made. Copies of the records may be made by the parties and their attorneys under circumstances that assure that the file remains complete, organized and intact.
7. Once admitted to the [RCW 11.88](#) Registry, all Guardians ad Litem shall fully comply with all continuing education requirements established under Pierce County Local Rules and GALR, as amended.
8. The Guardian ad Litem shall report to D.S.H.S. and the court, any adult abuse as defined in [RCW 74.34.020\(2\)](#).
9. The Guardian ad Litem shall immediately advise the court if the guardianship case qualifies for a guardian ad litem at public expense and before significant work is performed or time elapsed shall return the case for reassignment to a guardian ad litem at public expense.

The undersigned acknowledges receipt of the foregoing, has read the same and GALR, and agrees to be governed by all.

Date

Signature

[Amended effective September 1, 2010]

POLICY 5: Pierce County Superior Court Administrative Policy Re: Impact On Children Seminar

Pierce County Local Rule for Special Proceedings 94.05 mandates the parties' attendance at a seminar designed to address the impact family restructuring has on children. See PCSPR 94.05.

This Administrative Policy contains the guidelines governing the content of the seminar, the minimum credentials and experience required of seminar instructors and administrative requirements of an acceptable program. The Superior Court Judges' Committee will review submitted proposals and approve those programs, which meet the outlined criteria.

I. Seminar Content:

The seminar must contain these minimum elements:

- (A) the developmental stages of childhood;
- (B) stress indicators in children;
- (C) age appropriate expectations of children;
- (D) the impact of divorce on children;
- (E) the grief process;
- (F) reducing stress for children through an amicable resolution of disputes;
- (G) the long term impact of parental conflict on children;
- (H) importance of child's relationships with both parents, and with extended family members, and fostering those relationships;
- (I) communication skills for parties caring for children;
- (J) practical skills for working together;
- (K) impact on children when step-parents and blended families enter their lives;

2. Qualifications of Instructors

A team of not less than two instructors, one male and one female shall conduct Impact on Children Seminar. Instructors should be familiar with the required statutory provisions of parenting plans and residential schedules, and have the following minimum credentials and experience:

- (A) A Master's Degree in Social Work, Psychology or other related behavioral science;
- (B) Supervised experience in treatment of emotionally disturbed children, adolescents and their families;
- (C) Significant experience in providing a wide range of mental health services to children and families, with specific experience in the areas of separation/divorce, loss and grief, and blended families;
- (D) Extensive knowledge of child development, age appropriate expectations for children, and positive parenting;
- (E) Substantial knowledge of the impact on children of alcohol/drug abuse by family members;
- (F) An ability to work with other agencies as part of a collaborative program; and
- (G) Strong oral communications skills.

3. Administration of Program

(A) **Fees:** Each party attending a seminar shall pay a fee charged by the approved provider. The fees charged shall be approved by the Court and shall be no greater than \$60.00 per seminar, unless otherwise approved by the Superior Court Judges. Collection of the fees is the responsibility of the

approved provider. The seminars shall be conducted at no cost to the county's general revenue allocation to the court.

(B) Sliding Fee Scale and Waiver: The provider shall develop a sliding fee scale and waiver for individuals unable to pay.

(C) Certificate of Completion: The provider shall e-file each attendee's Certificate of Completion with the court. The provider shall give each attendee a Certificate of Completion. The certificate shall include the name of the person attending the seminar, the location and date of attendance, the Superior Court cause number, and the date of submission to the court. The certificate must be on 8.5 inch, white paper; must have a 3-inch top margin, 1-inch side margins (nothing should be in the top margin area) and the case number should be just below the top margin on the right side of the document. The provider shall also advise each attendee that he or she must file their Certificate of Completion with the court.

(D) Attendance at Seminar: In no case shall opposing parties be required to attend a seminar together.

(E) Number of and Length of Seminars: The provider shall develop a schedule of seminars that will accommodate individuals who work during the day and those who work during the evenings.

(F) Number of Participants: The provider shall propose a minimum and maximum number of participants for each seminar, as well as indicate the minimum number of participant required in order to present the seminar.

(G) Location of Seminars: The provider shall propose the location(s) of seminars to accommodate seminar attendees who will come from all areas of Pierce County.

(H) Evaluations: The provider shall conduct anonymous written evaluations at the end of each seminar. A report, in the format developed by the Court, summarizing the responses shall be given to the Superior Court Judges' Committee monthly.

(I) Instructors: Changes in instructors shall not occur without approval by the Superior Court Judges' Committee. Instructors shall not solicit business during the seminar.

[Amended effective September 1, 2010]

■ APPENDIX OF CIVIL RULE FORMS

- FORM A Order Setting Case Schedule
- FORM B (1) Order Assigning Case to Judicial Department – Sixty-Month Estate Review
- FORM B (2) Order Assigning Case to Judicial Department – Twelve-Month Estate Review
- FORM C Trial by Affidavit Certificate
- FORM D Confirmation of Service
- FORM E Domestic Relations Information Form
- FORM F Confirmation of Joinder of Parties, Claims and Defenses
- FORM G Notice of Settlement of All Claims Against All Parties
- FORM H Joint Notice of Reconciliation
- FORM I Order Assigning Case to Judicial Department
- FORM J Notice of Change of Address
- FORM K Declaration of Proposed Trustee
- FORM L Trust Summary
- FORM M Declaration of Proposed Guardian (non-certified)
- FORM N Declaration of Proposed Guardian (certified)
- FORM O Guardianship Summary
- FORM P Order and Joint Notice of Participation in Collaborative Law
- FORM Q Schedule of Commissioners' Calendars

(These forms are examples only. All pleadings filed with the court must comply with the format requirements of [GR 14\(a\)](#).)

FORM A

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

CASE NAME

NO.

ORDER SETTING CASE SCHEDULE

Type of Case:

Track Assignment:

Assigned to Judicial Department:

Docket Code: ORSCS

Length of Trial

Confirmation of Service
Confirmation of Joinder of Parties, Claims and Defenses
Jury Demand
Set Settlement Conf Date with Judge/Comm. _____
(See PCLR 16 & PCLSPR 94.04)
Status Conference (Contact Court for Specific Date)
Plaintiff's Disclosure of Primary Witnesses
Defendant's Disclosure of Primary Witnesses
Disclosure of Rebuttal Witnesses
Deadline for Filing Motion to Adjust Trial Date
Discovery Cutoff
Exchange of Witness and Exhibit Lists and Documentary Exhibits
Deadline for Hearing Dispositive Pretrial Motions
Joint Statement of Evidence
Settlement Conference
Pretrial Conference (Contact Court for Specific Date)
Trial

Unless otherwise instructed, ALL Attorneys/Parties shall report to the trial court at 9:00 a.m. on the date of trial.

NOTICE TO PLAINTIFF/PETITIONER

If the case has been filed, the plaintiff shall serve a copy of the Case Schedule on the defendant(s) with the summons and complaint/petition: Provided that in those cases where service is by publication the plaintiff shall serve the Case Schedule within five (5) court days of service of the defendant's first response/appearance. If the case has not been filed, but an initial pleading is served, the Case Schedule shall be served within five (5) court days of filing. See PCLR 3.

NOTICE TO ALL PARTIES

All attorneys and parties shall make themselves familiar with the Pierce County Local Rules, particularly those relating to case scheduling. Compliance with the scheduling rules is mandatory and failure to comply shall result in sanctions appropriate to the violation. If a statement of arbitrability is filed, PCLR 3 does not apply while the case is in arbitration.

DATED: _____

Judge _____
Department _____

FORM B (1)

SUPERIOR COURT OF THE STATE OF WASHINGTON
FOR PIERCE COUNTY

NO. XX-4-XXXXX-X

**ORDER ASSIGNING CASE TO JUDICIAL
DEPARTMENT AND SETTING REVIEW
HEARING DATE (PCLR3/PCLR40)**

Judge: [Name]

Department: [Dept No.]

Docket Code: ORACD

Mandatory Hearing Date: Per PCLR 3(a)(14)(D)

Failure to appear on this date may result in closure of the case by the court.

Notice to Petitioner(s):

- * Petitioner(s) shall serve a copy of this Order Assigning Case to Judicial Department on all parties entitled to notice of this action.
- * The timing of this mandatory review hearing assumes that Non-intervention powers will be/have been granted. The purpose of the mandatory hearing date is to review whether the matter has been completed. If a Declaration of Completion is filed prior to the mandatory review hearing date, that date will be stricken by the court.
- * If non-intervention powers are not granted, a bond is required, a probate Guardian ad Litem is appointed, the personal representative is removed or resigns, or the estate is later declared insolvent, then you are required to immediately bring this issue to the attention of the judicial officer of the department to which it is assigned to obtain a different mandatory hearing date than the one listed above.

Dated: _____

JUDGE
Department #

FORM B (2)

**SUPERIOR COURT OF THE STATE OF WASHINGTON
FOR PIERCE COUNTY**

NO. XX-4-XXXXX-X

**ORDER ASSIGNING CASE TO JUDICIAL
DEPARTMENT AND SETTING REVIEW
HEARING DATE (PCLR3/PCLR40)**

Judge: [Name]
Department: [Dept. No.]
Docket Code: ORACD

Mandatory Hearing Date: Per PCLR 3(a)(14)(C)

Failure to appear on this date may result in closure of the case by the court.

Notice to Petitioner(s):

- * Petitioner(s) shall serve a copy of this Order Assigning Case to Judicial Department on all parties entitled to notice of this action.
- * Under RCW 11.76.010 the petitioner shall file an annual status report with the court prior to the hearing date.
- * The purpose of the mandatory hearing date is to review whether the matter has been completed. If a Decree of Distribution and/or Order Closing Estate is filed prior to the mandatory review hearing date, that date will be stricken by the court.

Dated: _____

JUDGE
Department #

FORM C

(Click above to link to PDF fillable form)

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

CASE NAME

CAUSE NO.

TRIAL BY AFFIDAVIT CERTIFICATE

Docket Code: CTBA

I understand that I have the right to a trial by presenting oral testimony to the Judge or jury and that by agreeing to this alternative procedure, the trial will be limited to submission of written affidavits only and argument by counsel or a party pro se. The argument is limited to one half hour per side.

By using this alternative procedure, Trial by Affidavit, all information of a factual nature will be submitted in written affidavit form.

I am aware that by agreeing to trial by affidavit, I will receive an accelerated trial date in about twenty (20) weeks rather than the normal trial date (26 - 36 weeks). I am aware this is a voluntary procedure and I am under no obligation to agree to trial by affidavit. I understand these options and have chosen and agreed to trial by affidavit.

DATED: _____
Client

Witness: _____
Client

Attorney of Record, WSBA #

FORM D

(Click above to link to PDF fillable form)

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

| | |
|------------------|---|
| <p>CASE NAME</p> | <p>CAUSE NO.</p> <p>CONFIRMATION OF SERVICE Docket Code: CS, CSSRV</p> |
|------------------|---|

CS All the named defendants/ petitioners/respondents have been served, have joined or have accepted service in writing. (Check if appropriate; otherwise, check the box below.)

CSSRV One or more named defendants have not yet been served. (If this box is checked, an additional confirmation of service must be filed pursuant to subsection (b) when service is obtained and the following information provided.

The following defendants have been served or accepted service: _____

The following defendants have not yet been served: _____

Reasons why service has not been obtained: _____

How service will be obtained: _____

Date by which service is expected to be obtained: _____

No other named defendants remain to be served.

A status conference is requested regarding: _____

Family Law Cases only (PCLR 40(d): The following petitioner/respondent has been served or accepted service of the Order Assigning Case to Judicial Department: _____

If Service has not been made, state the reasons why and the date by which service will be accomplished:

Date _____

Attorney or Party _____
WSBA # _____

FORM E

(Click above to link to PDF fillable form)

DOMESTIC RELATIONS INFORMATION FORM: Form E (PCLR 16 and PCLSPR 94.04; 9/10)

Date: _____

Husband

Petitioner

Cause No.: _____

Wife

Respondent

PARTIES:

| | | | |
|-------------------|------|-------------------|------|
| PETITIONER | | RESPONDENT | |
| Name: | Age: | Name: | Age: |
| Address: | | Address: | |

| | |
|---|---------------------|
| Date of Marriage/Domestic Partnership/Cohabitation: | Date of Separation: |
|---|---------------------|

DEPENDENT CHILDREN:

| Name | Age | This Marriage | Prior Marriage | Percent Residential Time | | Since |
|------|-----|---------------|----------------|--------------------------|--------------|-------|
| | | | | Petitioner % | Respondent % | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

CHILD SUPPORT:1.

| | NET INCOME | SUPPORT |
|-------------|------------|---------|
| Petitioner: | \$ | |
| Respondent: | \$ | |

2. Tax Exemptions allocated as follows: _____
3. Exceptional support considerations: _____
4. Child Support presently being paid \$ _____ per month; since _____
5. Summary of proposed residential arrangements for the children:

MAINTENANCE:

1. _____ per month, duration: _____
2. Presently being paid: \$ _____ per month, for _____ months.

PETITIONER INCOME:

| Employer/Other Source | Length | Gross Income | Net Income |
|-----------------------|--------|--------------|------------|
| | | | |
| | | | |
| | | Total Income | |

RESPONDENT INCOME:

| Employer/Other Source | Length | Gross Income | Net Income |
|-----------------------|--------|--------------|------------|
| | | | |
| | | | |
| | | Total Income | |

FACTORS RELATING TO AWARD OF MAINTENANCE:

IF ATTORNEY FEES ARE AT ISSUE:

| | | | | |
|----|-------------------|----|-------------------|----|
| 1. | Incurred to Date | \$ | Paid To Date | \$ |
| 2. | Ordered to Date | \$ | Paid to Date | \$ |
| 3. | Requested to Date | \$ | Estimate to Trial | \$ |

| ASSETS: | Fair Market Value | Debt Owed | Net to Petitioner | Net to Respondent |
|------------------------------|-------------------|-----------|--------------------|-------------------|
| Real Estate: | | | | |
| Home | \$ | \$ | \$ | \$ |
| Other Real Property | \$ | \$ | \$ | \$ |
| | \$ | \$ | \$ | \$ |
| Vehicles (Year/Make): | | | | |
| | \$ | \$ | \$ | \$ |
| | \$ | \$ | \$ | \$ |
| Household Goods | \$ | \$ | \$ | \$ |
| Tools/Equipment | \$ | \$ | \$ | \$ |
| Recreational/Hobby Equipment | \$ | \$ | \$ | \$ |
| Business/Profession: | | | | |
| Petitioner | \$ | \$ | \$ | \$ |
| Respondent | \$ | \$ | \$ | \$ |
| Investments | \$ | \$ | \$ | \$ |
| Life Insurance Cash Value | \$ | \$ | \$ | \$ |
| Retirement: | | | | |
| Petitioner | \$ | \$ | \$ | \$ |
| Respondent | \$ | \$ | \$ | \$ |
| IRA's, TSP's, 401-K's, etc.: | | | | |
| Petitioner | \$ | \$ | \$ | \$ |
| Respondent | \$ | \$ | \$ | \$ |
| Receivables | \$ | \$ | \$ | \$ |
| Other Assets: | | | | |
| | \$ | \$ | \$ | \$ |
| | \$ | \$ | \$ | \$ |
| | \$ | \$ | \$ | \$ |
| Debts: | (\$) | (\$) | (\$) | (\$) |
| TOTALS | \$ | \$ | \$ | \$ |
| Equalization: | | | | |
| | \$ | - \$ | divided by two (2) | = \$ |

Domestic Relations Information Form (Rev. 9/10)
Form E (PCLR 16 and PCLSPR 94.04)

Proposed Percentage Division: _____ % to Petitioner _____ % to Respondent

Effects of Proposed Division:

\$_____ to Petitioner \$_____ to Respondent

A copy of this form shall be served on opposing counsel/party and trial Judge not later than 2 working days prior to trial. The original shall be filed with the Clerk's Office. When this form is used for Settlement Conference purposes under PCLR 16, do not file the original with the Clerk's Office.)

YOU MUST ATTACH:

- 1. Proposed Child Support Order, Support Worksheets and current pay stubs. Form WPF DR 01-050.**
- 2. Completed Financial Declaration. Form WPF DR 01-055**
- 3. Proposed Parenting Plan, if disputed.**

Form F

(Click above to link to PDF fillable form)

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

CASE NAME

CAUSE NO.

CONFIRMATION OF JOINDER OF PARTIES, CLAIMS AND DEFENSES

Docket Code: CJ, CJN

CJNSC

The parties make the following joint representations:
(IF THIS BOX IS CHECKED, THERE WILL NOT BE A STATUS CONFERENCE)

1. This case is not subject to mandatory arbitration. (If it is, this report should not be filed; instead, no later than the deadline for filing this report, a statement of arbitrability should be filed.)
2. No additional parties will be joined.
3. All parties have been served or have accepted service.
4. All mandatory pleadings have been filed.
5. No additional claims or defenses will be raised.
6. The parties anticipate no problems in meeting the deadlines for disclosing possible witnesses and other subsequent deadlines in the Case Schedule.
7. All parties have cooperated in completing this report.

CJ

The parties do not join in making the foregoing representation, as explained below (if appropriate, check both the box at left and every applicable box below);
(IF THE BOX ADJACENT TO THE PRECEDING SENTENCE IS CHECKED, THERE WILL BE A STATUS CONFERENCE, WHICH ALL PARTIES OR THEIR ATTORNEYS MUST ATTEND.)

- An additional party will be joined.
- A party remains to be served.
- A mandatory pleading remains to be filed.
- An additional claim or defense will be raised.
- One or more parties anticipate a problem in meeting the deadlines for disclosing possible witnesses or other subsequent deadlines in the Case Schedule.
- Other explanation:

In order to obtain the court's direction in the matters described above, the parties will appear at an Initial Status Conference, the date of which (as stated in the Case Schedule) is:

Date

Attorney for Plaintiff/Party Pro Se
WSBA # _____

FORM G

(Click above to link to PDF fillable form)

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

CASE NAME

CAUSE NO.

**NOTICE OF SETTLEMENT OF ALL
CLAIMS AGAINST ALL PARTIES**

Docket Code: NTSSTD

Notice is hereby given that all claims against all parties in this action have been resolved. Any trials or other hearings in this matter may be stricken from the court calendar. This notice is being filed with the consent of all parties.

If an order dismissing all claims against all parties is not entered within 90 days after the written notice of settlement is filed, the case shall be dismissed by the court.

Date

Attorney for _____
WSBA # : _____

FORM H

(Click above to link to PDF fillable form)

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

CASE NAME

CAUSE NO.

JOINT NOTICE OF RECONCILIATION

PCLSPR 94.04 (a)(4)(A)

DOCKET CODE: JNR

Notice is hereby given that both parties in the above-identified matter have either reconciled or mutually agree they wish to attempt a reconciliation. All future dates reflected in the Order Setting Case Schedule shall be cancelled by the Court.

FURTHER, both parties understand that this case shall automatically be dismissed by the Court six (6) months from the date of this Notice unless an Amended Petition has been filed with the Clerk of the Court prior to that date.

DATE

Petitioner Pro Se/Attorney

WSBA #: _____

DATE

Respondent Pro Se/Attorney

WSBA #: _____

FORM I

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

CASE NAME

CAUSE NO.

**ORDER ASSIGNING CASE TO
JUDICIAL DEPARTMENT**

Docket Code: AST

In accordance with PCLR 40(d), this case is hereby assigned to Department _____, Judge _____

Notice to Petitioner:

Once the case has been filed, the petitioner(s) shall serve a copy of this Order Assigning Case to Judicial Department on the respondent(s) with the summons and petition. Provided, however, that in those cases where service is by publication, the petitioner shall serve a copy of this Order Assigning Case to Judicial Department to within five (5) court days of service of the respondent's first response/appearance. If the case has not been filed, but an initial pleading is served, a copy of this Order Assigning Case to Judicial Department shall be served within five (5) court days of filing. PCLR 3(b)

Trial Date:

A trial date may be obtained pursuant to PCLR 40(d) by filing a 'Note of Issue' for assignment of a trial date by noon at least six (6) court days prior to the date fixed for assignment of the trial date. PCLR 40(d)

If a trial date is not obtained pursuant to PCLR 40(d), failure to appear on this date will result in dismissal of the case by the Court. PCLR 40(d)

Assignment to set Trial Date _____

(Date and Time)

At that time the Court will provide you with a Case Schedule which shall include the trial date. Failure to appear on this date will result in dismissal of the case by the Court. PCLR 40(d)

Certificate of Completion of Mandatory Parenting Seminar due from both parties by _____.

See PCLSPR 94.05(c)

Uncontested Dissolutions/Settlements:

If this case is agreed upon by both petitioner(s) and respondent(s) who are represented by attorneys, you are not required to wait for the trial date in order to settle your case; after appropriate time requirements have been met, final pleadings may be presented in Ex Parte. If you are self represented and settle your case and the appropriate time requirements have been met, you may file a "Note for Pro Se/Self Represented Dissolution Calendar" to appear before a Court Commissioner for entry of final papers.

Date _____

(Judge Signature and Department Number)

FORM J

(Click above to link to PDF fillable form)

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

CASE NAME

CAUSE NO.

NOTICE OF CHANGE OF ADDRESS

DOCKET CODE: NTACA

NOTICE IS HEREBY GIVEN that the address for the attorney and/or party identified below is changed to the following:

NAME: _____

NEW ADDRESS: _____

EFFECTIVE: _____

IN THIS CASE, I AM THE: (select only one)

___ Plaintiff/Petitioner

___ Defendant/Respondent

___ Attorney for _____ WSBA # _____

DATED: _____

SIGNATURE: _____

PRINT NAME: _____

FORM K

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

In the [NAME] of:

CAUSE NO.

DECLARATION OF PROPOSED TRUSTEE

1) Identification of Trustee.

Name of Proposed Trustee:

WSBA/CPG#:

Mailing Address of Proposed Trustee:

Street Address (if different):

City/State/Zip:

Telephone Number:

Fax Number:

Email Address:

2) **Certified Status.** The proposed Trustee is professionally licensed in the State of Washington as: a lawyer, guardian, trustee, or other (identify: _____). Attached as Exhibit A to this Declaration is a summary listing the educational programs (*pertaining to fiduciary matters*) which the proposed Trustee and its employees have attended during the past twelve (12) months.

3) **Business Form.** The form in which the proposed Trustee does business is:

sole proprietor

trust company

bank

corporation

non-profit corporation

other: _____

4) **Identification of Principals of Proposed Trustee.** List the name of each member of the board of directors, officer, and owner of the business of the proposed Trustee and their title:

5) **Relationship to Allegedly Incapacitated Person.** The proposed Trustee has the following relationship with the Incapacitated Person:

6) Trustee's Organizational Structure.

(a) Date the proposed Trustee began doing business:

(b) Allocation of job responsibilities:

(Brochures or other printed materials may be attached as an Exhibit in response to this question.)

7) **Criminal Background Checks.** Does the proposed Trustee conduct criminal background checks pursuant to RCW 43.43.832 on all employees or volunteers who will or may have unsupervised access to the trust beneficiary? Yes No

8) **Criminal and Disciplinary History.** Provide the following information for the proposed Trustee and for each of its principals and employees:

- (a) Circumstances leading to removal as a Trustee or as a fiduciary for breach of fiduciary duty or for any other reason:
- (b) Criminal proceedings for a felony or misdemeanor involving moral turpitude, which resulted in a finding or plea of guilty (*attach an explanation as an exhibit explaining why this individual is employed by the proposed Trustee*):
- (c) Civil proceedings in which there was a finding of dishonesty, misappropriation of funds, breach of fiduciary duty, or mistreatment of any person (*identify any civil proceedings where there was a settlement, even if such settlement was without specific findings by the Court*):
- (d) Reported disciplinary proceedings by a disciplinary body or licensing agency that resulted in a finding of misconduct (*including proceedings by a professional organization such as a state bar association, a medical disciplinary review board, etc.*):

9) Protection of Trust Funds. The proposed Trustee has insurance coverage or security from the following forms at the following policy limits as of _____,20__

a) Errors and Omissions Insurance:

- i) Insurance Company: _____
- ii) Policy Limits: \$ _____

b) Employee Dishonesty Insurance:

- i) Insurance Company: _____
- ii) Policy Limits: \$ _____

c) General Surety Bond:

- i) Bonding Company: _____
- ii) Amount: \$ _____

10) Assets Under Management. As of _____,20____, the total value of all of the assets administered by the Trustee is: \$ _____, and the total value of all assets separately bonded or held in blocked accounts is: \$ _____

11) Case Load. As of _____,20____ the proposed Trustee administers [*insert text-number*] trusts, and serves as a non-trustee fiduciary (e.g. Guardian, Attorney in Fact, Custodian) for _____ individuals

12) Compensation and Reimbursement. The proposed Trustee' compensation schedule is as follows (*include the different hourly rates for various services and an estimated fee in this matter if possible*):

13) Experience. The proposed Trustee's experience with similar Trusts (*for example, similar amount of assets, the family circumstances of the trust beneficiary, the proximity of the proposed Trustee to the residence of the trust beneficiary, and any relevant information*) is:

14) Asset Management. The proposed Trustee intends to manage the trust as follows:

I certify (or declare) under penalty of perjury under the laws of the State of Washington that to the best of my knowledge the statements above are true and correct.

Signed at _____, Washington

This _____ day of _____, 20____.

Signature of Proposed Trustee

Printed Name of Proposed Trustee

Address

Telephone/Fax Number

City, State, Zip Code

Email Address

(Effective 9/1/06)

FORM L

TRUST SUMMARY

Date Trustee Appointed: _____
 Date of Next Hearing: _____
 Current Bond Amount: \$ _____
 Blocking Required: Yes No

| Beneficiary | Trustee |
|---|--|
| Name: Address: City, State and postal code <i>Phone:</i> | Name: Address: City, State and postal code <i>Phone:</i> <i>Facsimile:</i> |

| Interested Parties | Address & Phone | Relation to Beneficiary |
|---------------------------|----------------------------|--------------------------------|
| | | |
| | | |

FORM M

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

In Re the Guardianship of:

[Name]

An Incapacitated Person.

CAUSE NO.

DECLARATION OF PROPOSED GUARDIAN
(Non-Certified)

(1) Personal Information.

Name of Proposed Guardian:

Mailing Address of Proposed Guardian:

Street Address (if different):

City/State/Zip:

Telephone Number:

Fax Number:

Email Address:

If the proposed Guardian does not reside in Washington, provide the name, address, phone and email for the proposed Guardian's resident agent:

(2) Non-Professional Status. I am not charging fees for carrying out the duties of court-appointed guardian of three or more incapacitated persons. I acknowledge that before I may receive fees for serving as a Guardian for three or more persons, I am required to be certified in the State of Washington. See RCW § 11.88.008.

(3) Business Form. If appointed, I will serve as a Guardian as an individual and not as an entity or representative of a business entity, such as a trust company or non-profit corporation.

(4) Background and Experience Helpful to Service as Guardian. I have the following background, education training and experience, which may be helpful in my service as Guardian:

(5) Licenses held:

(6) Relationship to Alleged Incapacitated Person. I have the following relationship to the Alleged Incapacitated Person (*such as family member, friend, etc.*):

(7) Prior History as Fiduciary or Guardian.

(a) I have served in a fiduciary capacity (*such as an attorney-in-fact pursuant to power of attorney, a trustee, an executor, an administrator, or a Guardian*).

Yes No

(b) I have been removed as a fiduciary.

Yes No

If the answer above is "Yes," describe the circumstances leading to your removal as a Guardian or as a fiduciary.

(8) Criminal History. RCW 11.88.020(3) expressly provides that no person is qualified to serve as a Guardian if he or she has been "convicted of a felony or of a misdemeanor involving moral turpitude,"

(a crime involving dishonesty, misappropriation of funds, breach of fiduciary duty, or mistreatment of any person).

I have been convicted of such a crime

Yes No

If the answer to the question is "Yes," identify all such convictions dated, and whether or not your civil rights have been restored.

- (9) **Civil Proceedings.** Describe any civil or administrative proceeding in which there was a finding that you had engaged in dishonesty, misappropriation of funds, breach of fiduciary duty, or mistreatment of any person. Also identify any proceeding(s) where there was a settlement, even if such settlement was without specific findings by the Court.
- (10) **Disciplinary Proceedings.** Describe any disciplinary proceeding against you by any applicable disciplinary body or licensing agency that resulted in a finding of misconduct. This would include any proceedings by a professional organization such as a state bar association, a medical disciplinary review board and the like:
- (11) **Ability to Secure Bond.** In some cases, it is necessary for the Guardian to secure a bond, which is insurance coverage providing protection to the Incapacitated Person in the event of financial loss or personal harm caused by the negligent or intentional conduct of the proposed Guardian. Is there any reason (*such as bankruptcy or poor credit record*) why you would have difficulty obtaining a Guardian's bond. If yes, please explain:
- (12) **Compensation and Reimbursement.** State whether you intend to request hourly compensation for your services and describe the expenses (e.g. mileage, postage copies charges, etc.) for which you expect to be reimbursed.
- (13) **Summary of Guardian Duties:** The below signed proposed Guardian understands and agrees that:

My duties as Guardian are more fully described in:

- (1) the Court Order that appoints me,
- (2) the statutes of the State of Washington – (for example see the Revised Code of Washington (RCW) at Chapters 11.88 & 11.92 and specifically 11.92.042 and 11.92.043 RCW.)
- (3) the case law.

I should consult with my attorney if I have any questions. I am presumed to understand my duties and responsibilities. I can be held personally responsible if I do not properly carry out my duties as Guardian.

As Guardian, I act in a fiduciary capacity in my dealings on behalf of the Incapacitated Person. This means that as the Guardian, I am required to put the interests of the Incapacitated Person ahead of my personal interests in all transactions, as well as any transaction in which my interests and the interests of the Incapacitated Person may be in conflict.

Additionally, if I have been appointed Guardian of the Estate, I am charged with the responsibility of acting as a reasonably prudent person in dealing with the investment and conservation of the assets of the Incapacitated Person and to avoid self dealing.

For health care decisions, “Before any person authorized to provide informed consent on behalf of a patient not competent to consent exercises that authority, the person must first determine in good faith that that patient, if competent, would consent to the proposed health care. If such a determination cannot be made, the decision to consent to the proposed health care may be made only after determining that the proposed health care is in the patient’s best interests.” RCW § 7.70.065(3)

If my personal beliefs could be in conflict with the interests of the Alleged Incapacitated Person, I must first do what I believe the Incapacitated Person would do if competent. If that cannot be determined, either because of lack of knowledge or because the Incapacitated Person has always been disabled, I may act in the manner that I believe is in the best interest of the Alleged Incapacitated Person. I understand that at any time I can seek direction from the court if there is any question of what is in the best interest of the Alleged Incapacitated Person.

Any attorney that I retain to assist me in this guardianship proceeding will have independent responsibilities and obligations to the Court. The attorney-client privilege may not extend to information regarding misfeasance or malfeasance of a fiduciary. The attorney-client privilege may not extend to information given by me, the Guardian, to my attorney, for any failure to follow the laws of a court-appointed Guardian.

If I am appointed the Guardian of the Person or Guardian of the Estate I must:

- file a Designation of Standby Guardian with the Court;
- keep the Court informed of any change in my name, address, or bonding status; and
- file a Change of Circumstance Report within thirty (30) days of any change of location, major or permanent changes in health or finances, or of the death of the Incapacitated Person.
- file a Final Accounting within ninety (90) days after the termination of a guardianship. 11.92.053 RCW, see also 11.88.140 RCW.

If I am appointed the Guardian of the Estate I must also:

- keep the Incapacitated Person’s funds separate from my own, in a separate guardianship bank account;
- make all payments in a timely manner and with a method so there is a record of all transactions that can be verified by the Court at the time of each annual accounting (e.g. checking account);
- file, within ninety (90) days of my appointment, an Inventory of the assets in the guardianship estate, and a Budget authorizing disbursements; and
- file, within ninety (90) days of the anniversary date of my appointment (as shown on the Letters of Guardianship), an Accounting showing the receipts and disbursements made on behalf of the Incapacitated Person during the previous accounting period.

If I am appointed the Guardian of the Person I must also:

- file, within ninety (90) days of my appointment, a Personal Care Plan describing the care needs of the Incapacitated Person with the court; and
- file, within ninety (90) days of the anniversary date of my appointment, a Status Report describing the care and condition of the Incapacitated Person during the previous accounting period.

If I am appointed the Guardian of the Person or Guardian of the Estate I cannot:

- spend, sell, borrow, loan, invest or give away ANY of the Incapacitated Person's property (including money), without a court order;
- spend, loan, invest, or give away any of the Incapacitated Person's principal or income for any purpose without a court order;
- borrow money on behalf of the Incapacitated Person, without a court order;
- use the Incapacitated Person's money for myself or my needs, without a court order;
- pay myself a fee from the Incapacitated Person's money, without the filing of a verified petition for payment of fees with an Affidavit detailing the time spent, services provided, and compensation requested attached thereto, and a corresponding court order approving said petition; or
- force the Incapacitated Person to live ANYWHERE, including a mental institution or nursing home facility.

I certify (or declare) under penalty of perjury under the laws of the State of Washington that to the best of my knowledge the statements above are true and correct.

Signed at _____, Washington

This _____ day of _____, 20____.

Signature of Proposed Guardian

Printed Name of Proposed Guardian,

Address

Telephone/Fax Number

City, State, Zip Code

Email Address

FORM N

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

In Re the Guardianship of:

[Name]

An Incapacitated Person.

CAUSE NO.

DECLARATION OF PROPOSED GUARDIAN
(Certified)

1) Personal Information.

Name of Proposed Guardian:

Certified Professional Guardian #:

Mailing Address of Proposed Guardian:

Street Address (if different):

City/State/Zip:

Telephone Number:

Fax Number:

Email Address:

2) Certified Status. The proposed Guardian is a certified professional Guardian in the State of Washington. Attached as Exhibit A to this Declaration is a summary listing the educational programs (*pertaining to Guardianships or fiduciary matters*) which the proposed Guardian and its employees have attended during the past twelve (12) months.

3) Business Form. The form in which the proposed Guardian does business is:

- sole proprietor partnership trust company
 corporation non-profit corporation

4) Identification of Principals of Proposed Guardian. List the name of each member of the board of directors, officer, and owner of the business of the proposed Guardian and their title:

5) Individual Certified Guardians. List each certified Guardian in the employ of the Guardian who may have responsibilities in this case and the individual certified Guardian who will have supervising responsibility in this case.

6) Relationship to Alleged Incapacitated Person. The proposed Guardian has the following relationship with the Incapacitated Person:

7) Guardian's Organizational Structure.

(1) Date the proposed Guardian began doing business:

(2) Allocation of job responsibilities:

(*Brochures or other printed materials may be attached as an Exhibit in response to this question.*)

8) Criminal Background Checks. Does the proposed Guardian conduct criminal background checks pursuant to RCW 43.43.832 on all employees or volunteers who will or may have unsupervised access to the Incapacitated Person? Yes No

9) Criminal and Disciplinary History. Provide the following information for the proposed Guardian and for each of its principals and employees who are certified professional Guardians. However, do NOT include employees who are neither principals nor certified Guardians:

(1) Circumstances leading to removal as a Guardian or as a fiduciary for breach of fiduciary duty or for any other reason:

(2) Criminal proceedings for a felony or misdemeanor involving moral turpitude, which resulted in a finding or plea of guilty (*attach an explanation as an exhibit explaining why this individual is employed by the proposed Guardian*):

(3) Civil proceedings in which there was a finding of dishonesty, misappropriation of funds, breach of fiduciary duty, or mistreatment of any person (*identify any civil proceedings where there was a settlement, even if such settlement was without specific findings by the Court*):

(4) Reported disciplinary proceedings by a disciplinary body or licensing agency that resulted in a finding of misconduct (*including proceedings by a professional organization such as a state bar association, a medical disciplinary review board, etc.*):

10) Bond/Insurance. The proposed Guardian has insurance coverage or security from the following forms at the following policy limits as of _____20__:

a) Errors and Omissions Insurance:

i) Insurance Company: _____

ii) Policy Limits: \$ _____

b) Employee Dishonesty Insurance:

i) Insurance Company: _____

ii) Policy Limits: \$ _____

c) General Surety Bond:

i) Bonding Company: _____

ii) Amount: \$ _____

11) Assets Under Management. The total value of all of the assets that proposed Guardian has under management as of _____, 20__ is: \$ _____

12) Compensation and Reimbursement. The proposed Guardian's compensation schedule is as follows (*include the different hourly rates for various services*):

13) Experience. The proposed Guardian's experience with similar Guardianships (*for example, similar amount of assets, the family circumstances of the Incapacitated Person, the proximity of the proposed Guardian to the residence of the Alleged Incapacitated Person, and any relevant information*) is:

14) Case Load. As of _____, 20____ the proposed Guardian is the Court appointed Guardian for [*insert text-number*] of total individuals, and serves as a non-guardian fiduciary (e.g. Trustee, Attorney in Fact, Custodian) for _____ number of total individuals.

15) Summary of Guardian Duties: The below signed proposed Guardian understands and agrees that:

My duties as Guardian are more fully described in:

- (1) the Court Order that appoints me,
- (2) the statutes of the State of Washington – (for example see the Revised Code of Washington (RCW) at Chapters 11.88 & 11.92 and specifically 11.92.042 and 11.92.043 RCW.)
- (3) the case law.

I should consult with my attorney if I have any questions about my duties and responsibilities. I am presumed to understand my duties and responsibilities. I can be held personally responsible if I do not properly carry out my duties as Guardian.

As Guardian, I act in a fiduciary capacity in my dealings on behalf of the Incapacitated Person. This means that as the Guardian, I am required to put the interests of the Incapacitated Person ahead of my personal interests in all transactions as well as any transaction in which my interests and the interests of the Incapacitated Party may be in conflict.

Additionally, if I have been appointed Guardian of the Estate, I am charged with the responsibility of acting as a reasonably prudent person in dealing with the investment and conservation of the assets of the Incapacitated Person; and to avoid self dealing.

Any attorney that I retain to assist me in this guardianship proceeding will have independent responsibilities and obligations to the Court. The attorney-client privilege may not extend to information regarding misfeasance or malfeasance of a fiduciary.

If I am appointed the Guardian of the Person or Guardian of the Estate I must:

- file a Designation of Standby Guardian with the Court;
- keep the Court informed of any change in my name, address, or bonding status; and
- file a Change of Circumstance Report within thirty (30) days of any change of location, major or permanent changes in health or finances, or of the death of the Incapacitated Person.
- file a Final Accounting within ninety (90) days after the termination of a guardianship. 11.92.053 RCW, see also 11.88.140 RCW

If I am appointed the Guardian of the Estate I must also:

- keep the Incapacitated Person's funds separate from my own, in a separate guardianship bank account;
- make all payments in a timely manner and with a method so there is a record of all transactions that can be verified by the Court at the time of each annual accounting (e.g. checking account);
- file, within ninety (90) days of my appointment, an Inventory of the assets in the guardianship estate, and a Budget authorizing disbursements; and

- file, within ninety (90) days of the anniversary date of my appointment (as shown on the Letters of Guardianship), an Accounting showing the receipts and disbursements made on behalf of the Incapacitated Person during the previous accounting period.

If I am appointed the Guardian of the Person I must also:

- file, within ninety (90) days of my appointment, a Personal Care Plan describing the care needs of the Incapacitated Person with the court; and
- file, within ninety (90) days of the anniversary date of my appointment, a Status Report describing the care and condition of the Incapacitated Person during the previous accounting period.

If I am appointed the Guardian of the Person or Guardian of the Estate I cannot:

- spend, sell, borrow, loan, invest or give away ANY of the Incapacitated Person’s property (including money), without a court order;
- spend, loan, invest, or give away any of the Incapacitated Person’s principal or income for any purpose without a court order;
- borrow money on behalf of the Incapacitated Person, without a court order;
- use the Incapacitated Person’s money for myself or my needs, without a court order;
- pay myself a fee from the Incapacitated Person’s money, without the filing of a verified petition for payment of fees with an Affidavit detailing the time spent, services provided, and compensation requested attached thereto, and a corresponding court order approving said petition; or
- force the Incapacitated Person to live ANYWHERE, including a mental institution or nursing home facility.

I certify (or declare) under penalty of perjury under the laws of the State of Washington that to the best of my knowledge the statements above are true and correct.

Signed at _____, Washington

This _____ day of _____, 20 _____.

Signature of Certified Professional Guardian

Printed Name of Certified Professional Guardian, WSBA/CPG#

Address

Telephone/Fax Number

City, State, Zip Code

Email Address

FORM O

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON FOR PIERCE COUNTY

In Re the Guardianship of:

[Name]

An Incapacitated Person.

CAUSE NO.

GUARDIANSHIP SUMMARY

| | |
|--------------------------|--|
| Date Guardian Appointed: | |
| Date of Next Hearing: | |
| Current Bond Amount: | \$ |
| Blocking Required: | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Due Date for Inventory: | |
| Due Date for Care Plan: | |
| Loss of Voting Rights | Yes <input type="checkbox"/> No <input type="checkbox"/> |

Incapacitated Person (IP)

Guardian of: Estate Person

| | |
|----------|------------|
| Name: | Name: |
| Address: | Address: |
| Phone: | Phone: |
| | Facsimile: |

Standby Guardian

Address & Phone:

Relation to IP

| | | |
|--|--|--|
| | | |
|--|--|--|

Interested Parties

Address & Phone:

Relation to IP

| | | |
|--|--|--|
| | | |
| | | |

I declare under the penalty of perjury that the above information is true and correct. I agree that if any of the above information changes, I will notify the court of that change within ten days of the change.

Dated this _____ day of _____, _____ at _____
(day) (month) (year) (City & State)

Signature

Print

FORM P

(Click above to link to PDF fillable form)

**IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON
FOR PIERCE COUNTY**

CASE NAME

NO.

**ORDER AND JOINT NOTICE OF
PARTICIPATION
IN COLLABORATIVE LAW**

Notice is hereby given that both parties in the above-identified matter mutually agree that they wish to participate in Collaborative Law. All future dates reflected in the Order Setting Case Schedule shall be cancelled by the Court.

FURTHER, both parties understand that should this case not resolve within six (6) months from the date of this Notice, the parties shall appear before the Court on the following date for a mandatory status conference to advise the Court of the progress in this matter.

MANDATORY HEARING DATE: _____.

Counsel and the Court may agree to continue the status conference to a later date if participation in the Collaborative Law process is ongoing as the status conference date approaches.

Done in Open Court this _____ day of _____, 20_____.

JUDGE

DATE

Petitioner's Attorney
WSBA #

DATE

Respondent's Attorney
WSBA #

FORM Q

COMMISSIONERS' CALENDARS:

| CIVIL DIVISION A (Courtroom 2A) | | | | | |
|---------------------------------|--|--|--|--|--|
| TIME | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY |
| 9:30–12:00 | Show Cause | Show Cause | Show Cause | Show Cause | Prosecutor's Docket |
| 12:00-1:00 | Closed | Closed | Closed | Closed | Closed |
| 1:30-4:30 | Probate Guardianship Vulnerable Adult Minor Settlement Supp Proceedings Unlawful Detainer | Probate Guardianship Vulnerable Adult Minor Settlement Supp Proceedings Unlawful Detainer | Probate Guardianship Vulnerable Adult Minor Settlement Supp Proceedings Unlawful Detainer | Probate Guardianship Vulnerable Adult Minor Settlement Supp Proceedings Unlawful Detainer | Probate Guardianship Vulnerable Adult Minor Settlement Supp Proceedings Unlawful Detainer |

| CIVIL DIVISION B (Courtroom 117) | | | | | |
|----------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|---|
| TIME | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY |
| 9:30–Noon | Show Cause | Show Cause | Show Cause | Show Cause | Self Represented Uncontested Dissolutions |
| 12:00-1:00 | Closed | Closed | Closed | Closed | Closed |
| 1:00–4:30pm | Domestic Violence Sexual Assault | Domestic Violence Sexual Assault | Domestic Violence Sexual Assault | Domestic Violence Sexual Assault | Domestic Violence Sexual Assault |

| CIVIL DIVISION C (Courtroom 407) | | | | | |
|----------------------------------|--------------------------------|------------|--------------------------------|------------|---|
| TIME | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY |
| 9:30–Noon | Show Cause | Show Cause | Show Cause | Show Cause | Self Represented Uncontested Dissolutions |
| 12:00-1:00 | Closed | Closed | Closed | Closed | Closed |
| 1:30–4:30 | Family Support Modification | Paternity | Family Support Modification | Paternity | Family Support Modification |

| EXPARTE DEPARTMENT (Courtroom 105) | | | | | |
|------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| TIME | MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY |
| 9:00-11:30 | Exparte Presentations | Exparte Presentations | Exparte Presentations | Exparte Presentations | Exparte Presentations |
| 12:00-1:30 | Closed | Closed | Closed | Closed | Closed |
| 1:30-3:30 | Exparte Presentations | Exparte Presentations | Exparte Presentations | Exparte Presentations | Exparte Presentations |

COMMISSIONERS CALENDARS/HOURS MAY BE REVISED—CHECK WEBSITE:

www.co.pierce.wa.us/superiorcourt