

SENIOR CITIZEN & DISABLED PERSON STATUS CHANGE NOTICE

REDUCTIONS RECEIVED ON BASIS OF ERRONEOUS INFORMATION SHALL BE SUBJECT TO THE COLLECTION OF TRUE TAXES PLUS 100% PENALTY FOR UP TO FIVE YEARS AS PROVIDED FOR IN RCW 84.40.130.

If your Last Name Begins With A-C & H-Z This Notice Is For You.

You are **required** to review your income category and eligibility status on an annual basis.

A Change in Your Income Category or Eligibility

Your current income category is identified on the address label on this notice. The circled letter in the sample box below indicates where to find your income category code. It will be an A, B or C. Compare your income for the year 2011 with your current income category.

Parcel # 000000000
Exempt Code Category: **B**
Jane Doe
123 Citizen Lane
Tacoma WA 98409

-SAMPLE-

Notify Us of Changes

You must notify the Assessor's office if:
1) your 2011 income category has changed;
2) you sold your home; 3) you no longer live in your home; or, 4) your spouse has died or retired. All income of the applicant and

IF YOUR INCOME CATEGORY AND/OR ELIGIBILITY STATUS HAS NOT CHANGED THIS FORM DOES NOT NEED TO BE COMPLETED.

INCOME CATEGORIES

Category A: \$25,000 or less
Category B: \$25,001 - \$30,000
Category C: \$30,001 - \$35,000

spouse/co-tenant/domestic partner including contributions from other household members during 2011 must be disclosed.

Losses or depreciation cannot be used to offset other income.

Capital gains, dividends and other income are to be reported at full value. Taxable and nontaxable income for 2011 must be verified before the status change notice can be processed. **If you filed an IRS tax return, you must include this documentation.**

If you receive Veterans' disability benefits or dependency and indemnity compensation from a service connected disability these will be deducted from your disposable income. **Proof of service connected disability is required.** A 2011 bank statement will be required in addition to other income documents. CRSC & CRDP benefits must still be included in disposable income.

Allowable Deductions

You may take deductions from your disposable income for the following expenses paid in 2011 by you, your spouse, co-tenant or domestic partner

- Non-reimbursed amounts paid for a nursing home, boarding home, or adult family home.
- Non-reimbursed amounts paid for prescription drugs.
- Insurance premiums for Medicare under Title XVIII of the Social Security Act. (Part B, C & D)
- Non-reimbursed amounts paid for goods and services received by in-home care, items such as oxygen, special needs furniture, attendant care, light housekeeping tasks, meals on wheels, & life alert.

If you have a change in status, you must complete the Status Change Notice below and return it to the Assessor's office at **2401 South 35th Street, Room 142, Tacoma, WA 98409** by July 27, 2012.

Contact us at 253-798-2169.
We work for you the taxpayer

www.piercecountywa.org/atr



Dale Washam
Assessor-Treasurer

2012 STATUS CHANGE NOTICE

Please return by July 27, 2012 only if your income and/or eligibility has changed.

I am no longer disabled or I have entered into gainful employment. Date of Change _____

My marital status has changed. _____ (Year) Married Divorced Legal Separation

Total Combined Annual 2011 Income: \$ _____ My 2011 IRS Documents are attached
PROOF OF INCOME IS REQUIRED (Please include all schedules pertaining to income.)

Reason for Change: No Longer Living at Site:
Date of Move _____ Loss of Spouse: Date of Death _____
 Sold Property: Date of Sale _____ Surviving Spouse's Date of Birth _____
 Other Reason (please explain) _____

AFFIDAVIT: I swear under the penalties of either civil or criminal perjury that the income I have provided is my entire income and all of the statements, as marked, are the truth. Your income for this year must be verified before the property tax reduction can be granted. IRS documentation must be attached.

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Official Use Only

I certify that I have verified the foregoing income information from: IRS Tax Return Social Security Records Bank Statement Other
Dated this _____ day of _____, 2012. _____, Assessor-Treasurer employee

Parcel Number _____
Taxpayer Name _____
Taxpayer Mailing Address _____

Signature of Claimant _____
Spouse or Co-tenant _____
Home Phone Number _____
Cell/Alternate Phone Number _____
Address of Property (if different than mailing address) _____

Renewal and Status Change Schedule

Last Name Beginning With	2012	2013	2014	2015	2016	2017
A - C	Status Change Notice	Status Change Notice	Status Change Notice	Status Change Notice	Status Change Notice	Renewal Notice
D - G	Renewal Notice	Status Change Notice	Status Change Notice	Status Change Notice	Status Change Notice	Status Change Notice
H - K	Status Change Notice	Renewal Notice	Status Change Notice	Status Change Notice	Status Change Notice	Status Change Notice
L - O	Status Change Notice	Status Change Notice	Renewal Notice	Status Change Notice	Status Change Notice	Status Change Notice
P - S	Status Change Notice	Status Change Notice	Status Change Notice	Renewal Notice	Status Change Notice	Status Change Notice
T - Z	Status Change Notice	Status Change Notice	Status Change Notice	Status Change Notice	Renewal Notice	Status Change Notice