

1 **4. Income and Current Expenses.** The Incapacitated Person's only income is as follows:

2

Interests/Dividends	\$
Social Security	\$
Pension (Including Veteran's or Otherwise)	\$
Other	\$
Total Monthly Income	\$

6

7 The Guardian should have authority to receive the Incapacitated Person's income to be applied against
8 the Incapacitated Person's estimated expenses. The Guardian requests approval of the following budget
9 for the twelve-month period following the appointment (*fill in only those that apply*):

10

Room and Board	\$
Medical	\$
Rent/Mortgage	\$
Personal and Incidental Expenses	\$
Food and Household Expenses	\$
Utilities	\$
Guardian Fees	\$
Attorney Fees and Costs	\$
Other	\$
Total Proposed Monthly Expenditures	\$

17

18 **5. Medical and Dental Expenses.** The Guardian should be permitted to incur and pay any reasonable
19 and necessary medical and dental expenses, which the Guardian determines to be in the best interest of
20 the Incapacitated Person.

21 **6. Income Tax Payment/Accounting Fees.** The Guardian may be required to file federal income tax
22 returns and pay income tax due on Guardianship income. The Guardian should be permitted, and to pay
23 fees for accounting services required in connection with the preparation of income tax returns.

24 **7. Bond.** Bond has been obtained in the amount of \$_____.

25 **8. Statement of Qualifications.** The Guardian continues to be a suitable and fit fiduciary pursuant to
the standards set forth in RCW 11.88.020.

REQUESTS OF COURT. The Guardian requests that the Court enter an Order as follows:

1. Approval of Budget. Approving this proposed budget of the Guardian.

2. Income and Expenses. Authorizing the Guardian to continue receiving the Incapacitated Person's income to be applied against the expenses set forth above.

3. Reasonable Medical and Dental Expenses. Authorizing payment by the Guardian of any reasonable and necessary medical and dental expenses, which the Guardian determines to be in the best interest of the Incapacitated Person.

4. Personal Care Plan and Inventory. Approving the Personal Care Plan and Inventory separately submitted by the Guardian.

5. Miscellaneous Expenses. Authorizing payment by the Guardian of miscellaneous expenses in an amount not to exceed \$_____ per month without further order of the Court for court fees and other miscellaneous expenses which the Guardian may incur during the course of the administration of this Guardianship; and

6. Other Order. For any other Order that the Court deems appropriate.

I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF WASHINGTON THAT THE FOREGOING IS TRUE AND CORRECT.

Signed at _____, Washington this ____ day of _____ 20__.

Signature

Printed Name

Address

Telephone/Fax Number

City, State, Zip Code

Email Address