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**IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON  
IN AND FOR THE COUNTY OF PIERCE**

**In the Guardianship of:** \_\_\_\_\_ ) **Case No.:**  
 )  
 ) **PETITION FOR ORDER APPROVING**  
 ) **GUARDIANS'S ACTIVITIES AND FINAL**  
 ) **REPORT**  
 )  
 ) **An Alleged Incapacitated Person.** ) **Clerk's code: (PTARPT)**  
 )  
 \_\_\_\_\_ )

**PETITION AND FINAL REPORT:**

The Guardian petitions the Court for approval of this Final Report.

**1. Guardianship History.** The undersigned was appointed  
 Full  Limited Guardian of the Person and/or  
 Full  Limited Guardian of the Estate  
on \_\_\_\_\_ . The Guardian's most recent report was approved on  
\_\_\_\_\_ ; and it included all activities, income and disbursements  
through the date of \_\_\_\_\_ .

**2. Residence of Incapacitated Person:** Throughout this report period, the Incapacitated Person  
resided at \_\_\_\_\_ (*facility name & address*), in  
the County of \_\_\_\_\_ .

1 **3. Circumstances for Final Order:**

2  **If Final Order is Due to Death of Incapacitated Person: Death of the Incapacitated**  
3 **Person/Last Will and Testament.** The Incapacitated Person died on \_\_\_\_\_. The  
4 Incapacitated Person died  with OR  without a Will. (*If there is a will, attach a copy.*) The Guardian  
5 requests authority to transfer the remaining Guardianship estate assets to the duly appointed or  
6 confirmed Personal Representative of the Estate, upon receipt of a Notice of Appointment and Pendency  
7 of Probate or properly executed Affidavit of Successor.

8  **If Final Order is Due to Determination of Capacity:** On \_\_\_\_\_, (*date*) the  
9 Court determined that the incapacity had terminated and that there was now capacity to manage the  
10 personal care and administration of assets. I was directed to transfer all Guardianship assets to the  
11 (formerly) Incapacitated Person.

12  **If Final Order is Due to Removal or Resignation of Guardian:** On \_\_\_\_\_, (*date*) the  
13 Court authorized the resignation or removal of the Guardian herein. The Guardian requested authority to  
14 transfer the assets to the duly appointed Successor Guardian upon the issuance of Letters of  
15 Guardianship to said Successor.

16 **4. Care Plan.** A report setting forth the medical, mental, and social information for the Incapacitated  
17 Person and describing the Guardian's activities from the conclusion of the last reporting period date:  
18 \_\_\_\_\_ until the  restoration of capacity OR  death of above-named  
19 Incapacitated Person is attached hereto.

20 **5. Current Inventory.** A listing of all of the assets of the Incapacitated Person's estate as of the date of  
21 the last reporting period: \_\_\_\_\_ and of this date and their values on  
22 each date is attached hereto.

23 **6. Income and Disbursement.** A summary listing by categories of all income and disbursements from  
24 the conclusion of the last reporting period to this date is attached hereto.

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1 **7. Liabilities.** The Guardian requests approval to pay the following outstanding liabilities from the  
2 Guardianship estate.

3 Guardian's Fees and Costs	\$
4 Attorney's Fees and Costs	\$
5 Other:	\$
6 Other:	\$
7 Other:	\$
8	
9 Total Payments to be Authorized:	\$

10 **8. Bond, Blocked Accounts and Other Court-Ordered Protection.** At the date of termination of the  
11 Guardianship, there was \$\_\_\_\_\_ in unblocked accounts and \$\_\_\_\_\_ in blocked  
12 financial accounts. The Guardianship bond issued by \_\_\_\_\_ identified  
13 by bond number \_\_\_\_\_, in the amount of \$\_\_\_\_\_ (*enter \$0, if there was no*  
14 *bond in effect*) should be exonerated upon the filing of a receipt by the Personal Representative or  
15 Successor Guardian of Incapacitated Person.

16 **9. Final Tax Return.** There was income for which a tax return  is OR  is not required. The  
17 Guardian recommends that the final tax return and tax obligations be handled as follows:  
18 \_\_\_\_\_  
19

20 **WHEREFORE,** the Guardian requests an Order:

- 21 1. Approving the Guardian's Final Report and Accounting and the actions of the Guardian;
- 22 2. Closing the Guardianship case, discharging the Guardian, and exonerating the bond of the Guardian,  
23 upon the filing of a request for receipt of assets by the Personal Representative or Successor Guardian or  
24 previously Incapacitated Person;
- 25 3. Authorizing the Guardian to transfer the remaining assets in Guardianship estate to the duly appointed  
or confirmed Personal Representative or Successor Guardian of the Incapacitated Person's estate or the  
previously Incapacitated Person, upon receipt of the notification of appointment and pendency of probate  
or properly executed affidavit of successor.

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1 **I DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF WASHINGTON**  
2 **THAT THE FOREGOING IS TRUE AND CORRECT.**

3  
4  
5 Signed at \_\_\_\_\_, Washington this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.

6  
7  
8  
9 \_\_\_\_\_  
Signature

\_\_\_\_\_ Printed Name

\_\_\_\_\_ Address

\_\_\_\_\_ Telephone/Fax Number

\_\_\_\_\_ City, State, Zip Code

\_\_\_\_\_ Email Address