

DISTRICT MONTHLY CHECK IN



September 9, 2015

Agenda

- Introducing WD 25
- Questions

Workday 25 Schedule

- 8/8 – 9/11 Testing Period
- 9/11 – 9/12 Implementation Period
 - ▣ Down time: 9/11 11:00pm – 9/12 3:00 pm

WD 25 General Changes

General Changes

- Updated look/feel
 - Layout changes
 - “Change” button
 - Prompt behavior
 - Filter Enhancements

Layout Changes

The screenshot displays the Workday v25 testing interface. On the left, three callout boxes with arrows point to specific elements: 'Search Moved' points to the search bar, 'Page Title' points to the 'Home' header, and 'Announcements' points to the welcome message. The interface includes a top navigation bar with a home icon, a search bar, the Workday logo, and a user profile for Londa Caine (8007) with a notification badge. Below the navigation bar is a blue header with the word 'Home' and a settings gear. A dark blue announcement banner contains a smiley face icon and the text: 'Welcome to v25 Testing. Thank you for joining us for the Workday v25 testing. We appreciate your time.' The main content area features a grid of ten circular icons representing various dashboard modules: Dashboards, My Spend, My Dashboard, Contract Booking, Billir..., Expenses, Financials Dashboard, Funding for My Awards, My Awards, Payroll, and Procurement Dashboard.

Search Moved

Page Title

Announcements

Home

Welcome to v25 Testing
Thank you for joining us for the Workday v25 testing. We appreciate your time.

Dashboards

My Spend

My Dashboard

Contract Booking, Billir ...

Expenses

Financials Dashboard

Funding for My Awards

My Awards

Payroll

Procurement Dashboard

Reporting “Change” Button

WD 25 Look

revenue reports

workday

← Revenue Detail for Cities/Towns

Company Central Pierce Fire District #6 Ledger Accounts and Summaries

Year FY2015

65 items

Year	Period	Company	Revenue Category
FY2015	January	Central Pierce Fire District #6	Fire Benefit - Delinquent Years [34225020]
FY2015	January	Central Pierce Fire District #6	Investment Interest [36110000]

WD 24 Look

rev detail

workday

Revenue Detail for Cities/Towns Change

Company Central Pierce Fire District #6 Ledger Accounts Change

Year FY2015

71 items

Year	Period	Company	Revenue Category
FY2015	January	Central Pierce Fire District #6	Fire Benefit - Delinquent Years [34225020]
FY2015	January	Central Pierce Fire District #6	Investment Interest [36110000]



Prompt Look/Feel

WD 25 Look

Revenue Detail for Cities/Towns ...

Company	*	<input type="text" value="X Central Pierce Fire District #3"/>	
Year	*	<input type="text" value="X FY2015"/>	
Ledger Accounts and Summaries		<input type="text" value="X Master Account Set: Budget Total Revenues"/>	
Period		<input type="text"/>	
Fund		<input type="text"/>	
Fund Hierarchies		<input type="text"/>	
Program		<input type="text"/>	
Program Hierarchies		<input type="text"/>	

WD 24 Look

Revenue Detail for Cities/Towns ...

Company	*	<input type="text" value="Central Pierce Fire District #6"/>	
Year	*	<input type="text" value="search"/> <input type="text" value="X FY2015"/>	
Ledger Accounts and Summaries		<input type="text" value="search"/> <input type="text" value="X Master Account Set: Budget - Total Revenues"/>	
Period		<input type="text" value="search"/>	
Fund		<input type="text" value="search"/>	
Fund Hierarchies		<input type="text" value="search"/>	
Program		<input type="text" value="search"/>	
Program Hierarchies		<input type="text" value="search"/>	



Prompt Behavior

WD 25 Behavior

Ledger Accounts and Summaries

3 selected

81 Results

- 600000:Budgeted Use Of Fund Balance
- 600010:Budgeted General Fund Support
- Master Account Set: Budget - Actual Fund Balance
- Master Account Set: Budget - Advertising
- Master Account Set: Budget - All Accounts

WD 24 Behavior

Ledger Accounts and Summaries

search

- ✘ 600000:Budgeted Use Of Fund Balance
- ✘ Master Account Set: Budget - Total Revenues

search

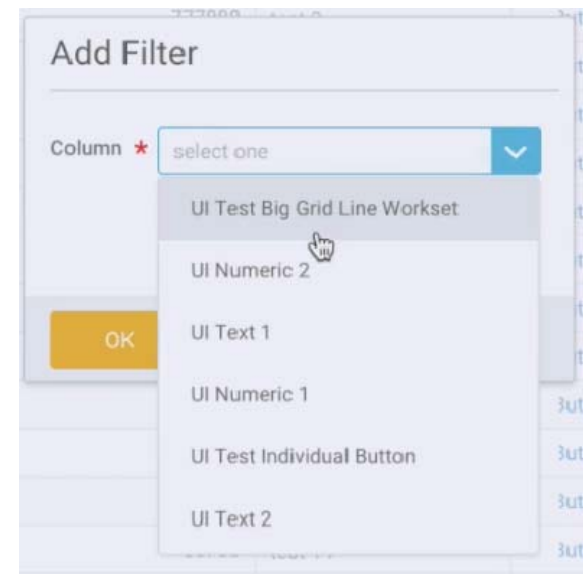
Top > budget

- 600000:Budgeted Use Of Fund Balance
- 600010:Budgeted General Fund Support
- Master Account Set: Budget - Actual Fund Balance
- Master Account Set: Budget - Advertising
- Master Account Set: Budget - All Accounts
- Master Account Set: Budget -



Filtering Enhancements

- New Options
 - ▣ Filtering on multiple values in a column
 - ▣ =, >=, <= and between on numeric columns
 - ▣ “Begins with” and “Contains” on text columns
 - ▣ On, Before or on, After or on and Between dates on date columns
- Adding/Removing Filters
 - ▣ Click on column directly
 - ▣ Click funnel



Filtering Enhancements

UI Text 1

↑ Sort Ascending
↓ Sort Descending

Filter Condition * contains

Value * contains

OK

UI Numeric 2

↑ Sort Ascending
↓ Sort Descending

Filter Condition * =

Value * =

OK

>=

<=

between

UI Test Big Grid Line Workset

↑ Sort Ascending
↓ Sort Descending

Filter Condition * is

Value * []

OK Cancel

Worktag Changes

- More worktags are separated into distinct fields
 - ▣ Project
 - ▣ Grant
 - ▣ Program
- Districts can ignore these new fields

Lines 1 items

Memo	Project	Grant	Program	*Cost Center	*Fund	*Business Unit	Additional Worktags	Billable
								<input type="checkbox"/>

Questions???